## Extended to August 15, 2016

Department of the Treasury

Internal Revenue Service

Return of Organization Exempt From Income Tax Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

▶ Do not enter social security numbers on this form as it may be made public.

▶ Information about Form 990 and its instructions is at www.irs.gov/form990.

Inspection

OMB No. 1545-0047

| Ā                              | For t              | ne 2015 calendar year, or tax year beginning and ending                                                                                 | 3                            |                             |
|--------------------------------|--------------------|-----------------------------------------------------------------------------------------------------------------------------------------|------------------------------|-----------------------------|
| В                              | Check i<br>applica | C Name of organization                                                                                                                  | D Employer identific         | cation number               |
| Г                              | Add                |                                                                                                                                         |                              |                             |
| F                              | Nam                | 6 5                                                                                                                                     | 22-2                         | 480896                      |
|                                | !nitia<br>retur    |                                                                                                                                         |                              |                             |
| Ē                              | Final              | P.O. Boy 105                                                                                                                            |                              | 499-9264                    |
|                                | term<br>ated       | City or town, state or province, country, and ZIP or foreign postal code                                                                | G Gross receipts \$          | 3,927,316.                  |
|                                | Ame<br>retur       |                                                                                                                                         | H(a) Is this a group re      | eturn                       |
|                                | Appl               | Finally and address of principal officer:Mr. Pattick Liviley                                                                            | for subordinates             | ?Yes X No                   |
|                                | pend               | 365 Elder Lane, Winnetka, IL 60093-4250                                                                                                 | H(b) Are all subordinates in | cluded? Yes No              |
|                                |                    | cempt status: $X = 501(c)(3) = 501(c)(0) = 501(c)(0)$ (insert no.) $4947(a)(1)$ or                                                      | 527 If "No," attach a        | list. (see instructions)    |
|                                |                    | ite: ▶ www.cmtausa.org                                                                                                                  | H(c) Group exemption         |                             |
|                                |                    |                                                                                                                                         | Year of formation: 1983 N    | State of legal domicile: PA |
| P                              | art I              | Summary                                                                                                                                 |                              |                             |
| Governance                     | 1                  | Briefly describe the organization's mission or most significant activities: See Sche                                                    | edule O                      |                             |
| E.                             | 2                  | Check this box  if the organization discontinued its operations or disposed of                                                          | more than 25% of its net as  |                             |
| Š                              | 3                  |                                                                                                                                         |                              | 14                          |
| త                              | 4                  | Number of independent voting members of the governing body (Part VI, line 1b)                                                           |                              | 14                          |
| ies                            | 5                  | Total number of individuals employed in calendar year 2015 (Part V, line 2a)                                                            |                              | 14                          |
| Activities                     | 6                  | Total number of volunteers (estimate if necessary)                                                                                      | 6                            | 0                           |
| Act                            |                    | Total unrelated business revenue from Part VIII, column (C), line 12                                                                    |                              | 1,191.                      |
|                                | _ b                | Net unrelated business taxable income from Form 990-T, ine 34                                                                           |                              | 0.                          |
| Revenue                        |                    | O 1 7 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1                                                                                                 | Prior Year                   | Current Year                |
|                                | 8                  | Contributions and grants (Part VIII, line 1h)                                                                                           | 2,361,672.                   | 2,297,705.                  |
|                                | 9                  | Program service revenue (Part VIII, line 2g)                                                                                            | 336,617.                     | 618,370.<br>1,191.          |
| Re                             | 10                 | Investment income (Part VIII, column (A), lines 3, 4, and 7d)  Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e) | 452,098.                     | 734,828.                    |
|                                | 11                 | Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12)                                                      | 3,153,002.                   | 3,652,094.                  |
|                                | 13                 | Grants and similar amounts paid (Part IX, column (A), lines 1-3)                                                                        | 1,586,583.                   | 1,879,117.                  |
|                                | 14                 | Benefits paid to or for members (Part IX, column (A), line 4)                                                                           | 0.                           | 0.                          |
| (A)                            |                    | Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10)                                                       | 600,150.                     | 965,751.                    |
| Expenses                       | 16a                | Professional fundraising fees (Part IX, column (A), line 11e)                                                                           | 0.                           | 0.                          |
| ber                            | b                  | Total fundraising expenses (Part IX, column (D), line 25)  633, 234.                                                                    | ,                            |                             |
| Щ                              | 17                 | Other expenses (Part IX, column (A), lines 11a-11d, 11f-24e)                                                                            | 611,360.                     | 1,194,770.                  |
|                                |                    | Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 25)                                                               | 2,798,093.                   | 4,039,638.                  |
|                                | 19                 | Revenue less expenses. Subtract line 18 from line 12                                                                                    | 354,909.                     | -387,544.                   |
| Net Assets or<br>Fund Balances |                    |                                                                                                                                         | Beginning of Current Year    | End of Year                 |
| sets                           | 20                 | Total assets (Part X, line 16)                                                                                                          | 1,707,384.                   | 1,546,625.                  |
| TASS<br>TASS                   | 21                 | Total liabilities (Part X, line 26)                                                                                                     | 289,670.                     | <u>516,455.</u>             |
| 캺                              | 22                 | Net assets or fund balances. Subtract line 21 from line 20                                                                              | 1,417,714.                   | 1,030,170.                  |
|                                | art II             | Signature Block                                                                                                                         |                              |                             |
|                                |                    | lties of perjury, I declare that I have examined this return, including accompanying schedules and sta                                  | •                            | knowledge and belief, it is |
| true                           | , correc           | t, and complete. Declaration of preparer (other than officer) is based on all information of which prep                                 | arer has any knowledge.      | 17-17                       |
|                                |                    | Signature of officer                                                                                                                    |                              | 1/2016                      |
| Sig                            | n                  |                                                                                                                                         | Date                         |                             |
| Her                            | ·e                 | Mr. Patrick Livney, CEO Type or print name and title                                                                                    |                              |                             |
|                                |                    | Print/Type preparer's name Preparer's signature                                                                                         | Date Check                   | PTIN                        |
| Paid                           | d                  | James R. Stern James R. Stern                                                                                                           | 05/25/16 self-employed       | P00831572                   |
| Prep                           | parer              | Firm's name Stern Cassello & Associates, LLP                                                                                            | Firm's EIN                   | 36-3858249                  |
| Use                            | Only               | Firm's address 1 N. LaSalle St., Suite 1620                                                                                             |                              |                             |
|                                |                    | Chicago, IL 60602                                                                                                                       | Phone no. (31                |                             |
| May                            | y the If           | S discuss this return with the preparer shown above? (see instructions)                                                                 |                              | X Yes No                    |

| Pai       | t III Statement of Program Service Accomplishments                                                                                           |
|-----------|----------------------------------------------------------------------------------------------------------------------------------------------|
|           | Check if Schedule O contains a response or note to any line in this Part III                                                                 |
| 1         | Briefly describe the organization's mission:                                                                                                 |
|           | To support the development of new drugs to treat Charcot-Marie-Tooth                                                                         |
|           | disease(CMT), to improve the quality of life for people with CMT and,                                                                        |
|           | ultimately, to find a cure.                                                                                                                  |
|           |                                                                                                                                              |
| 2         | Did the organization undertake any significant program services during the year which were not listed on                                     |
| _         | the prior Form 990 or 990-EZ?                                                                                                                |
|           | If "Yes," describe these new services on Schedule O.                                                                                         |
| 2         |                                                                                                                                              |
| 3         | 5, 5 5                                                                                                                                       |
| _         | If "Yes," describe these changes on Schedule O.                                                                                              |
| 4         | Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses.         |
|           | Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others, the total expenses, and |
|           | revenue, if any, for each program service reported.                                                                                          |
| 4a        |                                                                                                                                              |
|           | The organization awards research fellowships and grants for research on                                                                      |
|           | Charcot-Marie-Tooth Disease. It also hosts bi-annual meetings of all                                                                         |
|           | researchers receiving its funding to promote knowledge exchange and                                                                          |
|           | synergy, as well as meetings and consortiums of others working in this                                                                       |
|           | field. It uses the services of a medical research consultant to oversee                                                                      |
|           | the selection of the recipients of the research funding and to write                                                                         |
|           | the grants and contracts with these researchers. (See Part VII, Section                                                                      |
|           | B).                                                                                                                                          |
|           |                                                                                                                                              |
|           |                                                                                                                                              |
|           |                                                                                                                                              |
|           |                                                                                                                                              |
| 4b        | (Code: ) (Expenses \$ 156,391. including grants of \$ ) (Revenue \$ )                                                                        |
|           | The organization publishes a bi-monthly newsletter and other                                                                                 |
|           | educational publications and maintains a website for patients, their                                                                         |
|           | families, and medical practitioners to assist in understanding and                                                                           |
|           | treating Charcot-Marie-Tooth Disease.                                                                                                        |
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|           |                                                                                                                                              |
| 4c        | (Code: ) (Expenses \$ 178,340 • including grants of \$ ) (Revenue \$ 618,370 • )                                                             |
| +6        | (Code:) (Expenses \$                                                                                                                         |
|           | The organization organizes and conducts support groups, conferences and educational webinars for patients, their families, and medical       |
|           | practitioners, to share knowledge and promote awareness of CMT Disease.                                                                      |
|           | practitioners, to share knowledge and promote awareness of CMI Disease.                                                                      |
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|           |                                                                                                                                              |
|           |                                                                                                                                              |
| 4-1       | Other presuper any ison (Describe in Cahadula O.)                                                                                            |
| 4d        | Other program services (Describe in Schedule O.) (Expenses \$ 963, 264 • including grants of \$ ) (Revenue \$ )                              |
| 40        | 2 222                                                                                                                                        |
| <u>4e</u> | Total program service expenses ► 3,299,104.                                                                                                  |

## Part IV Checklist of Required Schedules

| 6 Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II 7 Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete Schedule D, Part III 8 8 7 Did the organization report an amount in Part X, line 21, for escrow or custodial account liability, serve as a custodian for amounts not listed in Part X, or provide credit counseling, debt management, credit repair, or debt negotiation services? If "Yes," complete Schedule D, Part IV 9 10 Did the organization, directly or through a related organization, hold assets in temporarily restricted endowments, permanent endowments, or quasi-endowments? If "Yes," complete Schedule D, Part V 10 10 2 11 If the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D, Part VI 11 It be organization report an amount for investments - other securities in Part X, line 10? If "Yes," complete Schedule D, Part VI 11 It be organization report an amount for investments - program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII 11 It be 0 10 did the organization report an amount for other assets in Part X, line 15? If "Yes," complete Schedule D, Part XI 11 It be 0 10 did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X 11 It be 0 10 did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X 11 It be 0 11  |          |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------|
| 2 Is the organization required to complete Schedule B, Schedule of Contributors?  3 Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public officer If "ves," complete Schedule C, Part II  4 Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(i)(i) election in effect during the tax year? If "Yes," complete Schedule C, Part II  5 Is the organization as section 501(i)(ii) offici(i) organization that receives membership dues, assessments, or similar amounts as defined in Revenue Procedure 98-19? If "Yes," complete Schedule C, Part III  6 Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts for which donors have the right to provide advice on the distribution or investments in such funds or accounts for "Yes," complete Schedule D, Part II  7 Did the organization report an amount in Part X, line 21, for escrow or custodial account liability, serve as a custodian for amounts not listed in Part X, in provide credit counseling, debt management, credit repair, or debt negotiation services? If "Yes," complete Schedule D, Part IV  9 Did the organization, directly or through a related organization, hold assets in temporarily restricted endowments, permanent endowments, or quasi-endowments? If "Yes," complete Schedule D, Part V  10 Did the organization report an amount for investments - other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line  |          |
| 3 Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I   Section 501(c(s) organizations. Did the organization engage in lobbying activities, or have a section 501(f)h) election in effect during the tax year? If "Yes," complete Schedule C, Part II   Is the organization a section 501(c(s)), 501(c)(s), 501(c)(s) organization that receives membership dues, assessments, or similar amounts as defined in Revenue Procedure 98-197 If "Yes," complete Schedule C, Part III   5 is the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part II   7 Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II   8 Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete Schedule D, Part II   9 Did the organization report an amount in Part X, line 21, for escrow or custodial account liability, serve as a custodian for amounts not listed in Part X, or provide credit counselling, debt management, credit repair, or debt negotiation services? If "Yes," complete Schedule D, Part V   10 Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D, Part V   11 If the organization report an amount for investments - other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII   11 Did the organization report an amount for other liabilities in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part X   11 Did the organiz | _        |
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| Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? If "Yes," complete Schedule C, Part II                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   | ×        |
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| 7 Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               | X        |
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| b Was the organization included in consolidated, independent audited financial statements for the tax year?  If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional  13 Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E  14 Did the organization maintain an office, employees, or agents outside of the United States?  14 Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business,                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           |          |
| If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional  13 Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E  14 Did the organization maintain an office, employees, or agents outside of the United States?  15 Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business,                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        |          |
| 13 Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E  14 Did the organization maintain an office, employees, or agents outside of the United States?  14 Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business,                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               | X        |
| 14a Did the organization maintain an office, employees, or agents outside of the United States?  b Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business,                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |          |
| b Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business,                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      | X        |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |          |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |          |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                | X        |
| 15 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   |          |
| foreign organization? If "Yes," complete Schedule F, Parts II and IV                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           |          |
| 16 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |          |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                | X        |
| 17 Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX,                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |          |
| column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             | X        |
| 18 Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |          |
| 1c and 8a? If "Yes," complete Schedule G, Part II                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              |          |
| 19 Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes,"                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |          |
| complete Schedule G, Part III                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  | X        |

## Part IV Checklist of Required Schedules (continued)

|             |                                                                                                                                                                                                                                     |     | Yes | No  |
|-------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----|-----|-----|
| <b>20</b> a | Did the organization operate one or more hospital facilities? If "Yes," complete Schedule H                                                                                                                                         | 20a |     | Х   |
| b           | If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?                                                                                                                        | 20b |     |     |
| 21          | Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or                                                                                                                         |     |     |     |
|             | domestic government on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II                                                                                                                                   | 21  | Х   |     |
| 22          | Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on                                                                                                                       |     |     |     |
|             | Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III                                                                                                                                                         | 22  |     | X   |
| 23          | Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current                                                                                                          |     |     |     |
|             | and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes," complete                                                                                                                      |     |     |     |
|             | Schedule J                                                                                                                                                                                                                          | 23  | Х   |     |
| 24a         | Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the                                                                                                             |     |     |     |
|             | last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete                                                                                                                  |     |     |     |
|             | Schedule K. If "No", go to line 25a                                                                                                                                                                                                 | 24a |     | Х   |
|             | Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?                                                                                                                                   | 24b |     |     |
| С           | Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease                                                                                                                |     |     |     |
|             | any tax-exempt bonds?                                                                                                                                                                                                               | 24c |     |     |
|             | Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?                                                                                                                             | 24d |     |     |
| 25a         | Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit                                                                                                                        |     |     | v   |
|             | transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I                                                                                                                                       | 25a |     | X   |
| b           | Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and                                                                                                          |     |     |     |
|             | that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete                                                                                                               |     |     | v   |
|             | Schedule L, Part I                                                                                                                                                                                                                  | 25b |     | X   |
| 26          | Did the organization report any amount on Part X, line 5, 6, or 22 for receivables from or payables to any current or                                                                                                               |     |     |     |
|             | former officers, directors, trustees, key employees, highest compensated employees, or disqualified persons? If "Yes,"                                                                                                              |     |     | Х   |
| 07          | complete Schedule L, Part II                                                                                                                                                                                                        | 26  |     |     |
| 27          | Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial                                                                                                                |     |     |     |
|             | contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity or family member                                                                                                                 | 07  |     | х   |
| 00          | of any of these persons? If "Yes," complete Schedule L, Part III                                                                                                                                                                    | 27  |     | - 1 |
| 28          | Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV                                                                                                                   |     |     |     |
|             | instructions for applicable filing thresholds, conditions, and exceptions):  A current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV                                                | 28a |     | Х   |
|             | A current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV  A family member of a current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV | 28b |     | X   |
|             | An entity of which a current or former officer, director, trustee, or key employee; in res, complete schedule 2, rarry                                                                                                              | 200 |     |     |
| ·           | director, trustee, or direct or indirect owner? If "Yes," complete Schedule L, Part IV                                                                                                                                              | 28c |     | х   |
| 29          | Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M                                                                                                                            | 29  |     | X   |
| 30          | Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation                                                                                                         | 23  |     |     |
| 00          | contributions? If "Yes," complete Schedule M                                                                                                                                                                                        | 30  |     | х   |
| 31          | Did the organization liquidate, terminate, or dissolve and cease operations?                                                                                                                                                        |     |     |     |
| ٠.          | If "Yes," complete Schedule N, Part I                                                                                                                                                                                               | 31  |     | х   |
| 32          | Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete                                                                                                                    |     |     |     |
|             | Schedule N, Part II                                                                                                                                                                                                                 | 32  |     | х   |
| 33          | Did the organization own 100% of an entity disregarded as separate from the organization under Regulations                                                                                                                          |     |     |     |
|             | sections 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I                                                                                                                                                           | 33  |     | Х   |
| 34          | Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Part II, III, or IV, and                                                                                                           |     |     |     |
|             | Part V, line 1                                                                                                                                                                                                                      | 34  |     | Х   |
| 35a         | Did the organization have a controlled entity within the meaning of section 512(b)(13)?                                                                                                                                             | 35a |     | Х   |
|             | If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity                                                                                                           |     |     |     |
|             | within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2                                                                                                                                             | 35b |     |     |
| 36          | Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization?                                                                                                          |     |     |     |
|             | If "Yes," complete Schedule R, Part V, line 2                                                                                                                                                                                       | 36  |     | Х   |
| 37          | Did the organization conduct more than 5% of its activities through an entity that is not a related organization                                                                                                                    |     |     |     |
|             | and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI                                                                                                                        | 37  |     | Х   |
| 38          | Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11b and 19?                                                                                                                      |     |     |     |
|             | Note. All Form 990 filers are required to complete Schedule O                                                                                                                                                                       | 38  | Х   |     |
|             |                                                                                                                                                                                                                                     |     |     |     |

