



This is Your Legacy

Suggested Language for Trusts and Wills

In order to make a legacy gift, you should speak with your attorney. Your attorney can help you include a legacy to the Charcot-Marie-Tooth Association in your estate plan. We have provided some basic bequest language to assist you and your attorney.

1. Legacy Bequest

If you are considering making an outright bequest to The Charcot-Marie-Tooth Association, we recommend the following language:

Legacy of a Specific Dollar Amount

I hereby give, devise and bequeath _____ and No/100 dollars (\$DOLLARS) to The Charcot-Marie-Tooth Association, a nonprofit organization located at P.O. Box 105, Glenolden, PA 19036, Federal Tax ID #22-2480896, for its general use and purpose.

Legacy of Specific Personal Property

I hereby give, devise and bequeath DESCRIPTION OF PROPERTY to The Charcot-Marie-Tooth Association, a nonprofit organization located at P.O. Box 105, Glenolden, PA 19036, Federal Tax ID #22-2480896, for its general use and purpose.

Legacy of Specific Real Estate

I hereby give, devise and bequeath all of the right, title and interest in and to the real estate located at ADDRESS OR DESCRIPTION OF PROPERTY to The Charcot-Marie-Tooth Association, a nonprofit organization located at P.O. Box 105, Glenolden, PA 19036, Federal Tax ID #22-2480896, for its general use and purpose.

2. Percentage Legacy

If you are considering making a bequest of a percentage of your estate to The Charcot-Marie-Tooth Association, we recommend the following language:

I hereby give, devise and bequeath ____ percent (___%) of my total estate, determined as of the date of my death, to The Charcot-Marie-Tooth Association, a nonprofit organization located at P.O. Box 105, Glenolden, PA 19036, Federal Tax ID #22-2480896, for its general use and purpose.

3. Residual Legacy

I hereby give, devise and bequeath to The Charcot-Marie-Tooth Association, a nonprofit organization located at P.O. Box 105, Glenolden, PA 19036, Federal Tax ID #22-2480896, ALL OR A PERCENTAGE of the rest, residue and remainder of my estate to be used for its general use and purpose.

4. Contingent Legacy

If (primary beneficiary) does not survive me, then I hereby give, devise and bequeath to The Charcot-Marie-Tooth Association, a nonprofit organization located at P.O. Box 105, Glenolden, PA 19036, Federal Tax ID #22-2480896, DESCRIPTION OF PROPERTY to be used for its general use and purpose.

5. Restricted Legacy

If you are considering a bequest but would like to ensure that your bequest will be used for a specific purpose, please let us know. We would be happy to work with you and your attorney to help you identify ways to give and meet your charitable objectives. We will also work with you and your attorney to craft language to accomplish your goals.

If you are making a restricted bequest, we recommend that your attorney include the following provision to give The Charcot-Marie-Tooth Association flexibility should it no longer be possible for the Foundation to use your gift as you originally intended:

If, in the judgment of the Board of Directors of The Charcot-Marie-Tooth Association, it shall become impossible for The Charcot-Marie-Tooth Association to use this bequest to accomplish the specific purposes of this bequest, The Charcot-Marie-Tooth Association may use the income and principal of this gift for such purpose or purposes as the Board determines is most closely related to the restricted purpose of my bequest.

For any questions, please contact CMTA Director of Development, Jeana Sweeney, at jeana@cmtausa.org or 814-269-1319.