# Form 990 (2015) Charcot-Marie-Tooth Association Part V Statements Regarding Other IRS Filings and Tax Compliance

|        | Check if Schedule O contains a response or note to any line in this Part V                                                                                                            |          |     | Ш      |
|--------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------|-----|--------|
|        |                                                                                                                                                                                       |          | Yes | No     |
| 1a     | Enter the number reported in Box 3 of Form 1096. Enter -0- if not applicable                                                                                                          | 3        |     |        |
| b      | Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable                                                                                                       | )        |     |        |
| С      | Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming                                                                    |          |     |        |
|        | (gambling) winnings to prize winners?                                                                                                                                                 | 1c       | X   |        |
| 2a     | Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements,                                                                                           |          |     |        |
|        | filed for the calendar year ending with or within the year covered by this return 2a                                                                                                  | Ŀ        |     |        |
| b      | If at least one is reported on line 2a, did the organization file all required federal employment tax returns?                                                                        | 2b       | Х   |        |
|        | Note. If the sum of lines 1a and 2a is greater than 250, you may be required to e-file (see instructions)                                                                             |          |     |        |
|        | Did the organization have unrelated business gross income of \$1,000 or more during the year?                                                                                         | 3a       |     | X      |
|        | If "Yes," has it filed a Form 990-T for this year? If "No," to line 3b, provide an explanation in Schedule O                                                                          | 3b       |     |        |
| 4a     | At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a                                                             |          |     | ۱      |
|        | financial account in a foreign country (such as a bank account, securities account, or other financial account)?                                                                      | 4a       |     | X      |
| b      | If "Yes," enter the name of the foreign country: ▶                                                                                                                                    |          |     |        |
|        | See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR).                                                                   |          |     |        |
| 5a     | , , , , , , , , , , , , , , , , , , , ,                                                                                                                                               | 5a       |     | X      |
| b      | Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?                                                                      | 5b       |     | Х      |
|        | If "Yes," to line 5a or 5b, did the organization file Form 8886-T?                                                                                                                    | 5c       |     |        |
| 6a     | Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit                                                           |          |     |        |
|        | any contributions that were not tax deductible as charitable contributions?                                                                                                           | 6a       |     | X      |
| b      | If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts                                                                  |          |     |        |
|        | were not tax deductible?                                                                                                                                                              | 6b       |     |        |
| 7      | Organizations that may receive deductible contributions under section 170(c).                                                                                                         |          |     | 37     |
| a      | Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor?                                       |          |     | X      |
| b      | If "Yes," did the organization notify the donor of the value of the goods or services provided?                                                                                       | 7b       |     | -      |
| С      | Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required                                                                     | l _      |     | v      |
|        | to file Form 8282?                                                                                                                                                                    | 7c       |     | X      |
| d      | If "Yes," indicate the number of Forms 8282 filed during the year                                                                                                                     | ┦        |     | v      |
| e      | Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?                                                                       | 7e       |     | X      |
| f      | Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?                                                                          | 7f       |     | _^     |
| g      | If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?                                                      | 7g       |     |        |
| h      | If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C?                                                    | 7h       |     |        |
| 8      | Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained by the                                                                                  |          |     |        |
| •      | sponsoring organization have excess business holdings at any time during the year?                                                                                                    | 8        |     |        |
| 9      | Sponsoring organizations maintaining donor advised funds.                                                                                                                             | 00       |     |        |
| a<br>h | Did the sponsoring organization make any taxable distributions under section 4966?  Did the sponsoring organization make a distribution to a donor, donor advisor, or related person? | 9a<br>9b |     |        |
| 10     | Section 501(c)(7) organizations. Enter:                                                                                                                                               | 90       |     |        |
| а      | Initiation fees and capital contributions included on Part VIII, line 12                                                                                                              |          |     |        |
| b      | Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities 10b                                                                                       |          |     |        |
| 11     | Section 501(c)(12) organizations. Enter:                                                                                                                                              |          |     |        |
| ''     | Gross income from members or shareholders 11a                                                                                                                                         |          |     |        |
|        | Gross income from other sources (Do not net amounts due or paid to other sources against                                                                                              |          |     |        |
| ~      | amounts due or received from them.)                                                                                                                                                   |          |     |        |
| 12a    | Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?                                                                            | 12a      |     |        |
|        | If "Yes," enter the amount of tax-exempt interest received or accrued during the year                                                                                                 |          |     |        |
| 13     | Section 501(c)(29) qualified nonprofit health insurance issuers.                                                                                                                      |          |     |        |
|        | Is the organization licensed to issue qualified health plans in more than one state?                                                                                                  | 13a      |     |        |
|        | <b>Note.</b> See the instructions for additional information the organization must report on Schedule O.                                                                              |          |     |        |
| b      | Enter the amount of reserves the organization is required to maintain by the states in which the                                                                                      |          |     |        |
|        | organization is licensed to issue qualified health plans                                                                                                                              |          |     |        |
| С      | Enter the amount of reserves on hand 13c                                                                                                                                              |          |     |        |
|        | Did the organization receive any payments for indoor tanning services during the tax year?                                                                                            | 14a      |     | Х      |
|        | If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O                                                                             | 14b      |     |        |
|        |                                                                                                                                                                                       |          | 990 | (2015) |

Part VI Governance, Management, and Disclosure For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions.

|          | Check if Schedule O contains a response or note to any line in this Part VI                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |            |                | X        |  |  |  |  |  |  |  |  |
|----------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------|----------------|----------|--|--|--|--|--|--|--|--|
| Sec      | tion A. Governing Body and Management                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |            |                |          |  |  |  |  |  |  |  |  |
|          |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |            | Yes            | No       |  |  |  |  |  |  |  |  |
| 1a       | Enter the number of voting members of the governing body at the end of the tax year 14                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         | :          |                |          |  |  |  |  |  |  |  |  |
|          | If there are material differences in voting rights among members of the governing body, or if the governing                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |            |                |          |  |  |  |  |  |  |  |  |
|          | body delegated broad authority to an executive committee or similar committee, explain in Schedule O.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |            |                |          |  |  |  |  |  |  |  |  |
| b        | Enter the number of voting members included in line 1a, above, who are independent 1b 14                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       |            |                |          |  |  |  |  |  |  |  |  |
| 2        |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |            |                |          |  |  |  |  |  |  |  |  |
|          | officer, director, trustee, or key employee?                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   |            |                |          |  |  |  |  |  |  |  |  |
| 3        |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |            |                |          |  |  |  |  |  |  |  |  |
| _        | of officers, directors, or trustees, or key employees to a management company or other person?                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 | 3          |                | Х        |  |  |  |  |  |  |  |  |
| 4        | Did the organization make any significant changes to its governing documents since the prior Form 990 was filed?                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               | 4          |                | Х        |  |  |  |  |  |  |  |  |
| 5        | Did the organization become aware during the year of a significant diversion of the organization's assets?                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     | 5          |                | Х        |  |  |  |  |  |  |  |  |
| 6        | Did the organization have members or stockholders?                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             | 6          |                | Х        |  |  |  |  |  |  |  |  |
| 7a       |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                | ۲          |                |          |  |  |  |  |  |  |  |  |
| , u      | more members of the governing body?                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            | 7a         |                | Х        |  |  |  |  |  |  |  |  |
| b        |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                | <u>- ۲</u> |                | <u> </u> |  |  |  |  |  |  |  |  |
|          | persons other than the governing body?                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         | 7b         |                | Х        |  |  |  |  |  |  |  |  |
| 8        | Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following:                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              | **         |                |          |  |  |  |  |  |  |  |  |
| а        |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                | 8a         | х              |          |  |  |  |  |  |  |  |  |
| b        | The governing body?  Each committee with authority to act on behalf of the governing body?                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     | 8b         | X              |          |  |  |  |  |  |  |  |  |
| 9        | Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           | 00         |                |          |  |  |  |  |  |  |  |  |
| 9        | organization's mailing address? If "Yes," provide the names and addresses in Schedule O                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        | 9          |                | x        |  |  |  |  |  |  |  |  |
| Sec      | etion B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              | <u> </u>   |                |          |  |  |  |  |  |  |  |  |
| 000      | The state of this section by requests information about policies not required by the internal nevertice code.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |            | Yes            | No       |  |  |  |  |  |  |  |  |
| 102      | Did the organization have local chapters, branches, or affiliates?                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             | 10a        | 163            | X        |  |  |  |  |  |  |  |  |
|          | If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates,                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     | 104        |                |          |  |  |  |  |  |  |  |  |
|          | and branches to ensure their operations are consistent with the organization's exempt purposes?                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                | 10b        |                |          |  |  |  |  |  |  |  |  |
| 112      | Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form?                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    | 11a        | Х              |          |  |  |  |  |  |  |  |  |
|          |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                | 114        |                |          |  |  |  |  |  |  |  |  |
| 12a      | Diddle to the state of the stat | 12a        | х              |          |  |  |  |  |  |  |  |  |
| b        |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                | 12b        | X              |          |  |  |  |  |  |  |  |  |
|          | Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             | 120        | <del></del>    |          |  |  |  |  |  |  |  |  |
| ·        | in Schedule O how this was done                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                | 12c        |                | x        |  |  |  |  |  |  |  |  |
| 13       | Did the organization have a written whistleblower policy?                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      | 13         | Х              |          |  |  |  |  |  |  |  |  |
| 14       | Did the organization have a written wholeshower policy?                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        | 14         | X              |          |  |  |  |  |  |  |  |  |
| 15       | Did the process for determining compensation of the following persons include a review and approval by independent                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             | 14         |                |          |  |  |  |  |  |  |  |  |
| 13       | persons, comparability data, and contemporaneous substantiation of the deliberation and decision?                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              |            |                |          |  |  |  |  |  |  |  |  |
| •        |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                | 15a        | х              |          |  |  |  |  |  |  |  |  |
| a        |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                | 15a        |                | Х        |  |  |  |  |  |  |  |  |
| b        | Other officers or key employees of the organization  If "Yes" to line 15a or 15b, describe the process in Schedule O (see instructions).                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       | 130        |                |          |  |  |  |  |  |  |  |  |
| 160      |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |            |                |          |  |  |  |  |  |  |  |  |
| iod      | Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          | 16a        |                | Х        |  |  |  |  |  |  |  |  |
| h        | taxable entity during the year?  If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  | Ioa        |                | 22       |  |  |  |  |  |  |  |  |
| b        |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |            |                |          |  |  |  |  |  |  |  |  |
|          | in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 | 4Ch        |                |          |  |  |  |  |  |  |  |  |
| 800      | exempt status with respect to such arrangements?                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               | 16b        |                |          |  |  |  |  |  |  |  |  |
|          | List the states with which a copy of this Form 990 is required to be filed ▶PA                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 |            |                |          |  |  |  |  |  |  |  |  |
| 17<br>10 |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                | ovoilok    | No.            |          |  |  |  |  |  |  |  |  |
| 18       | Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T (Section 501(c)(3)s only) for public inspection. Indicate how you made these available. Check all that apply.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             | avalidi    | и <del>С</del> |          |  |  |  |  |  |  |  |  |
|          |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |            |                |          |  |  |  |  |  |  |  |  |
| 40       |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                | d fin-     | oicl           |          |  |  |  |  |  |  |  |  |
| 19       | Describe in Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, an                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 | u iiriar   | cial           |          |  |  |  |  |  |  |  |  |
| 00       | statements available to the public during the tax year.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        |            |                |          |  |  |  |  |  |  |  |  |
| 20       | State the name, address, and telephone number of the person who possesses the organization's books and records: ► Kimberly Magee - 610-499-9264                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |            |                |          |  |  |  |  |  |  |  |  |
|          | P. O. Box 105, Glenolden, PA 19036                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             |            |                |          |  |  |  |  |  |  |  |  |
|          | I • O • DON IOJ, GICHOIGH, IN IJUJU                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            |            |                |          |  |  |  |  |  |  |  |  |

# Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Check if Schedule O contains a response or note to any line in this Part VII

#### Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

- 1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.
- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
  - List all of the organization's current key employees, if any. See instructions for definition of "key employee."
- List the organization's five current highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

 $\perp$  Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee.

List persons in the following order: individual trustees or directors; institutional trustees; officers; key employees; highest compensated employees; and former such persons.

| (A)                                        | (B)                 | Ĭ                              |                       |         | C)           |                              |        | (D)             | (E)                                      | (F)                   |
|--------------------------------------------|---------------------|--------------------------------|-----------------------|---------|--------------|------------------------------|--------|-----------------|------------------------------------------|-----------------------|
| Name and Title                             | Average             | (do                            |                       | Pos     |              | than                         | one    | Reportable      | Reportable                               | Estimated             |
|                                            | hours per           | box                            | , unle                | ss pe   | rson i       | is bot<br>or/trus            | h an   | compensation    | compensation                             | amount of             |
|                                            | week                | _                              | Jei aii               | lu a u  | II ecto      | ii us                        | 100)   | from<br>the     | from related                             | other                 |
|                                            | (list any hours for | Individual trustee or director |                       |         |              | p                            |        | organization    | organizations<br>(W-2/1099-MISC)         | compensation from the |
|                                            | related             | tee or                         | stee                  |         |              | ensate                       |        | (W-2/1099-MISC) | (** = 2 ******************************** | organization          |
|                                            | organizations       | Itrus                          | nal tru               |         | oyee         | ompe                         |        |                 |                                          | and related           |
|                                            | below               | ividua                         | Institutional trustee | Officer | Key employee | Highest compensated employee | Former |                 |                                          | organizations         |
| (1) 77 1 1 7                               | line) 0 • 0 0       | ᆵ                              | lus                   | ₩       | Ke           | E E                          | 휸      |                 |                                          |                       |
| (1) Herbert Beron                          | 0.00                | Х                              |                       | х       |              |                              |        | 0.              | 0.                                       | 0.                    |
| Chairman/President (2) Stephen D. Blevit   | 0.00                | ^                              |                       | Δ       |              |                              |        | 0.              | 0.                                       | 0.                    |
| Director                                   | 0.00                | X                              |                       |         |              |                              |        | 0.              | 0.                                       | 0.                    |
| (3) Gary J. Gasper                         | 0.00                | ^                              |                       |         |              |                              |        | 0.              | 0.                                       | 0.                    |
| Treasurer                                  | 0.00                | х                              |                       | х       |              |                              |        | 0.              | 0.                                       | 0.                    |
| (4) Alan Korowitz                          | 0.00                |                                |                       |         |              |                              |        |                 | •                                        |                       |
| Director                                   | 0.00                | x                              |                       |         |              |                              |        | 0.              | 0.                                       | 0.                    |
| (5) Steven O'Donnell                       | 0.00                |                                |                       |         |              |                              |        |                 |                                          |                       |
| Director                                   |                     | х                              |                       |         |              |                              |        | 0.              | 0.                                       | 0.                    |
| (6) Elizabeth Ouellette                    | 0.00                |                                |                       |         |              |                              |        |                 |                                          |                       |
| Vice Chair/Secretary                       |                     | Х                              |                       | х       |              |                              |        | 0.              | 0.                                       | 0.                    |
| (7) Phyllis Sanders                        | 0.00                |                                |                       |         |              |                              |        |                 |                                          |                       |
| Director                                   |                     | Х                              |                       |         |              |                              |        | 0.              | 0.                                       | 0.                    |
| (8) William Vangelos                       | 0.00                |                                |                       |         |              |                              |        |                 |                                          |                       |
| Director                                   |                     | Х                              |                       |         |              |                              |        | 0.              | 0.                                       | 0.                    |
| (9) Dr. Peter I Warfield                   | 0.00                |                                |                       |         |              |                              |        |                 |                                          |                       |
| Director                                   |                     | Х                              |                       |         |              |                              |        | 0.              | 0.                                       | 0.                    |
| (10) Stephen C. Weiss                      | 0.00                |                                |                       |         |              |                              |        |                 |                                          |                       |
| Director                                   |                     | Х                              |                       |         |              |                              |        | 0.              | 0.                                       | 0.                    |
| (11) Chris Ouellette                       | 0.00                |                                |                       |         |              |                              |        |                 | •                                        | •                     |
| Director                                   | 0.00                | Х                              |                       |         |              |                              |        | 0.              | 0.                                       | 0.                    |
| (12) Laura Fava                            | 0.00                | ٠,,                            |                       |         |              |                              |        |                 | 0                                        | 0                     |
| Director                                   | 40.00               | Х                              |                       |         |              |                              |        | 0.              | 0.                                       | 0.                    |
| (13) Patrick Livney                        | 40.00               |                                |                       | х       |              |                              |        | 225 075         | 0.                                       | 0                     |
| CEO                                        | 40.00               |                                |                       | ^       |              |                              |        | 325,875.        | 0.                                       | 0.                    |
| (14) Kimberly J. Magee Director of Finance | 40.00               |                                |                       | х       |              |                              |        | 108,899.        | 0.                                       | 0.                    |
| (15) Jeana Sweeney                         | 40.00               |                                | $\vdash$              |         |              | $\vdash$                     |        | 100,099.        | 0.                                       | 0.                    |
| Director of Community Service              | 40.00               |                                |                       |         |              | x                            |        | 127,712.        | 0.                                       | 0.                    |
|                                            | +                   |                                | $\vdash$              |         |              | <del> </del>                 |        |                 | •                                        | <u> </u>              |
|                                            |                     | 1                              |                       |         |              |                              |        |                 |                                          |                       |
|                                            | 1                   |                                |                       |         |              |                              |        |                 |                                          |                       |
|                                            |                     | 1                              |                       |         |              |                              |        |                 |                                          |                       |

| Part VII Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees (continued)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |      |       |       |          |          |          |                         |                   |          |         |                 |     |
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| 3 Did the organization list any <b>former</b> officer, director, or trustee, key employee, or highest compensated employee on                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |      |       |       |          |          |          |                         |                   |          | v       |                 |     |
| line 1a? If "Yes," complete Schedule J for s                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |      |       |       |          |          |          |                         |                   | ·····    | 3       |                 | X   |
| 4 For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |      |       |       |          |          |          |                         |                   |          | х       |                 |     |
| and related organizations greater than \$150,000? If "Yes," complete Schedule J for such individual                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |      |       |       |          |          |          |                         | ·····             | 4        | ^       |                 |     |
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| rendered to the organization? If "Yes," con<br>Section B. Independent Contractors                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              | ipiete Scheaul                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 | υЛ   | or st | ucn   | pers     | son .    |          |                         |                   |          | 5       |                 | Λ   |
| Complete this table for your five highest co                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   | mpensated in                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   | dene | ende  | ent c | ontr     | racto    | ors t    | hat received more than  | \$100,000 of com  | nensa    | ation f | rom             |     |
| the organization. Report compensation for                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |      |       |       |          |          |          |                         |                   | , 201106 |         | . 5111          |     |
| (A)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            | y                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              | ,    |       | · •   |          |          | Ï        | (B)                     | ,                 |          | (C      | ;)              |     |

| the organization. Report compensation for the calculat year chaing with or with     | in the organization 3 tax year. |              |
|-------------------------------------------------------------------------------------|---------------------------------|--------------|
| (A)                                                                                 | (B)                             | (C)          |
| Name and business address                                                           | Description of services         | Compensation |
| HumanFirst LLC, 9600 Dewitt Drive, Suite                                            | Medical Research                |              |
| 1, Silver Spring, MD 20910                                                          | Consultant                      | 147,985.     |
|                                                                                     |                                 |              |
|                                                                                     |                                 |              |
|                                                                                     |                                 |              |
|                                                                                     |                                 |              |
|                                                                                     |                                 |              |
|                                                                                     |                                 |              |
|                                                                                     |                                 |              |
|                                                                                     |                                 |              |
| 2 Total number of independent contractors (including but not limited to those liste | d above) who received more than |              |

|                                                             |        |          |                                                                 |               | le-Tooth A            | ssociation           |                                        | 22-2480                        | 896 Page <b>9</b>                                  |
|-------------------------------------------------------------|--------|----------|-----------------------------------------------------------------|---------------|-----------------------|----------------------|----------------------------------------|--------------------------------|----------------------------------------------------|
| Pa                                                          | rt V   | <u> </u> | Statement of Rever                                              | nue           |                       |                      |                                        |                                |                                                    |
|                                                             |        |          | Check if Schedule O cont                                        | ains a respon | se or note to any lin |                      |                                        |                                |                                                    |
|                                                             |        |          |                                                                 |               |                       | (A)<br>Total revenue | (B) Related or exempt function revenue | (C) Unrelated business revenue | Revenue excluded from tax under sections 512 - 514 |
| ıts                                                         | 1      | а        | Federated campaigns                                             | 1a            |                       |                      |                                        |                                |                                                    |
| irar                                                        |        |          | Membership dues                                                 |               | 87,150.               |                      |                                        |                                |                                                    |
| s, G                                                        |        |          | Fundraising events                                              |               |                       |                      |                                        |                                |                                                    |
| ar /                                                        |        |          | Related organizations                                           |               |                       |                      |                                        |                                |                                                    |
| imil                                                        |        |          | Government grants (contribut                                    |               |                       |                      |                                        |                                |                                                    |
| tion<br>S                                                   |        |          | All other contributions, gifts, gran                            |               |                       |                      |                                        |                                |                                                    |
| the                                                         |        |          | similar amounts not included above                              | ve 1f         | 2,210,555.            |                      |                                        |                                |                                                    |
| Contributions, Gifts, Grants<br>  and Other Similar Amounts |        | g        | Noncash contributions included in lines                         | 1a-1f: \$     |                       |                      |                                        |                                |                                                    |
| S E                                                         |        | h        | Total. Add lines 1a-1f                                          |               | <b>&gt;</b>           | 2,297,705.           |                                        |                                |                                                    |
|                                                             |        |          |                                                                 |               | Business Code         |                      |                                        |                                |                                                    |
| e                                                           | 2      | а        | Support Group Revenue                                           |               | 624100                | 618,370.             | 618,370.                               |                                |                                                    |
| ervi<br>Je                                                  |        | b        |                                                                 |               | _                     |                      |                                        |                                |                                                    |
| Program Service<br>Revenue                                  |        | С        |                                                                 |               | _                     |                      |                                        |                                |                                                    |
| Jran<br>Rev                                                 |        | d        |                                                                 |               | _                     |                      |                                        |                                |                                                    |
| rog                                                         |        | е        |                                                                 |               | _                     |                      |                                        |                                |                                                    |
| -                                                           |        |          | All other program service reve                                  |               |                       |                      |                                        |                                |                                                    |
| -                                                           |        | g        | Total. Add lines 2a-2f                                          |               |                       | 618,370.             |                                        |                                |                                                    |
|                                                             | 3      |          | Investment income (including                                    | •             | , I                   | 1 101                |                                        | 1 101                          |                                                    |
|                                                             | 4      |          | other similar amounts)                                          |               | . Г                   | 1,191.               |                                        | 1,191.                         |                                                    |
|                                                             | 4<br>5 |          | Income from investment of tax                                   | •             | ·                     |                      |                                        |                                |                                                    |
|                                                             | 3      |          | Royalties                                                       | (i) Real      | (ii) Personal         |                      |                                        |                                |                                                    |
|                                                             | 6      | 2        | Gross rents                                                     | (i) neai      | (II) Felsoliai        |                      |                                        |                                |                                                    |
|                                                             |        |          | Less: rental expenses                                           |               |                       |                      |                                        |                                |                                                    |
|                                                             |        |          | Rental income or (loss)                                         |               |                       |                      |                                        |                                |                                                    |
|                                                             |        |          | Net rental income or (loss)                                     | •             | <u> </u>              |                      |                                        |                                |                                                    |
|                                                             |        |          | Gross amount from sales of                                      | (i) Securitie |                       |                      |                                        |                                |                                                    |
|                                                             | -      |          | assets other than inventory                                     |               |                       |                      |                                        |                                |                                                    |
|                                                             |        | b        | Less: cost or other basis                                       |               |                       |                      |                                        |                                |                                                    |
|                                                             |        |          | and sales expenses                                              |               |                       |                      |                                        |                                |                                                    |
|                                                             |        | С        | Gain or (loss)                                                  |               |                       |                      |                                        |                                |                                                    |
|                                                             |        |          | Net gain or (loss)                                              |               |                       |                      |                                        |                                |                                                    |
| <u>o</u>                                                    | 8      | а        | Gross income from fundraising                                   | g events (not |                       |                      |                                        |                                |                                                    |
| enr                                                         |        |          | including \$                                                    | of            |                       |                      |                                        |                                |                                                    |
| Other Revenue                                               |        |          | contributions reported on line                                  |               |                       |                      |                                        |                                |                                                    |
| ē                                                           |        |          | Part IV, line 18                                                |               |                       |                      |                                        |                                |                                                    |
| ₽                                                           |        |          | Less: direct expenses                                           |               |                       |                      |                                        |                                |                                                    |
|                                                             |        |          | Net income or (loss) from fund                                  |               | s                     | 734,828.             |                                        |                                | 734,828.                                           |
|                                                             | 9      | а        | Gross income from gaming ac                                     |               |                       |                      |                                        |                                |                                                    |
|                                                             |        | L        | Part IV, line 19                                                |               |                       |                      |                                        |                                |                                                    |
|                                                             |        |          | Less: direct expenses                                           |               |                       |                      |                                        |                                |                                                    |
|                                                             |        |          | Net income or (loss) from gam<br>Gross sales of inventory, less | -             |                       |                      |                                        |                                |                                                    |
|                                                             | 10     | а        | and allowances                                                  |               |                       |                      |                                        |                                |                                                    |
|                                                             |        | b        | Less: cost of goods sold                                        |               |                       |                      |                                        |                                |                                                    |
|                                                             |        |          | Net income or (loss) from sale                                  |               |                       |                      |                                        |                                |                                                    |
|                                                             |        | _        | Miscellaneous Revenu                                            |               | Business Code         |                      |                                        |                                |                                                    |
|                                                             | 11     | а        |                                                                 |               |                       |                      |                                        |                                |                                                    |
|                                                             |        | b        |                                                                 |               |                       |                      |                                        |                                |                                                    |
|                                                             |        | С        |                                                                 |               |                       |                      |                                        |                                |                                                    |
|                                                             |        | d        | All other revenue                                               |               |                       |                      |                                        |                                |                                                    |
|                                                             |        | е        | Total. Add lines 11a-11d                                        |               | <b>•</b>              |                      |                                        |                                |                                                    |

734,828.

1,191.

3,652,094.

618,370

## Part IX | Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A). Check if Schedule O contains a response or note to any line in this Part IX (D) (C) Do not include amounts reported on lines 6b. Program service expenses Total expenses Management and general expenses Fundraising 7b, 8b, 9b, and 10b of Part VIII. expenses Grants and other assistance to domestic organizations 1,879,117. 1,879,117. and domestic governments. See Part IV, line 21 Grants and other assistance to domestic individuals. See Part IV, line 22 Grants and other assistance to foreign organizations, foreign governments, and foreign individuals. See Part IV, lines 15 and 16 Benefits paid to or for members ..... Compensation of current officers, directors, 455,820. 227,508. 35,767. 192,545. trustees, and key employees Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B) 437,106. 321,929. 115,177. Other salaries and wages 7 Pension plan accruals and contributions (include section 401(k) and 403(b) employer contributions) 13,110. 10,733. 2,377. Other employee benefits 9 59,715. 37,023. 22,692. Payroll taxes 10 Fees for services (non-employees): 237,553 110,278. 127,275. a Management Legal Accounting Lobbying Professional fundraising services. See Part IV, line 17 Investment management fees ..... Other, (If line 11g amount exceeds 10% of line 25, column (A) amount, list line 11g expenses on Sch O.) 254,090. 105,557. 148,533. Advertising and promotion 12 13 Office expenses 14 Information technology Royalties 15 130,683. 70,887. 59,796. 16 Occupancy 17 Travel 18 Payments of travel or entertainment expenses for any federal, state, or local public officials 11,737. 11,737. Conferences, conventions, and meetings 19 Interest 20 Payments to affiliates \_\_\_\_\_ 21 Depreciation, depletion, and amortization ..... 22 23 Other expenses. Itemize expenses not covered 24 above. (List miscellaneous expenses in line 24e. If line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule O.) '..... Direct Program Expenses 560,707. 536,072. 24,635. All other expenses 4,039,638. 3,299,104. 107,300. 633,234. Total functional expenses. Add lines 1 through 24e 25 Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation. Check here if following SOP 98-2 (ASC 958-720)

| Pa            | πX  | Balance Sneet                                                      |           |                                       |                   |            |             |
|---------------|-----|--------------------------------------------------------------------|-----------|---------------------------------------|-------------------|------------|-------------|
|               |     | Check if Schedule O contains a response or not                     | te to ar  | y line in this Part X                 |                   |            |             |
|               |     |                                                                    |           |                                       | (A)               |            | (B)         |
|               |     |                                                                    |           |                                       | Beginning of year |            | End of year |
|               | 1   | Cash - non-interest-bearing                                        |           |                                       | 1,688,854.        | 1          | 1,365,878.  |
|               | 2   | Savings and temporary cash investments                             |           |                                       |                   | 2          |             |
|               | 3   | Pledges and grants receivable, net                                 |           |                                       | 7,750.            | 3          | 142,000.    |
|               | 4   | Accounts receivable, net                                           |           |                                       |                   | 4          |             |
|               | 5   | Loans and other receivables from current and for                   | ormer c   | fficers, directors,                   |                   |            |             |
|               |     | trustees, key employees, and highest compensation                  | ated er   | nployees. Complete                    |                   |            |             |
|               |     | Part II of Schedule L                                              |           |                                       |                   | 5          |             |
|               | 6   | Loans and other receivables from other disquali                    | fied pe   | rsons (as defined under               |                   |            |             |
|               |     | section 4958(f)(1)), persons described in section                  | า 4958(   | c)(3)(B), and contributing            |                   |            |             |
|               |     | employers and sponsoring organizations of sec                      |           |                                       |                   |            |             |
| ets           |     | employees' beneficiary organizations (see instr)                   |           | 6                                     |                   |            |             |
| Assets        | 7   | Notes and loans receivable, net                                    |           |                                       |                   | 7          |             |
| ⋖             | 8   | Inventories for sale or use                                        |           |                                       |                   | 8          |             |
|               | 9   | Prepaid expenses and deferred charges                              |           |                                       | 3,319.            | 9          | 7,415.      |
|               | 10a | Land, buildings, and equipment: cost or other                      |           | 45 540                                |                   |            |             |
|               |     | basis. Complete Part VI of Schedule D                              |           | 45,718.                               | D 464             |            | 24 222      |
|               | b   | Less: accumulated depreciation                                     |           | 14,386.                               | 7,461.            | 10c        | 31,332.     |
|               | 11  | Investments - publicly traded securities                           |           |                                       |                   | 11         |             |
|               | 12  | Investments - other securities. See Part IV, line                  |           |                                       |                   | 12         |             |
|               | 13  | Investments - program-related. See Part IV, line                   | _         |                                       | 13                |            |             |
|               | 14  | Intangible assets                                                  |           |                                       | 14                |            |             |
|               | 15  | Other assets. See Part IV, line 11                                 | 1 707 204 | 15                                    | 1 546 605         |            |             |
|               | 16  | Total assets. Add lines 1 through 15 (must equ                     |           | 1,707,384.                            | 16                | 1,546,625. |             |
|               | 17  | Accounts payable and accrued expenses                              |           | 23,342.                               | 17                | 152,567.   |             |
|               | 18  | Grants payable                                                     |           |                                       | 266,328.          | 18         | 363,888.    |
|               | 19  | Deferred revenue                                                   |           |                                       |                   | 19         |             |
|               | 20  | Tax-exempt bond liabilities                                        |           |                                       |                   | 20         |             |
|               | 21  | Escrow or custodial account liability. Complete                    |           |                                       |                   | 21         |             |
| ies           | 22  | Loans and other payables to current and former                     |           |                                       |                   |            |             |
| Liabilities   |     | key employees, highest compensated employee                        | ,         |                                       |                   |            |             |
| Lial          |     | Complete Part II of Schedule L                                     |           |                                       |                   | 22         |             |
|               | 23  | Secured mortgages and notes payable to unrela                      |           |                                       |                   | 23         |             |
|               | 24  | Unsecured notes and loans payable to unrelate                      |           |                                       |                   | 24         |             |
|               | 25  | Other liabilities (including federal income tax, pa                | ,         |                                       |                   |            |             |
|               |     | parties, and other liabilities not included on lines<br>Schedule D |           | · · · · · · · · · · · · · · · · · · · |                   | 25         |             |
|               | 26  |                                                                    |           | 289,670.                              | 26                | 516,455.   |             |
|               | 20  | Organizations that follow SFAS 117 (ASC 958                        |           | ok here X and                         | 20370700          | 20         | 310,1331    |
| S             |     | complete lines 27 through 29, and lines 33 ar                      |           | ok nere P === and                     |                   |            |             |
| ၁င            | 27  | Unrestricted net assets                                            |           |                                       | 1,397,594.        | 27         | 112,103.    |
| Fund Balances | 28  | Temporarily restricted net assets                                  |           |                                       | 20,120.           | 28         | 918,067.    |
| Ä             | 29  |                                                                    |           |                                       | . ,               | 29         |             |
| Ĕ             |     | Organizations that do not follow SFAS 117 (A                       |           |                                       |                   |            |             |
| Ä             |     | and complete lines 30 through 34.                                  |           |                                       |                   |            |             |
| ţ             | 30  | Capital stock or trust principal, or current funds                 |           |                                       | 30                |            |             |
| SSE           | 31  | Paid-in or capital surplus, or land, building, or ed               |           |                                       |                   | 31         |             |
| Net Assets or | 32  | Retained earnings, endowment, accumulated in                       |           | _                                     |                   | 32         |             |
| ž             | 33  | Total net assets or fund balances                                  |           | <b>—</b>                              | 1,417,714.        | 33         | 1,030,170.  |
|               | 34  | Total liabilities and net assets/fund balances                     |           | II                                    | 1,707,384.        | 34         | 1,546,625.  |

| Pa | rt XI Reconciliation of Net Assets                                                                                          |         |     |             |          |     |  |  |
|----|-----------------------------------------------------------------------------------------------------------------------------|---------|-----|-------------|----------|-----|--|--|
|    | Check if Schedule O contains a response or note to any line in this Part XI                                                 |         |     |             |          |     |  |  |
|    |                                                                                                                             |         |     |             |          |     |  |  |
| 1  | Total revenue (must equal Part VIII, column (A), line 12)                                                                   | 1       | 3   | <u>, 65</u> | 2,0      | 94. |  |  |
| 2  | Total expenses (must equal Part IX, column (A), line 25)                                                                    | 2       |     |             |          | 38. |  |  |
| 3  | Revenue less expenses. Subtract line 2 from line 1                                                                          | 3       |     |             |          | 44. |  |  |
| 4  | Net assets or fund balances at beginning of year (must equal Part X, line 33, column (A))                                   | 4       | 1   | , 41        | 7,7      | 14. |  |  |
| 5  | Net unrealized gains (losses) on investments                                                                                | 5       |     |             |          |     |  |  |
| 6  | Donated services and use of facilities                                                                                      | 6       |     |             |          |     |  |  |
| 7  | Investment expenses                                                                                                         | 7       |     |             |          |     |  |  |
| 8  | Prior period adjustments                                                                                                    | 8       |     |             |          |     |  |  |
| 9  | Other changes in net assets or fund balances (explain in Schedule O)                                                        | 9       |     |             |          | 0.  |  |  |
| 10 | Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 33,                          |         |     |             |          |     |  |  |
|    | column (B))                                                                                                                 |         |     |             |          |     |  |  |
| Pa | Part XII Financial Statements and Reporting                                                                                 |         |     |             |          |     |  |  |
|    | Check if Schedule O contains a response or note to any line in this Part XII                                                |         |     |             |          | X   |  |  |
|    |                                                                                                                             |         |     |             | Yes      | No  |  |  |
| 1  | Accounting method used to prepare the Form 990: Cash X Accrual Other                                                        |         | [   |             |          |     |  |  |
|    | If the organization changed its method of accounting from a prior year or checked "Other," explain in Schedule O.           |         |     |             |          |     |  |  |
| 2a | 2a Were the organization's financial statements compiled or reviewed by an independent accountant?                          |         |     |             |          |     |  |  |
|    | If "Yes," check a box below to indicate whether the financial statements for the year were compiled or reviewed             | on a    |     |             |          |     |  |  |
|    | separate basis, consolidated basis, or both:                                                                                |         |     |             |          |     |  |  |
|    | Separate basis Consolidated basis Both consolidated and separate basis                                                      |         |     |             |          |     |  |  |
| b  | Were the organization's financial statements audited by an independent accountant?                                          |         |     | 2b          | <u> </u> |     |  |  |
|    | If "Yes," check a box below to indicate whether the financial statements for the year were audited on a separat             | e basis | ,   |             |          |     |  |  |
|    | consolidated basis, or both:                                                                                                |         |     |             |          |     |  |  |
|    | X Separate basis Consolidated basis Both consolidated and separate basis                                                    |         |     |             |          |     |  |  |
| С  | c If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, |         |     |             |          |     |  |  |
|    | review, or compilation of its financial statements and selection of an independent accountant?                              |         |     |             |          |     |  |  |
|    | If the organization changed either its oversight process or selection process during the tax year, explain in Sch           |         |     |             |          |     |  |  |
| За | As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Si          | ngle Au | dit |             |          |     |  |  |
|    | Act and OMB Circular A-133?                                                                                                 |         |     | За          |          | X   |  |  |
| b  | If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required       | ired au | dit |             |          |     |  |  |
|    | or audits, explain why in Schedule O and describe any steps taken to undergo such audits                                    |         |     | 3b          |          |     |  |  |

#### **SCHEDULE A**

Department of the Treasury

Internal Revenue Service

(Form 990 or 990-EZ)

# **Public Charity Status and Public Support**

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

➤ Attach to Form 990 or Form 990-EZ.

Information about Schedule A (Form 990 or 990-EZ) and its instructions is at www.irs.gov/form990.

OMB No. 1545-0047

Open to Public Inspection

Name of the organization

Charcot-Marie-Tooth Association

Employer identification number 22-2480896

| Pa    | rt I   | Reason for Public (                                                                                | Charity Status (       | All organizations must co                          | omplete th    | is part.) Se | ee instructions.                      |                      |
|-------|--------|----------------------------------------------------------------------------------------------------|------------------------|----------------------------------------------------|---------------|--------------|---------------------------------------|----------------------|
| The ( | organi | zation is not a private found                                                                      | lation because it is:  | (For lines 1 through 11, o                         | check only    | one box.)    |                                       |                      |
| 1     |        | A church, convention of churches, or association of churches described in section 170(b)(1)(A)(i). |                        |                                                    |               |              |                                       |                      |
| 2     |        | A school described in section 170(b)(1)(A)(ii). (Attach Schedule E (Form 990 or 990-EZ).)          |                        |                                                    |               |              |                                       |                      |
| 3     |        | A hospital or a cooperative                                                                        |                        | •                                                  |               |              | i).                                   |                      |
| 4     | 一      | A medical research organiz                                                                         |                        |                                                    |               |              | •                                     | the hospital's name  |
| •     |        | city, and state:                                                                                   | ation operated in co   | injunction with a noopita                          | 1 400011500   | 3 111 000010 | ii ii o(b)( i)(A)(iii)i Entor         | the hoopital o hame, |
| _     |        | <u> </u>                                                                                           | ar the benefit of a co | llogo or university owne                           | d or opera    | tod by a g   | avornmental unit describ              | and in               |
| 5     |        | An organization operated for                                                                       |                        | mege of university owner                           | u or opera    | ted by a gi  | overninental unit descrit             | Jeu III              |
| •     |        | section 170(b)(1)(A)(iv). (C                                                                       |                        |                                                    |               | <b>.</b>     | , ,                                   |                      |
| 6     | =      | A federal, state, or local government or governmental unit described in section 170(b)(1)(A)(v).   |                        |                                                    |               |              |                                       |                      |
| 7     | Ш      | An organization that norma                                                                         | -                      | antial part of its support                         | rom a gov     | ernmental    | unit or from the general              | public described in  |
|       |        | section 170(b)(1)(A)(vi). (C                                                                       | . ,                    |                                                    |               |              |                                       |                      |
| 8     |        | A community trust describe                                                                         |                        |                                                    |               |              |                                       |                      |
| 9     | X      | An organization that norma                                                                         |                        |                                                    |               |              |                                       |                      |
|       |        | activities related to its exen                                                                     | •                      | •                                                  |               |              | · · · · · · · · · · · · · · · · · · · | •                    |
|       |        | income and unrelated busin                                                                         |                        | (less section 511 tax) fr                          | om busine     | sses acqu    | ired by the organization              | after June 30, 1975. |
|       |        | See <b>section 509(a)(2).</b> (Co                                                                  |                        |                                                    |               |              |                                       |                      |
| 10    | H      | An organization organized a                                                                        | · ·                    | •                                                  | •             |              |                                       |                      |
| 11    |        | An organization organized a                                                                        | · ·                    | · · ·                                              | -             |              | · · · · · · · · · · · · · · · · · · · |                      |
|       |        | more publicly supported or                                                                         | -                      |                                                    |               |              |                                       | Check the box in     |
|       |        | lines 11a through 11d that                                                                         |                        |                                                    |               | •            |                                       |                      |
| а     |        | Type I. A supporting orga                                                                          | •                      | •                                                  |               |              |                                       |                      |
|       |        | the supported organization                                                                         |                        | * *                                                | a majority    | of the dire  | ctors or trustees of the s            | supporting           |
|       |        | organization. You must o                                                                           | -                      |                                                    |               |              |                                       |                      |
| b     |        | Type II. A supporting org                                                                          | · ·                    |                                                    |               |              |                                       | •                    |
|       |        | control or management o                                                                            |                        |                                                    | ame perso     | ons that co  | ontrol or manage the sup              | pported              |
|       |        | organization(s). You mus                                                                           |                        |                                                    |               |              |                                       |                      |
| С     |        | Type III functionally inte                                                                         |                        |                                                    |               |              | · ·                                   | ed with,             |
|       |        | its supported organizatio                                                                          |                        |                                                    |               |              |                                       |                      |
| d     |        | Type III non-functionally                                                                          |                        |                                                    |               |              |                                       |                      |
|       |        | that is not functionally int                                                                       | -                      |                                                    | •             |              |                                       | iveness              |
|       |        | requirement (see instruct                                                                          | •                      | -                                                  |               |              |                                       |                      |
| е     |        | Check this box if the orga                                                                         |                        |                                                    |               |              | Type I, Type II, Type III             |                      |
| _     |        | functionally integrated, or                                                                        |                        | , , , , , , , , , , , , , , , , , , , ,            |               |              |                                       |                      |
| t     |        | r the number of supported of                                                                       |                        |                                                    |               |              |                                       |                      |
| g     | -      | ide the following information                                                                      |                        | <del> </del>                                       | (iv) Is the o | rganization  | (v) Amount of monetary                | (vi) Amount of       |
|       | (      | ) Name of supported<br>organization                                                                | (ii) EIN               | (iii) Type of organization (described on lines 1-9 | listed i      | n vour       | support (see                          | other support (see   |
|       |        |                                                                                                    |                        | above (see instructions))                          | governing     |              | instructions)                         | instructions)        |
|       |        |                                                                                                    |                        |                                                    | Yes           | No           | •                                     | ·                    |
|       |        |                                                                                                    |                        |                                                    |               |              |                                       |                      |
|       |        |                                                                                                    |                        |                                                    |               |              |                                       |                      |
|       |        |                                                                                                    |                        |                                                    |               |              |                                       |                      |
|       |        |                                                                                                    |                        |                                                    |               |              |                                       |                      |
|       |        |                                                                                                    |                        |                                                    |               |              |                                       |                      |
|       |        |                                                                                                    |                        |                                                    |               |              |                                       |                      |
|       |        |                                                                                                    |                        |                                                    |               |              |                                       |                      |
|       |        |                                                                                                    |                        |                                                    |               |              |                                       |                      |
|       |        |                                                                                                    |                        |                                                    |               |              |                                       |                      |
|       |        |                                                                                                    |                        |                                                    |               |              |                                       |                      |
| Гotа  | ı      |                                                                                                    |                        |                                                    |               |              |                                       |                      |

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Form 990 or 990-EZ. 532021 09-23-15

Schedule A (Form 990 or 990-EZ) 2015

# Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

| 000      | tion A. Public Support                                                                                                                                                                                                  |                     |                    |                    |          |                      |             |
|----------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------|--------------------|--------------------|----------|----------------------|-------------|
| Cale     | ndar year (or fiscal year beginning in) 🖊                                                                                                                                                                               | (a) 2011            | <b>(b)</b> 2012    | (c) 2013           | (d) 2014 | (e) 2015             | (f) Total   |
| 1        | Gifts, grants, contributions, and                                                                                                                                                                                       |                     |                    |                    |          |                      | _           |
|          | membership fees received. (Do not                                                                                                                                                                                       |                     |                    |                    |          |                      |             |
|          | include any "unusual grants.")                                                                                                                                                                                          |                     |                    |                    |          |                      |             |
| 2        | Tax revenues levied for the organ-                                                                                                                                                                                      |                     |                    |                    |          |                      |             |
|          | ization's benefit and either paid to                                                                                                                                                                                    |                     |                    |                    |          |                      |             |
|          | or expended on its behalf                                                                                                                                                                                               |                     |                    |                    |          |                      |             |
| 3        | The value of services or facilities                                                                                                                                                                                     |                     |                    |                    |          |                      |             |
|          | furnished by a governmental unit to                                                                                                                                                                                     |                     |                    |                    |          |                      |             |
|          | the organization without charge                                                                                                                                                                                         |                     |                    |                    |          |                      |             |
| 4        | Total. Add lines 1 through 3                                                                                                                                                                                            |                     |                    |                    |          |                      |             |
|          | The portion of total contributions                                                                                                                                                                                      |                     |                    |                    |          |                      |             |
| _        | by each person (other than a                                                                                                                                                                                            |                     |                    |                    |          |                      |             |
|          | governmental unit or publicly                                                                                                                                                                                           |                     |                    |                    |          |                      |             |
|          | supported organization) included                                                                                                                                                                                        |                     |                    |                    |          |                      |             |
|          | on line 1 that exceeds 2% of the                                                                                                                                                                                        |                     |                    |                    |          |                      |             |
|          | amount shown on line 11,                                                                                                                                                                                                |                     |                    |                    |          |                      |             |
|          | column (f)                                                                                                                                                                                                              |                     |                    |                    |          |                      |             |
| 6        | Public support. Subtract line 5 from line 4.                                                                                                                                                                            |                     |                    |                    |          |                      |             |
|          | etion B. Total Support                                                                                                                                                                                                  |                     |                    |                    |          |                      |             |
|          | ndar year (or fiscal year beginning in)                                                                                                                                                                                 | (a) 2011            | <b>(b)</b> 2012    | (c) 2013           | (d) 2014 | (e) 2015             | (f) Total   |
|          | Amounts from line 4                                                                                                                                                                                                     | (4) 2011            | (6) 2012           | (6) 2010           | (4) 2014 | (6) 2010             | (i) rotal   |
|          | Gross income from interest.                                                                                                                                                                                             |                     |                    |                    |          |                      |             |
| Ü        | dividends, payments received on                                                                                                                                                                                         |                     |                    |                    |          |                      |             |
|          | securities loans, rents, royalties                                                                                                                                                                                      |                     |                    |                    |          |                      |             |
|          | and income from similar sources                                                                                                                                                                                         |                     |                    |                    |          |                      |             |
| 9        | Net income from unrelated business                                                                                                                                                                                      |                     |                    |                    |          |                      |             |
| 9        |                                                                                                                                                                                                                         |                     |                    |                    |          |                      |             |
|          | activities, whether or not the                                                                                                                                                                                          |                     |                    |                    |          |                      |             |
| 40       | business is regularly carried on                                                                                                                                                                                        |                     |                    |                    |          |                      |             |
| Ю        | Other income. Do not include gain                                                                                                                                                                                       |                     |                    |                    |          |                      |             |
|          | or loss from the sale of capital                                                                                                                                                                                        |                     |                    |                    |          |                      |             |
|          | assets (Explain in Part VI.)                                                                                                                                                                                            |                     |                    |                    |          |                      |             |
|          | <b>Total support.</b> Add lines 7 through 10                                                                                                                                                                            | -1- ( !11-          | \                  |                    |          | 40                   |             |
|          | Gross receipts from related activities,                                                                                                                                                                                 | •                   | ,                  |                    |          | 7 501(5)(0)          |             |
| 13       | First five years. If the Form 990 is for                                                                                                                                                                                | Ü                   |                    | , ,                | •        | ( / ( /              | ▶□          |
| Sec      | organization, check this box and stop                                                                                                                                                                                   | ic Support Per      | centage            |                    |          |                      |             |
|          | Public support percentage for 2015 (I                                                                                                                                                                                   | • •                 |                    | acluma (fl)        |          | 14                   | %           |
|          |                                                                                                                                                                                                                         |                     |                    |                    |          | 15                   | <del></del> |
|          | Public support percentage from 2014<br>33 1/3% support test - 2015. If the co                                                                                                                                           |                     |                    |                    |          |                      |             |
| IUa      |                                                                                                                                                                                                                         |                     |                    |                    |          |                      |             |
| <b>h</b> | stop here. The organization qualifies as a publicly supported organization                                                                                                                                              |                     |                    |                    |          |                      |             |
| D        | b 33 1/3% support test - 2014. If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization |                     |                    |                    |          |                      |             |
| 47-      |                                                                                                                                                                                                                         |                     |                    |                    |          |                      |             |
| 1/a      | 10% -facts-and-circumstances test                                                                                                                                                                                       |                     |                    |                    |          |                      |             |
|          | and if the organization meets the "fac                                                                                                                                                                                  |                     | •                  | -                  | •        | •                    |             |
|          | meets the "facts-and-circumstances"                                                                                                                                                                                     |                     |                    |                    |          |                      |             |
| b        | 10% -facts-and-circumstances test                                                                                                                                                                                       | •                   |                    |                    |          | •                    |             |
|          | more, and if the organization meets the                                                                                                                                                                                 |                     |                    |                    |          |                      | <b>.</b> —  |
| 46       | organization meets the "facts-and-circ                                                                                                                                                                                  |                     | -                  | •                  |          |                      |             |
| 18       | Private foundation. If the organization                                                                                                                                                                                 | n aid not check a b | oox on line 13, 16 | a, 16b, 17a, or 17 |          | and see instructions |             |

## Part III | Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 9 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

| Se        | ction A. Public Support                                                                                                                                                                | ,,                 | ,                   |                        |                      |                     |             |
|-----------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------|---------------------|------------------------|----------------------|---------------------|-------------|
| Cal       | endar year (or fiscal year beginning in)                                                                                                                                               | (a) 2011           | <b>(b)</b> 2012     | (c) 2013               | (d) 2014             | <b>(e)</b> 2015     | (f) Total   |
| 1         | Gifts, grants, contributions, and                                                                                                                                                      |                    |                     |                        |                      |                     |             |
|           | membership fees received. (Do not                                                                                                                                                      |                    |                     |                        |                      |                     |             |
|           | include any "unusual grants.")                                                                                                                                                         | 1,137,223.         | 896,651.            | 1,114,359.             | 2,361,672.           | 2,297,705.          | 7,807,610.  |
| 2         | Gross receipts from admissions,<br>merchandise sold or services per-<br>formed, or facilities furnished in<br>any activity that is related to the<br>organization's tax-exempt purpose | 563.260.           | 911.366.            | 958,215.               | 944.580.             | 1,628,420.          | 5,005,841.  |
| 3         | Gross receipts from activities that                                                                                                                                                    | 303,200            | 322,3001            | 300,2200               | 311,3001             | 1,020,120.          | 0,000,011.  |
| 3         | are not an unrelated trade or bus-<br>iness under section 513                                                                                                                          |                    |                     |                        |                      |                     |             |
| 4         | Tax revenues levied for the organ-<br>ization's benefit and either paid to<br>or expended on its behalf                                                                                |                    |                     |                        |                      |                     |             |
| 5         | The value of services or facilities                                                                                                                                                    |                    |                     |                        |                      |                     |             |
|           | furnished by a governmental unit to the organization without charge                                                                                                                    |                    |                     |                        |                      |                     |             |
| 6         | Total. Add lines 1 through 5                                                                                                                                                           | 1,700,483.         | 1,808,017.          | 2,072,574.             | 3,306,252.           | 3,926,125.          | 12,813,451. |
| 7:        | a Amounts included on lines 1, 2, and                                                                                                                                                  |                    |                     |                        |                      |                     | 0.          |
| ı         | 3 received from disqualified persons 3 Amounts included on lines 2 and 3 received from other than disqualified persons that                                                            |                    |                     |                        |                      |                     | <u></u>     |
|           | exceed the greater of \$5,000 or 1% of the amount on line 13 for the year                                                                                                              |                    |                     |                        |                      |                     | 0.          |
| •         | Add lines 7a and 7b                                                                                                                                                                    |                    |                     |                        |                      |                     | 0.          |
|           | Public support. (Subtract line 7c from line 6.)                                                                                                                                        |                    |                     |                        |                      |                     | 12,813,451. |
| <u>Se</u> | ction B. Total Support                                                                                                                                                                 |                    |                     |                        |                      |                     |             |
| Cal       | endar year (or fiscal year beginning in)                                                                                                                                               | <b>(a)</b> 2011    | <b>(b)</b> 2012     | (c) 2013               | (d) 2014             | <b>(e)</b> 2015     | (f) Total   |
|           | Amounts from line 6                                                                                                                                                                    | 1,700,483.         | 1,808,017.          | 2,072,574.             | 3,306,252.           | 3,926,125.          | 12,813,451. |
| 10        | a Gross income from interest,<br>dividends, payments received on<br>securities loans, rents, royalties<br>and income from similar sources                                              | 1,290.             | 1,778.              | 2,165.                 | 2,615.               | 1,191.              | 9,039.      |
| ı         | Unrelated business taxable income                                                                                                                                                      |                    |                     |                        |                      |                     | _           |
|           | (less section 511 taxes) from businesses acquired after June 30, 1975                                                                                                                  |                    |                     |                        |                      |                     |             |
| (         | Add lines 10a and 10b                                                                                                                                                                  | 1,290.             | 1,778.              | 2,165.                 | 2,615.               | 1,191.              | 9,039.      |
|           | Net income from unrelated business<br>activities not included in line 10b,<br>whether or not the business is<br>regularly carried on                                                   |                    |                     |                        |                      |                     |             |
| 12        | Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.)                                                                                        |                    |                     |                        |                      |                     |             |
| 13        | Total support. (Add lines 9, 10c, 11, and 12.)                                                                                                                                         | 1,701,773.         | 1,809,795.          | 2,074,739.             | 3,308,867.           | 3,927,316.          | 12,822,490. |
| 14        | First five years. If the Form 990 is for                                                                                                                                               | the organization's | first, second, thir | d, fourth, or fifth ta | ax year as a section | n 501(c)(3) organiz | ation,      |
| 60        | check this box and stop here ction C. Computation of Publ                                                                                                                              |                    |                     |                        |                      |                     | <u> </u>    |
|           | <u> </u>                                                                                                                                                                               |                    | <u> </u>            | - I (f)                |                      | 45                  | 99.93 %     |
|           | Public support percentage for 2015 (I                                                                                                                                                  |                    |                     |                        |                      | 15                  | 000         |
|           | Public support percentage from 2014 ction D. Computation of Investigation                                                                                                              |                    |                     |                        |                      | 16                  | 99.90 %     |
|           | •                                                                                                                                                                                      |                    | <u>-</u>            | 20 10 column (f)       |                      | 17                  | .07 %       |
|           | Investment income percentage for 20                                                                                                                                                    |                    |                     |                        |                      |                     | 4 0         |
|           | Investment income percentage from 2                                                                                                                                                    |                    |                     | on line 14 and line    |                      | 18                  |             |
| 198       | a 33 1/3% support tests - 2015. If the                                                                                                                                                 |                    |                     |                        |                      |                     | / is not    |
| ı         | more than 33 1/3%, check this box a 33 1/3% support tests - 2014. If the                                                                                                               |                    |                     |                        |                      |                     |             |
|           | line 18 is not more than 33 1/3%, che                                                                                                                                                  | •                  |                     |                        | •                    |                     |             |
| 20        | Private foundation If the organization                                                                                                                                                 |                    |                     |                        |                      |                     |             |

## Part IV | Supporting Organizations

(Complete only if you checked a box in line 11 on Part I. If you checked 11a of Part I, complete Sections A and B. If you checked 11b of Part I, complete Sections A and C. If you checked 11c of Part I, complete Sections A, D, and E. If you checked 11d of Part I, complete Sections A and D, and complete Part V.)

#### Section A. All Supporting Organizations

- 1 Are all of the organization's supported organizations listed by name in the organization's governing documents? If "No" describe in **Part VI** how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.
- 2 Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? If "Yes," explain in **Part VI** how the organization determined that the supported organization was described in section 509(a)(1) or (2).
- 3a Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? If "Yes," answer (b) and (c) below.
- **b** Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? If "Yes," describe in **Part VI** when and how the organization made the determination.
- c Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? If "Yes," explain in **Part VI** what controls the organization put in place to ensure such use.
- **4a** Was any supported organization not organized in the United States ("foreign supported organization")? *If* "Yes," and if you checked 11a or 11b in Part I, answer (b) and (c) below.
- **b** Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? If "Yes," describe in **Part VI** how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.
- c Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? If "Yes," explain in Part VI what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes.
- 5a Did the organization add, substitute, or remove any supported organizations during the tax year? If "Yes," answer (b) and (c) below (if applicable). Also, provide detail in **Part VI**, including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by amendment to the organizing document).
- **b** Type I or Type II only. Was any added or substituted supported organization part of a class already designated in the organization's organizing document?
- c Substitutions only. Was the substitution the result of an event beyond the organization's control?
- 6 Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? If "Yes," provide detail in Part VI.
- 7 Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? If "Yes," complete Part I of Schedule L (Form 990 or 990-EZ).
- 8 Did the organization make a loan to a disqualified person (as defined in section 4958) not described in line 7? If "Yes," complete Part I of Schedule L (Form 990 or 990-EZ).
- **9a** Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? If "Yes," provide detail in **Part VI.**
- **b** Did one or more disqualified persons (as defined in line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? If "Yes," provide detail in **Part VI.**
- c Did a disqualified person (as defined in line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? If "Yes," provide detail in Part VI.
- 10a Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? If "Yes," answer 10b below.
  - **b** Did the organization have any excess business holdings in the tax year? (Use Schedule C, Form 4720, to determine whether the organization had excess business holdings.)

|     |          | Yes   | No   |
|-----|----------|-------|------|
|     |          |       |      |
|     | 1        |       |      |
|     |          |       |      |
|     | 2        |       |      |
|     | 3a       |       |      |
|     |          |       |      |
|     | 3b       |       |      |
|     | 3с       |       |      |
|     | 4a       |       |      |
|     |          |       |      |
|     | 4b       |       |      |
|     |          |       |      |
|     | 4c       |       |      |
|     |          |       |      |
|     | 5a       |       |      |
|     | 5b       |       |      |
|     | 5c       |       |      |
|     |          |       |      |
|     | 6        |       |      |
|     |          |       |      |
|     | 7        |       |      |
|     | 8        |       |      |
|     |          |       |      |
|     | 9a       |       |      |
|     | 9b       |       |      |
|     | 9с       |       |      |
|     |          |       |      |
|     | 10a      |       |      |
|     | 10b      |       |      |
| m a | 90 or 90 | 00-F7 | 2015 |

| Par | t IV    | Supporting Organizations (continued)                                                                                      |          |     |    |
|-----|---------|---------------------------------------------------------------------------------------------------------------------------|----------|-----|----|
|     |         | (Grantese)                                                                                                                |          | Yes | No |
| 11  | Has th  | ne organization accepted a gift or contribution from any of the following persons?                                        |          |     |    |
| а   |         | son who directly or indirectly controls, either alone or together with persons described in (b) and (c)                   |          |     |    |
|     | below   | , the governing body of a supported organization?                                                                         | 11a      |     |    |
| b   | A fam   | ily member of a person described in (a) above?                                                                            | 11b      |     |    |
| С   | A 35%   | 6 controlled entity of a person described in (a) or (b) above? If "Yes" to a, b, or c, provide detail in Part VI.         | 11c      |     |    |
|     |         | 3. Type I Supporting Organizations                                                                                        |          |     |    |
|     |         |                                                                                                                           |          | Yes | No |
| 1   | Did th  | e directors, trustees, or membership of one or more supported organizations have the power to                             |          |     |    |
|     |         | rly appoint or elect at least a majority of the organization's directors or trustees at all times during the              |          |     |    |
|     | •       | ar? If "No," describe in <b>Part VI</b> how the supported organization(s) effectively operated, supervised, or            |          |     |    |
|     | contro  | olled the organization's activities. If the organization had more than one supported organization,                        |          |     |    |
|     | descri  | be how the powers to appoint and/or remove directors or trustees were allocated among the supported                       |          |     |    |
|     |         | izations and what conditions or restrictions, if any, applied to such powers during the tax year.                         | 1        |     |    |
| 2   | Did th  | e organization operate for the benefit of any supported organization other than the supported                             |          |     |    |
|     |         | ization(s) that operated, supervised, or controlled the supporting organization? If "Yes," explain in                     |          |     |    |
|     | Part V  | 1 how providing such benefit carried out the purposes of the supported organization(s) that operated,                     |          |     |    |
|     |         | vised, or controlled the supporting organization.                                                                         | 2        |     |    |
| Sec |         | C. Type II Supporting Organizations                                                                                       |          |     |    |
|     |         | - · · · · · · · · · · · · · · · · · · ·                                                                                   |          | Yes | No |
| 1   | Were    | a majority of the organization's directors or trustees during the tax year also a majority of the directors               |          |     |    |
|     | or trus | stees of each of the organization's supported organization(s)? If "No," describe in Part VI how control                   |          |     |    |
|     | or mai  | nagement of the supporting organization was vested in the same persons that controlled or managed                         |          |     |    |
|     | the su  | pported organization(s).                                                                                                  | 1        |     |    |
| Sec | tion [  | D. All Type III Supporting Organizations                                                                                  |          |     |    |
|     |         |                                                                                                                           |          | Yes | No |
| 1   | Did th  | e organization provide to each of its supported organizations, by the last day of the fifth month of the                  |          |     |    |
|     | organi  | ization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax          |          |     |    |
|     | year, ( | ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the           |          |     |    |
|     | organi  | ization's governing documents in effect on the date of notification, to the extent not previously provided?               | 1        |     |    |
| 2   | Were    | any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported               |          |     |    |
|     | organi  | ization(s) or (ii) serving on the governing body of a supported organization? If "No," explain in Part VI how             |          |     |    |
|     | the or  | ganization maintained a close and continuous working relationship with the supported organization(s).                     | 2        |     |    |
| 3   | By rea  | ason of the relationship described in (2), did the organization's supported organizations have a                          |          |     |    |
|     | signifi | cant voice in the organization's investment policies and in directing the use of the organization's                       |          |     |    |
|     | incom   | e or assets at all times during the tax year? If "Yes," describe in Part VI the role the organization's                   |          |     |    |
|     | suppo   | rted organizations played in this regard.                                                                                 | 3        |     |    |
| Sec | tion E  | E. Type III Functionally-Integrated Supporting Organizations                                                              |          |     |    |
| 1   | Check   | the box next to the method that the organization used to satisfy the Integral Part Test during the yea(see instructions): |          |     |    |
| а   | Ш       | The organization satisfied the Activities Test. Complete line 2 below.                                                    |          |     |    |
| b   | Ш       | The organization is the parent of each of its supported organizations. Complete line 3 below.                             |          |     |    |
| С   |         | The organization supported a governmental entity. Describe in Part VI how you supported a government entity (see insti    | ructions | ).  |    |
| 2   | Activit | ties Test. <i>Answer (a) and (b) below.</i>                                                                               |          | Yes | No |
| а   | Did su  | ibstantially all of the organization's activities during the tax year directly further the exempt purposes of             |          |     |    |
|     | the su  | apported organization(s) to which the organization was responsive? If "Yes," then in Part VI identify                     |          |     |    |
|     | those   | supported organizations and explain how these activities directly furthered their exempt purposes,                        |          |     |    |
|     | how tl  | he organization was responsive to those supported organizations, and how the organization determined                      |          |     |    |
|     | that th | nese activities constituted substantially all of its activities.                                                          | 2a       |     |    |
| b   | Did th  | e activities described in (a) constitute activities that, but for the organization's involvement, one or more             |          |     |    |
|     |         | organization's supported organization(s) would have been engaged in? If "Yes," explain in Part VI the                     |          |     |    |
|     | reasor  | ns for the organization's position that its supported organization(s) would have engaged in these                         |          |     |    |
|     | activit | ies but for the organization's involvement.                                                                               | 2b       |     |    |
| 3   | Paren   | t of Supported Organizations. <i>Answer (a) and (b) below.</i>                                                            |          |     |    |
| а   |         | e organization have the power to regularly appoint or elect a majority of the officers, directors, or                     |          |     |    |
|     |         | es of each of the supported organizations? Provide details in <i>Part VI.</i>                                             | 3a       |     |    |
| b   |         | e organization exercise a substantial degree of direction over the policies, programs, and activities of each             |          |     |    |
|     | of its  | supported organizations? If "Yes," describe in Part VI the role played by the organization in this regard.                | 3b       |     |    |

| Pa                               | Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations                          |           |                                    |                                |  |  |  |
|----------------------------------|---------------------------------------------------------------------------------------------------------|-----------|------------------------------------|--------------------------------|--|--|--|
| 1                                | Check here if the organization satisfied the Integral Part Test as a qualifying                         | g trust o | n Nov. 20, 1970. <b>See instru</b> | ictions. All                   |  |  |  |
|                                  | other Type III non-functionally integrated supporting organizations must complete Sections A through E. |           |                                    |                                |  |  |  |
| Sect                             | ion A - Adjusted Net Income                                                                             |           | (A) Prior Year                     | (B) Current Year<br>(optional) |  |  |  |
| 1                                | Net short-term capital gain                                                                             | 1         |                                    |                                |  |  |  |
| 2                                | Recoveries of prior-year distributions                                                                  | 2         |                                    |                                |  |  |  |
| 3                                | Other gross income (see instructions)                                                                   | 3         |                                    |                                |  |  |  |
| 4                                | Add lines 1 through 3                                                                                   | 4         |                                    |                                |  |  |  |
| 5                                | Depreciation and depletion                                                                              | 5         |                                    |                                |  |  |  |
| 6                                | Portion of operating expenses paid or incurred for production or                                        |           |                                    |                                |  |  |  |
|                                  | collection of gross income or for management, conservation, or                                          |           |                                    |                                |  |  |  |
|                                  | maintenance of property held for production of income (see instructions)                                | 6         |                                    |                                |  |  |  |
| 7                                | Other expenses (see instructions)                                                                       | 7         |                                    |                                |  |  |  |
| 8                                | Adjusted Net Income (subtract lines 5, 6 and 7 from line 4)                                             | 8         |                                    |                                |  |  |  |
| Section B - Minimum Asset Amount |                                                                                                         |           | (A) Prior Year                     | (B) Current Year<br>(optional) |  |  |  |
| 1                                | Aggregate fair market value of all non-exempt-use assets (see                                           |           |                                    |                                |  |  |  |
|                                  | instructions for short tax year or assets held for part of year):                                       |           |                                    |                                |  |  |  |
| а                                | Average monthly value of securities                                                                     | 1a        |                                    |                                |  |  |  |
| b                                | Average monthly cash balances                                                                           | 1b        |                                    |                                |  |  |  |
| С                                | Fair market value of other non-exempt-use assets                                                        | 1c        |                                    |                                |  |  |  |
| d                                | Total (add lines 1a, 1b, and 1c)                                                                        | 1d        |                                    |                                |  |  |  |
| е                                | Discount claimed for blockage or other                                                                  |           |                                    |                                |  |  |  |
|                                  | factors (explain in detail in Part VI):                                                                 |           |                                    |                                |  |  |  |
| 2                                | Acquisition indebtedness applicable to non-exempt-use assets                                            | 2         |                                    |                                |  |  |  |
| 3                                | Subtract line 2 from line 1d                                                                            | 3         |                                    |                                |  |  |  |
| 4                                | Cash deemed held for exempt use. Enter 1-1/2% of line 3 (for greater amount,                            |           |                                    |                                |  |  |  |
|                                  | see instructions).                                                                                      | 4         |                                    |                                |  |  |  |
| 5                                | Net value of non-exempt-use assets (subtract line 4 from line 3)                                        | 5         |                                    |                                |  |  |  |
| 6                                | Multiply line 5 by .035                                                                                 | 6         |                                    |                                |  |  |  |
| 7                                | Recoveries of prior-year distributions                                                                  | 7         |                                    |                                |  |  |  |
| 8                                | Minimum Asset Amount (add line 7 to line 6)                                                             | 8         |                                    |                                |  |  |  |
| Sect                             | ion C - Distributable Amount                                                                            | ·         |                                    | Current Year                   |  |  |  |
| 1                                | Adjusted net income for prior year (from Section A, line 8, Column A)                                   | 1         |                                    |                                |  |  |  |
| 2                                | Enter 85% of line 1                                                                                     | 2         |                                    |                                |  |  |  |
| 3                                | Minimum asset amount for prior year (from Section B, line 8, Column A)                                  | 3         |                                    |                                |  |  |  |
| 4                                | Enter greater of line 2 or line 3                                                                       | 4         |                                    |                                |  |  |  |
| 5                                | Income tax imposed in prior year                                                                        | 5         |                                    |                                |  |  |  |
| 6                                | Distributable Amount. Subtract line 5 from line 4, unless subject to                                    |           |                                    |                                |  |  |  |
|                                  | emergency temporary reduction (see instructions)                                                        | 6         |                                    |                                |  |  |  |
| 7                                | Check here if the current year is the organization's first as a non-functional                          | y-integra | ated Type III supporting ora       | anization (see                 |  |  |  |
|                                  | inetructions)                                                                                           | . 0       |                                    | •                              |  |  |  |

Schedule A (Form 990 or 990-EZ) 2015

| Par   | LV      | Type III Non-Functionally Integrated 509(                 | (a)(3) Supporting Orga        | anizations <sub>(continued)</sub>      |                                           |
|-------|---------|-----------------------------------------------------------|-------------------------------|----------------------------------------|-------------------------------------------|
| Secti | on D -  | Distributions                                             |                               |                                        | Current Year                              |
| 1     | Amou    |                                                           |                               |                                        |                                           |
| 2     | Amou    |                                                           |                               |                                        |                                           |
|       | organi  | zations, in excess of income from activity                |                               |                                        |                                           |
| 3     | Admir   | istrative expenses paid to accomplish exempt purpose      | es of supported organization  | is                                     |                                           |
| 4     | Amou    | nts paid to acquire exempt-use assets                     |                               |                                        |                                           |
| 5     | Qualif  | ed set-aside amounts (prior IRS approval required)        |                               |                                        |                                           |
| 6     | Other   | distributions (describe in Part VI). See instructions.    |                               |                                        |                                           |
| 7     | Total   | annual distributions. Add lines 1 through 6.              |                               |                                        |                                           |
| 8     | Distrib | outions to attentive supported organizations to which the | ne organization is responsive | e                                      |                                           |
|       | (provi  | de details in <b>Part VI</b> ). See instructions.         |                               |                                        |                                           |
| 9     | Distrib | outable amount for 2015 from Section C, line 6            |                               |                                        |                                           |
| 10    | Line 8  | amount divided by Line 9 amount                           |                               |                                        |                                           |
| Secti | on E -  | Distribution Allocations (see instructions)               | (i)<br>Excess Distributions   | (ii)<br>Underdistributions<br>Pre-2015 | (iii)<br>Distributable<br>Amount for 2015 |
| 1     | Distrib | outable amount for 2015 from Section C, line 6            |                               |                                        |                                           |
| 2     | Under   | distributions, if any, for years prior to 2015            |                               |                                        |                                           |
|       | (reaso  | nable cause required-see instructions)                    |                               |                                        |                                           |
| 3     | Exces   | s distributions carryover, if any, to 2015:               |                               |                                        |                                           |
| а     |         |                                                           |                               |                                        |                                           |
| b     |         |                                                           |                               |                                        |                                           |
| С     |         |                                                           |                               |                                        |                                           |
| d     | From    | 2013                                                      |                               |                                        |                                           |
| е     | From    | 2014                                                      |                               |                                        |                                           |
| f     | Total   | of lines 3a through e                                     |                               |                                        |                                           |
| g     | Applie  | d to underdistributions of prior years                    |                               |                                        |                                           |
| h     | Applie  | d to 2015 distributable amount                            |                               |                                        |                                           |
| i     | Carry   | over from 2010 not applied (see instructions)             |                               |                                        |                                           |
| j     | Rema    | inder. Subtract lines 3g, 3h, and 3i from 3f.             |                               |                                        |                                           |
| 4     | Distrib | outions for 2015 from Section D,                          |                               |                                        |                                           |
|       | line 7: | \$                                                        |                               |                                        |                                           |
| а     | Applie  | d to underdistributions of prior years                    |                               |                                        |                                           |
| b     | Applie  | d to 2015 distributable amount                            |                               |                                        |                                           |
| С     | Rema    | inder. Subtract lines 4a and 4b from 4.                   |                               |                                        |                                           |
| 5     | Rema    | ining underdistributions for years prior to 2015, if      |                               |                                        |                                           |
|       | any. S  | subtract lines 3g and 4a from line 2 (if amount           |                               |                                        |                                           |
|       | _       | r than zero, see instructions).                           |                               |                                        |                                           |
| 6     | Rema    | ning underdistributions for 2015. Subtract lines 3h       |                               |                                        |                                           |
|       | and 4   | o from line 1 (if amount greater than zero, see           |                               |                                        |                                           |
|       | instru  | ctions).                                                  |                               |                                        |                                           |
| 7     | Exces   | s distributions carryover to 2016. Add lines 3j           |                               |                                        |                                           |
|       | and 4   | Э.                                                        |                               |                                        |                                           |
| 8     | Break   | down of line 7:                                           |                               |                                        |                                           |
| а     |         |                                                           |                               |                                        |                                           |
| b     |         |                                                           |                               |                                        |                                           |
| С     | Exces   | s from 2013                                               |                               |                                        |                                           |
|       |         | s from 2014                                               |                               |                                        |                                           |
| е     | Exces   | s from 2015                                               |                               |                                        |                                           |

Schedule A (Form 990 or 990-EZ) 2015

### Schedule B (Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service

# **Schedule of Contributors**

➤ Attach to Form 990, Form 990-EZ, or Form 990-PF.

Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990.

2015

Name of the organization

**Employer identification number** 

Charcot-Marie-Tooth Association

22-2480896

| Organization type (check one):                                                                                                                                                                                                                                                                                                                                                                            |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |                                                                                                                                                                                                                                        |  |  |  |  |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--|--|--|--|
| Filers of                                                                                                                                                                                                                                                                                                                                                                                                 | :                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   | Section:                                                                                                                                                                                                                               |  |  |  |  |
| Form 990                                                                                                                                                                                                                                                                                                                                                                                                  | or 990-EZ                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           | $\boxed{\textbf{X}}$ 501(c)( $3$ ) (enter number) organization                                                                                                                                                                         |  |  |  |  |
|                                                                                                                                                                                                                                                                                                                                                                                                           |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     | 4947(a)(1) nonexempt charitable trust <b>not</b> treated as a private foundation                                                                                                                                                       |  |  |  |  |
|                                                                                                                                                                                                                                                                                                                                                                                                           |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     | 527 political organization                                                                                                                                                                                                             |  |  |  |  |
| Form 990                                                                                                                                                                                                                                                                                                                                                                                                  | )-PF                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                | 501(c)(3) exempt private foundation                                                                                                                                                                                                    |  |  |  |  |
|                                                                                                                                                                                                                                                                                                                                                                                                           |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     | 4947(a)(1) nonexempt charitable trust treated as a private foundation                                                                                                                                                                  |  |  |  |  |
|                                                                                                                                                                                                                                                                                                                                                                                                           |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     | 501(c)(3) taxable private foundation                                                                                                                                                                                                   |  |  |  |  |
|                                                                                                                                                                                                                                                                                                                                                                                                           |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     | covered by the <b>General Rule</b> or a <b>Special Rule</b> .  7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.                                                           |  |  |  |  |
| General                                                                                                                                                                                                                                                                                                                                                                                                   | Rule                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                                                                                                                                                                                                                                        |  |  |  |  |
|                                                                                                                                                                                                                                                                                                                                                                                                           |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     | filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions. |  |  |  |  |
| Special l                                                                                                                                                                                                                                                                                                                                                                                                 | Rules                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |                                                                                                                                                                                                                                        |  |  |  |  |
|                                                                                                                                                                                                                                                                                                                                                                                                           | For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.                                                                                                                                                                     |                                                                                                                                                                                                                                        |  |  |  |  |
|                                                                                                                                                                                                                                                                                                                                                                                                           | For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 exclusively for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.                                                                                                                                                                                                                                                                                          |                                                                                                                                                                                                                                        |  |  |  |  |
|                                                                                                                                                                                                                                                                                                                                                                                                           | For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions exclusively for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose. Do not complete any of the parts unless the <b>General Rule</b> applies to this organization because it received nonexclusively religious, charitable, etc., contributions totaling \$5,000 or more during the year \bigsup \$ |                                                                                                                                                                                                                                        |  |  |  |  |
| Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it must answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF). |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |                                                                                                                                                                                                                                        |  |  |  |  |

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2015)

| Part I       | Contributors (see instructions). Use duplicate copies of Part I if additional | I space is needed.         |                                                                        |
|--------------|-------------------------------------------------------------------------------|----------------------------|------------------------------------------------------------------------|
| (a)<br>No.   | (b)<br>Name, address, and ZIP + 4                                             | (c)<br>Total contributions | (d) Type of contribution                                               |
| 1            |                                                                               | \$6,000.                   | Person X Payroll                                                       |
| (a)<br>No.   | (b)<br>Name, address, and ZIP + 4                                             | (c)<br>Total contributions | (d)<br>Type of contribution                                            |
| 53           |                                                                               | \$6,000.                   | Person X Payroll Noncash (Complete Part II for noncash contributions.) |
| (a)<br>No.   | (b)<br>Name, address, and ZIP + 4                                             | (c)<br>Total contributions | (d)<br>Type of contribution                                            |
| 52           |                                                                               | \$6,500.                   | Person X Payroll                                                       |
| (a)<br>No.   | (b)<br>Name, address, and ZIP + 4                                             | (c)<br>Total contributions | (d)<br>Type of contribution                                            |
| 54           |                                                                               | \$7,500.                   | Person X Payroll                                                       |
| (a)<br>No.   | (b)<br>Name, address, and ZIP + 4                                             | (c)<br>Total contributions | (d)<br>Type of contribution                                            |
| 10           |                                                                               | \$ 25,000.                 | Person X Payroll                                                       |
| (a)<br>No.   | (ɒ)<br>Name, address, and ZIP + 4                                             | (c)<br>Total contributions | (d)<br>Type of contribution                                            |
| 31           |                                                                               | \$ 7,500.                  | Person X Payroll                                                       |
| 523452 10-20 |                                                                               | Schedule R (FOLM :         | 550, 550-EZ, UI 550-PF)(2015)                                          |

| Part I      | Contributors (see instructions). Use duplicate copies of Part I if additional | I space is needed.         |                                                                        |
|-------------|-------------------------------------------------------------------------------|----------------------------|------------------------------------------------------------------------|
| (a)<br>No.  | (b)<br>Name, address, and ZIP + 4                                             | (c)<br>Total contributions | (d)<br>Type of contribution                                            |
| 33          |                                                                               | \$5,000.                   | Person X Payroll                                                       |
| (a)<br>No.  | (b)<br>Name, address, and ZIP + 4                                             | (c) Total contributions    | (d)<br>Type of contribution                                            |
| 63          |                                                                               | \$5,000.                   | Person X Payroll Noncash (Complete Part II for noncash contributions.) |
| (a)<br>No.  | (b)<br>Name, address, and ZIP + 4                                             | (c)<br>Total contributions | (d)<br>Type of contribution                                            |
| 32          |                                                                               | \$ 7,500.                  | Person X Payroll                                                       |
| (a)<br>No.  | (b)<br>Name, address, and ZIP + 4                                             | (c)<br>Total contributions | (d)<br>Type of contribution                                            |
| 64          |                                                                               | \$ 11,580.                 | Person X Payroll                                                       |
| (a)<br>No.  | (b)<br>Name, address, and ZIP + 4                                             | (c)<br>Total contributions | (d)<br>Type of contribution                                            |
| 35          |                                                                               | \$ 7,500.                  | Person X Payroll                                                       |
| (a)<br>No.  | (b)<br>Name, address, and ZIP + 4                                             | (c)<br>Total contributions | (d)<br>Type of contribution                                            |
| 36          |                                                                               | \$5,000.                   | Person X Payroll                                                       |
| 523452 10-2 |                                                                               | Schedule B (Form           | 990, 990-EZ, or 990-PF) (2015)                                         |

| Part I      | Contributors (see instructions). Use duplicate copies of Part I if additional | I space is needed.         |                                                                        |
|-------------|-------------------------------------------------------------------------------|----------------------------|------------------------------------------------------------------------|
| (a)<br>No.  | (b)<br>Name, address, and ZIP + 4                                             | (c)<br>Total contributions | (d)<br>Type of contribution                                            |
| 66          |                                                                               | \$5,000.                   | Person X Payroll Noncash (Complete Part II for noncash contributions.) |
| (a)<br>No.  | (b)<br>Name, address, and ZIP + 4                                             | (c) Total contributions    | (d)<br>Type of contribution                                            |
| 69          |                                                                               | \$10,030.                  | Person X Payroll                                                       |
| (a)<br>No.  | (b)<br>Name, address, and ZIP + 4                                             | (c)<br>Total contributions | (d)<br>Type of contribution                                            |
| 68          |                                                                               | \$ 39,500.                 | Person X Payroll                                                       |
| (a)<br>No.  | (b)<br>Name, address, and ZIP + 4                                             | (c)<br>Total contributions | (d)<br>Type of contribution                                            |
| 38          |                                                                               | \$ 7,500.                  | Person X Payroll                                                       |
| (a)<br>No.  | (b)<br>Name, address, and ZIP + 4                                             | (c)<br>Total contributions | (d)<br>Type of contribution                                            |
| 39          |                                                                               | \$7,500.                   | Person X Payroll                                                       |
| (a)<br>No.  | (b)<br>Name, address, and ZIP + 4                                             | (c)<br>Total contributions | (d) Type of contribution                                               |
| 73          |                                                                               | \$10,000.                  | Person X Payroll                                                       |
| 523452 10-2 |                                                                               | Schedule B (Form           | 990, 990-EZ, or 990-PF) (2015)                                         |

| Part I             | Contributors (see instructions). Use duplicate copies of Part I if additional | I space is needed.         |                                                                                                       |
|--------------------|-------------------------------------------------------------------------------|----------------------------|-------------------------------------------------------------------------------------------------------|
| (a)<br>No.         | (b)<br>Name, address, and ZIP + 4                                             | (c)<br>Total contributions | (d) Type of contribution                                                                              |
| 41                 |                                                                               | \$5,000.                   | Person X Payroll                                                                                      |
| (a)<br>No.         | (o)<br>Name, address, and ZIP + 4                                             | (c)<br>Total contributions | (d) Type of contribution                                                                              |
| 74                 |                                                                               | \$                         | Person X Payroll Noncash  (Complete Part II for noncash contributions.)                               |
| (a)<br>No.         | (b)<br>Name, address, and ZIP + 4                                             | (c)<br>Total contributions | (d) Type of contribution                                                                              |
| <u>76</u>          |                                                                               | \$5,000.                   | Person X Payroll Noncash (Complete Part II for noncash contributions.)                                |
| (a)<br>No.         | (b)<br>Name, address, and ZIP + 4                                             | (c)<br>Total contributions | (d)<br>Type of contribution                                                                           |
| 42                 |                                                                               | \$15,000.                  | Person X Payroll Noncash (Complete Part II for noncash contributions.)                                |
| (a)<br>No.         | (b)<br>Name, address, and ZIP + 4                                             | (c)<br>Total contributions | (d) Type of contribution                                                                              |
| 55                 |                                                                               | \$5,000.                   | Person X Payroll                                                                                      |
| (a)<br>No.         | (b)<br>Name, address, and ZIP + 4                                             | (c)<br>Total contributions | (d) Type of contribution                                                                              |
| 87<br>523452 10-24 |                                                                               | \$6,845.                   | Person X Payroll Noncash (Complete Part II for noncash contributions.) 990, 990-EZ, or 990-PF) (2015) |

| Part I       | Contributors (see instructions). Use duplicate copies of Part I if additional | I space is needed.         |                                                                                                       |
|--------------|-------------------------------------------------------------------------------|----------------------------|-------------------------------------------------------------------------------------------------------|
| (a)<br>No.   | (b)<br>Name, address, and ZIP + 4                                             | (c)<br>Total contributions | (d) Type of contribution                                                                              |
| 101          |                                                                               | \$5,144.                   | Person X Payroll                                                                                      |
| (a)<br>No.   | (b)<br>Name, address, and ZIP + 4                                             | (c)<br>Total contributions | (d) Type of contribution                                                                              |
| 57           |                                                                               | \$5,120.                   | Person X Payroll Noncash (Complete Part II for noncash contributions.)                                |
| (a)<br>No.   | (b)<br>Name, address, and ZIP + 4                                             | (c)<br>Total contributions | (d)<br>Type of contribution                                                                           |
| 3            |                                                                               | \$8,100.                   | Person X Payroll                                                                                      |
| (a)<br>No.   | (b)<br>Name, address, and ZIP + 4                                             | (c)<br>Total contributions | (d) Type of contribution                                                                              |
| 70           |                                                                               | \$ 21,750.                 | Person X Payroll                                                                                      |
| (a)<br>No.   | (b)<br>Name, address, and ZIP + 4                                             | (c)<br>Total contributions | (d) Type of contribution                                                                              |
| 99           |                                                                               | \$ 104,211.                | Person X Payroll                                                                                      |
| (a)<br>No.   | (o)<br>Name, address, and ZIP + 4                                             | (c)<br>Total contributions | (d) Type of contribution                                                                              |
| 6            |                                                                               | \$                         | Person X Payroll Noncash (Complete Part II for noncash contributions.) 990, 990-EZ, or 990-PF) (2015) |
| 020402 10-26 |                                                                               | Ocheanie D (Falli          | 000, 000 LL, 01 000-F1 / (2010)                                                                       |

| Part I                | Contributors (see instructions). Use duplicate copies of Part I if additional | I space is needed.         |                                                                         |
|-----------------------|-------------------------------------------------------------------------------|----------------------------|-------------------------------------------------------------------------|
| (a)<br>No.            | (b)<br>Name, address, and ZIP + 4                                             | (c)<br>Total contributions | (d)<br>Type of contribution                                             |
| 103                   |                                                                               | \$5,790.                   | Person X Payroll                                                        |
| (a)<br>No.            | (b)<br>Name, address, and ZIP + 4                                             | (c)<br>Total contributions | (d)<br>Type of contribution                                             |
| 11                    |                                                                               | \$ <u>18,100.</u>          | Person X Payroll Noncash  (Complete Part II for noncash contributions.) |
| (a)<br>No.            | (b)<br>Name, address, and ZIP + 4                                             | (c)<br>Total contributions | (d)<br>Type of contribution                                             |
| 43                    |                                                                               | \$ 29,739.                 | Person X Payroll                                                        |
| (a)<br>No.            | (b)<br>Name, address, and ZIP + 4                                             | (c)<br>Total contributions | (d)<br>Type of contribution                                             |
| 25                    |                                                                               | \$ 28,087.                 | Person X Payroll                                                        |
| (a)<br>No.            | (b)<br>Name, address, and ZIP + 4                                             | (c)<br>Total contributions | (d)<br>Type of contribution                                             |
| 44                    |                                                                               | \$5,000.                   | Person X Payroll                                                        |
| (a)<br>No.            | (b)<br>Name, address, and ZIP + 4                                             | (c)<br>Total contributions | (d)<br>Type of contribution                                             |
| <b>4</b> 523452 10-26 |                                                                               | \$ 7,680.                  | Person X Payroll                                                        |

| Part I     | Contributors (see instructions). Use duplicate copies of Part I if additional | I space is needed.         |                             |
|------------|-------------------------------------------------------------------------------|----------------------------|-----------------------------|
| (a)<br>No. | (b)<br>Name, address, and ZIP + 4                                             | (c)<br>Total contributions | (d)<br>Type of contribution |
| 40         |                                                                               | \$5,200.                   | Person X Payroll            |
| (a)<br>No. | (ɒ)<br>Name, address, and ZIP + 4                                             | (c)<br>Total contributions | (d) Type of contribution    |
| 58         |                                                                               | \$5,000.                   | Person X Payroll            |
| (a)<br>No. | (b)<br>Name, address, and ZIP + 4                                             | (c)<br>Total contributions | (d)<br>Type of contribution |
| 28         |                                                                               | \$7,500.                   | Person X Payroll            |
| (a)<br>No. | (b)<br>Name, address, and ZIP + 4                                             | (c)<br>Total contributions | (d)<br>Type of contribution |
| 61         |                                                                               | \$8,700.                   | Person X Payroll            |
| (a)<br>No. | (b)<br>Name, address, and ZIP + 4                                             | (c)<br>Total contributions | (d)<br>Type of contribution |
| 8          |                                                                               | \$50,000.                  | Person X Payroll            |
| (a)<br>No. | (b)<br>Name, address, and ZIP + 4                                             | (c)<br>Total contributions | (d) Type of contribution    |
| 78         |                                                                               | \$36,200.                  | Person X Payroll            |

| Part I     | Contributors (see instructions). Use duplicate copies of Part I if additional | I space is needed.         |                                                                        |
|------------|-------------------------------------------------------------------------------|----------------------------|------------------------------------------------------------------------|
| (a)<br>No. | (b)<br>Name, address, and ZIP + 4                                             | (c)<br>Total contributions | (d)<br>Type of contribution                                            |
| 7          |                                                                               | \$5,000.                   | Person X Payroll                                                       |
| (a)<br>No. | (b)<br>Name, address, and ZIP + 4                                             | (c)<br>Total contributions | (d)<br>Type of contribution                                            |
| 79         |                                                                               | \$                         | Person X Payroll Noncash (Complete Part II for noncash contributions.) |
| (a)<br>No. | (b)<br>Name, address, and ZIP + 4                                             | (c)<br>Total contributions | (d)<br>Type of contribution                                            |
| 14         |                                                                               | \$ 109,398.                | Person X Payroll                                                       |
| (a)<br>No. | (b)<br>Name, address, and ZIP + 4                                             | (c)<br>Total contributions | (d)<br>Type of contribution                                            |
| 59         |                                                                               | \$5,000.                   | Person X Payroll                                                       |
| (a)<br>No. | (b)<br>Name, address, and ZIP + 4                                             | (c)<br>Total contributions | (d)<br>Type of contribution                                            |
| 102        |                                                                               | \$                         | Person X Payroll                                                       |
| (a)<br>No. | (ɒ)<br>Name, address, and ZIP + 4                                             | (c)<br>Total contributions | (d)<br>Type of contribution                                            |
| 48         | TT T                                                                          | \$5,000.                   | Person X Payroll Noncash (Complete Part II for noncash contributions.) |
| 10-20      |                                                                               | 2222410 5 (1 01111         | ,, / (=0 10)                                                           |

| Part I     | Contributors (see instructions). Use duplicate copies of Part I if additional | I space is needed.         |                             |
|------------|-------------------------------------------------------------------------------|----------------------------|-----------------------------|
| (a)<br>No. | (b)<br>Name, address, and ZIP + 4                                             | (c)<br>Total contributions | (d) Type of contribution    |
| 100        |                                                                               | \$7,500.                   | Person X Payroll            |
| (a)<br>No. | (b)<br>Name, address, and ZIP + 4                                             | (c)<br>Total contributions | (d) Type of contribution    |
| 62         |                                                                               | \$\$                       | Person X Payroll            |
| (a)<br>No. | (b)<br>Name, address, and ZIP + 4                                             | (c)<br>Total contributions | (d)<br>Type of contribution |
| 85         |                                                                               | \$7,500.                   | Person X Payroll            |
| (a)<br>No. | (b)<br>Name, address, and ZIP + 4                                             | (c)<br>Total contributions | (d)<br>Type of contribution |
| 27         |                                                                               | \$6,530.                   | Person X Payroll            |
| (a)<br>No. | (b)<br>Name, address, and ZIP + 4                                             | (c)<br>Total contributions | (d)<br>Type of contribution |
| 5          |                                                                               | \$ 221,591.                | Person X Payroll            |
| (a)<br>No. | (b)<br>Name, address, and ZIP + 4                                             | (c)<br>Total contributions | (d) Type of contribution    |
| 60         |                                                                               | \$\$                       | Person X Payroll            |

| Part I     | Contributors (see instructions). Use duplicate copies of Part I if additiona | I space is needed.         |                                                                         |
|------------|------------------------------------------------------------------------------|----------------------------|-------------------------------------------------------------------------|
| (a)<br>No. | (b)<br>Name, address, and ZIP + 4                                            | (c)<br>Total contributions | (d)<br>Type of contribution                                             |
| 34         |                                                                              | \$10,000.                  | Person X Payroll                                                        |
| (a)<br>No. | (b)<br>Name, address, and ZIP + 4                                            | (c)<br>Total contributions | (d)<br>Type of contribution                                             |
| 12         |                                                                              | \$18,425.                  | Person X Payroll Noncash  (Complete Part II for noncash contributions.) |
| (a)<br>No. | (b)<br>Name, address, and ZIP + 4                                            | (c)<br>Total contributions | (d)<br>Type of contribution                                             |
| 92         |                                                                              | \$5,000.                   | Person X Payroll                                                        |
| (a)<br>No. | (ɒ)<br>Name, address, and ZIP + 4                                            | (c)<br>Total contributions | (d)<br>Type of contribution                                             |
| 51         |                                                                              | \$5,000.                   | Person X Payroll                                                        |
| (a)<br>No. | (b)<br>Name, address, and ZIP + 4                                            | (c)<br>Total contributions | (d)<br>Type of contribution                                             |
| 71         |                                                                              | \$5,000.                   | Person X Payroll                                                        |
| (a)        | (D)                                                                          | (c)                        | (d)                                                                     |
| No. 47     | Name, address, and ZIP + 4                                                   | \$ 12,000.                 | Person X Payroll                                                        |

| Part I            | Contributors (see instructions). Use duplicate copies of Part I if additional | I space is needed.         |                                                                         |
|-------------------|-------------------------------------------------------------------------------|----------------------------|-------------------------------------------------------------------------|
| (a)<br>No.        | (b)<br>Name, address, and ZIP + 4                                             | (c)<br>Total contributions | (d)<br>Type of contribution                                             |
| 20                |                                                                               | \$ 105,766.                | Person X Payroll                                                        |
| (a)<br>No.        | (ɒ)<br>Name, address, and ZIP + 4                                             | (c)<br>Total contributions | (d)<br>Type of contribution                                             |
| 24                |                                                                               | \$                         | Person X Payroll Noncash  (Complete Part II for noncash contributions.) |
| (a)<br>No.        | (b)<br>Name, address, and ZIP + 4                                             | (c)<br>Total contributions | (d)<br>Type of contribution                                             |
| 26                |                                                                               | \$5,000.                   | Person X Payroll                                                        |
| (a)<br>No.        | (b)<br>Name, address, and ZIP + 4                                             | (c)<br>Total contributions | (d)<br>Type of contribution                                             |
| 104               |                                                                               | \$15,470.                  | Person X Payroll                                                        |
| (a)<br>No.        | (b)<br>Name, address, and ZIP + 4                                             | (c)<br>Total contributions | (d)<br>Type of contribution                                             |
| 86                |                                                                               | \$ 22,177.                 | Person X Payroll                                                        |
| (a)<br>No.        | (ɒ)<br>Name, address, and ZIP + 4                                             | (c)<br>Total contributions | (d)<br>Type of contribution                                             |
| 81<br>523452 10-2 | ivallie, audi ess, dilu ZIF + 4                                               | \$5,730.                   | Person X Payroll Noncash (Complete Part II for noncash contributions.)  |

| Part I     | Contributors (see instructions). Use duplicate copies of Part I if additiona | space is needed.           |                                                                         |
|------------|------------------------------------------------------------------------------|----------------------------|-------------------------------------------------------------------------|
| (a)<br>No. | (b)<br>Name, address, and ZIP + 4                                            | (c)<br>Total contributions | (d)<br>Type of contribution                                             |
| 29         |                                                                              | \$10,000.                  | Person X Payroll                                                        |
| (a)<br>No. | (ɒ)<br>Name, address, and ZIP + 4                                            | (c)<br>Total contributions | (d)<br>Type of contribution                                             |
| 50         |                                                                              | \$ 250,000.                | Person X Payroll Noncash  (Complete Part II for noncash contributions.) |
| (a)<br>No. | (b)<br>Name, address, and ZIP + 4                                            | (c)<br>Total contributions | (d)<br>Type of contribution                                             |
| 21         |                                                                              | \$5,000.                   | Person X Payroll                                                        |
| (a)<br>No. | (ɒ)<br>Name, address, and ZIP + 4                                            | (c)<br>Total contributions | (d)<br>Type of contribution                                             |
| 91         |                                                                              | \$\$                       | Person X Payroll                                                        |
| (a)<br>No. | (b)<br>Name, address, and ZIP + 4                                            | (c)<br>Total contributions | (d)<br>Type of contribution                                             |
| 82         |                                                                              | \$5,400.                   | Person X Payroll                                                        |
| (a)<br>No. | (b)<br>Name, address, and ZIP + 4                                            | (c)<br>Total contributions | (d) Type of contribution                                                |
| 30         |                                                                              | \$                         | Person X Payroll Noncash  (Complete Part II for noncash contributions.) |
| 23452 10-2 |                                                                              | Schedule R (FOLM :         | 550, 550-E∠, UI 550-PF)(2015)                                           |

| Part I             | Contributors (see instructions). Use duplicate copies of Part I if additional | I space is needed.         |                             |
|--------------------|-------------------------------------------------------------------------------|----------------------------|-----------------------------|
| (a)<br>No.         | (b)<br>Name, address, and ZIP + 4                                             | (c)<br>Total contributions | (d)<br>Type of contribution |
| 75                 |                                                                               | \$5,000.                   | Person X Payroll            |
| (a)<br>No.         | (b)<br>Name, address, and ZIP + 4                                             | (c)<br>Total contributions | (d)<br>Type of contribution |
| 17                 | Nume, address, and En 1 1                                                     | \$6,675.                   | Person X Payroll            |
| (a)<br>No.         | (b)<br>Name, address, and ZIP + 4                                             | (c)<br>Total contributions | (d)<br>Type of contribution |
| 2                  |                                                                               | \$30,000.                  | Person X Payroll            |
| (a)<br>No.         | (b)<br>Name, address, and ZIP + 4                                             | (c)<br>Total contributions | (d)<br>Type of contribution |
| 18                 |                                                                               | \$ 254,737.                | Person X Payroll            |
| (a)<br>No.         | (b)<br>Name, address, and ZIP + 4                                             | (c)<br>Total contributions | (d) Type of contribution    |
| 67                 |                                                                               | \$5,080.                   | Person X Payroll            |
| (a)<br>No.         | (b)<br>Name, address, and ZIP + 4                                             | (c)<br>Total contributions | (d)<br>Type of contribution |
| 72<br>523452 10-20 |                                                                               | \$\$21,130.                | Person X Payroll            |

| Part I       | Contributors (see instructions). Use duplicate copies of Part I if additional | I space is needed.         |                                                                         |
|--------------|-------------------------------------------------------------------------------|----------------------------|-------------------------------------------------------------------------|
| (a)<br>No.   | (b)<br>Name, address, and ZIP + 4                                             | (c)<br>Total contributions | (d)<br>Type of contribution                                             |
| 88           |                                                                               | \$6,080.                   | Person X Payroll                                                        |
| (a)<br>No.   | (b)<br>Name, address, and ZIP + 4                                             | (c)<br>Total contributions | (d)<br>Type of contribution                                             |
| 16           |                                                                               | \$5,747.                   | Person X Payroll Noncash  (Complete Part II for noncash contributions.) |
| (a)<br>No.   | (0)<br>Name, address, and ZIP + 4                                             | (c)<br>Total contributions | (d)<br>Type of contribution                                             |
| 56           |                                                                               | \$5,000.                   | Person X Payroll                                                        |
| (a)<br>No.   | (b)<br>Name, address, and ZIP + 4                                             | (c)<br>Total contributions | (d)<br>Type of contribution                                             |
| 83           |                                                                               | \$5,000.                   | Person X Payroll                                                        |
| (a)<br>No.   | (b)<br>Name, address, and ZIP + 4                                             | (c)<br>Total contributions | (d)<br>Type of contribution                                             |
| 19           |                                                                               | \$ 10,000.                 | Person X Payroll                                                        |
| (a)<br>No.   | (b)<br>Name, address, and ZIP + 4                                             | (c)<br>Total contributions | (d)<br>Type of contribution                                             |
| 89           |                                                                               | \$ 7,500.                  | Person X Payroll                                                        |
| 523452 10-26 |                                                                               | Scueanie R (Form )         | 990, 990-EZ, or 990-PF) (2015)                                          |

| Part I      | Contributors (see instructions). Use duplicate copies of Part I if additional | I space is needed.         |                                                                        |
|-------------|-------------------------------------------------------------------------------|----------------------------|------------------------------------------------------------------------|
| (a)<br>No.  | (b)<br>Name, address, and ZIP + 4                                             | (c)<br>Total contributions | (d)<br>Type of contribution                                            |
| 77          |                                                                               | \$ 25,000.                 | Person X Payroll                                                       |
| (a)<br>No.  | (b)<br>Name, address, and ZIP + 4                                             | (c) Total contributions    | (d)<br>Type of contribution                                            |
| 37          |                                                                               | \$\$                       | Person X Payroll Noncash (Complete Part II for noncash contributions.) |
| (a)<br>No.  | (b)<br>Name, address, and ZIP + 4                                             | (c)<br>Total contributions | (d)<br>Type of contribution                                            |
| 96          |                                                                               | \$10,500.                  | Person X Payroll                                                       |
| (a)<br>No.  | (b)<br>Name, address, and ZIP + 4                                             | (c)<br>Total contributions | (d)<br>Type of contribution                                            |
| 46          |                                                                               | \$5,000.                   | Person X Payroll                                                       |
| (a)<br>No.  | (b)<br>Name, address, and ZIP + 4                                             | (c)<br>Total contributions | (d)<br>Type of contribution                                            |
| 90          |                                                                               | \$25,000.                  | Person X Payroll                                                       |
| (a)<br>No.  | (b)<br>Name, address, and ZIP + 4                                             | (c)<br>Total contributions | (d)<br>Type of contribution                                            |
| 84          |                                                                               | \$ 6,500.                  | Person X Payroll                                                       |
| 523452 10-2 |                                                                               | Schedule B (Form           | 990, 990-EZ, or 990-PF) (2015)                                         |

Name of organization Employer identification number

Charcot-Marie-Tooth Association 22-2480896

| Part I     | Contributors (see instructions). Use duplicate copies of Part I if additional | se duplicate copies of Part I if additional space is needed. |                             |  |  |  |
|------------|-------------------------------------------------------------------------------|--------------------------------------------------------------|-----------------------------|--|--|--|
| (a)<br>No. | (b)<br>Name, address, and ZIP + 4                                             | (c)<br>Total contributions                                   | (d)<br>Type of contribution |  |  |  |
| 93         |                                                                               | \$5,000.                                                     | Person X Payroll            |  |  |  |
| (a)<br>No. | (b)<br>Name, address, and ZIP + 4                                             | (c)<br>Total contributions                                   | (d)<br>Type of contribution |  |  |  |
| 45         |                                                                               | \$\$                                                         | Person X Payroll            |  |  |  |
| (a)<br>No. | (b)<br>Name, address, and ZIP + 4                                             | (c)<br>Total contributions                                   | (d)<br>Type of contribution |  |  |  |
| 94         |                                                                               | \$10,000.                                                    | Person X Payroll            |  |  |  |
| (a)<br>No. | (ɒ)<br>Name, address, and ZIP + 4                                             | (c)<br>Total contributions                                   | (d)<br>Type of contribution |  |  |  |
| 95         |                                                                               | \$                                                           | Person X Payroll            |  |  |  |
| (a)<br>No. | (ɒ)<br>Name, address, and ZIP + 4                                             | (c)<br>Total contributions                                   | (d)<br>Type of contribution |  |  |  |
| 97         |                                                                               | \$                                                           | Person X Payroll            |  |  |  |
| (a)<br>No. | (b)<br>Name, address, and ZIP + 4                                             | (c)<br>Total contributions                                   | (d) Type of contribution    |  |  |  |
| 49         | rumo, addi 000, and En TT                                                     | \$                                                           | Person X Payroll            |  |  |  |

Name of organization Employer identification number

Charcot-Marie-Tooth Association 22-2480896

| Part I     | Contributors (see instructions). Use duplicate copies of Part I if additiona | tors (see instructions). Use duplicate copies of Part I if additional space is needed. |                             |  |  |  |
|------------|------------------------------------------------------------------------------|----------------------------------------------------------------------------------------|-----------------------------|--|--|--|
| (a)<br>No. | (b)<br>Name, address, and ZIP + 4                                            | (c)<br>Total contributions                                                             | (d)<br>Type of contribution |  |  |  |
| 22         |                                                                              | \$                                                                                     | Person X Payroll            |  |  |  |
| (a)<br>No. | (b)<br>Name, address, and ZIP + 4                                            | (c)<br>Total contributions                                                             | (d) Type of contribution    |  |  |  |
| 23         |                                                                              | \$10,000 <b>.</b>                                                                      | Person X Payroll            |  |  |  |
| (a)<br>No. | (b)<br>Name, address, and ZIP + 4                                            | (c)<br>Total contributions                                                             | (d)<br>Type of contribution |  |  |  |
| 9          |                                                                              | \$                                                                                     | Person X Payroll            |  |  |  |
| (a)<br>No. | (b)<br>Name, address, and ZIP + 4                                            | (c)<br>Total contributions                                                             | (d) Type of contribution    |  |  |  |
| 80         |                                                                              | \$5,000.                                                                               | Person X Payroll            |  |  |  |
| (a)<br>No. | (ɒ)<br>Name, address, and ZIP + 4                                            | (c)<br>Total contributions                                                             | (d)<br>Type of contribution |  |  |  |
| 13         |                                                                              | \$93,620.                                                                              | Person X Payroll            |  |  |  |
| (a)<br>No. | (ɒ)<br>Name, address, and ZIP + 4                                            | (c)<br>Total contributions                                                             | (d) Type of contribution    |  |  |  |
| 15         |                                                                              | \$15,000 <b>.</b>                                                                      | Person X Payroll            |  |  |  |

Name of organization Employer identification number

Charcot-Marie-Tooth Association 22-2480896

| Part I       | Contributors (see instructions). Use duplicate copies of Part I if additional | I space is needed.         |                                                                       |
|--------------|-------------------------------------------------------------------------------|----------------------------|-----------------------------------------------------------------------|
| (a)<br>No.   | (b)<br>Name, address, and ZIP + 4                                             | (c)<br>Total contributions | (d) Type of contribution                                              |
| 98           |                                                                               | \$10,000.                  | Person X Payroll                                                      |
| (a)<br>No.   | (b)<br>Name, address, and ZIP + 4                                             | (c)<br>Total contributions | (d)<br>Type of contribution                                           |
| 65           |                                                                               | \$7,500.                   | Person X Payroll                                                      |
| (a)<br>No.   | (b)<br>Name, address, and ZIP + 4                                             | (c)<br>Total contributions | (d) Type of contribution                                              |
|              |                                                                               | \$                         | Person Payroll Noncash (Complete Part II for noncash contributions.)  |
| (a)<br>No.   | (ɒ)<br>Name, address, and ZIP + 4                                             | (c)<br>Total contributions | (d)<br>Type of contribution                                           |
|              |                                                                               | \$                         | Person Payroll Noncash  (Complete Part II for noncash contributions.) |
| (a)<br>No.   | (b)<br>Name, address, and ZIP + 4                                             | (c)<br>Total contributions | (d)<br>Type of contribution                                           |
|              |                                                                               | \$                         | Person Payroll Noncash (Complete Part II for noncash contributions.)  |
| (a)<br>No.   | (ɒ)<br>Name, address, and ZIP + 4                                             | (c)<br>Total contributions | (d) Type of contribution                                              |
| 523452 10-26 |                                                                               | \$                         | Person Payroll Noncash (Complete Part II for noncash contributions.)  |

#### Charcot-Marie-Tooth Association

22-2480896

| Part II                      | Noncash Property (see instructions). Use duplicate copies of Pa | rt II if additional space is needed.     |                              |
|------------------------------|-----------------------------------------------------------------|------------------------------------------|------------------------------|
| (a)<br>No.<br>from<br>Part I | (b)<br>Description of noncash property given                    | (c) FMV (or estimate) (see instructions) | (d)<br>Date received         |
|                              |                                                                 |                                          |                              |
|                              |                                                                 |                                          |                              |
|                              |                                                                 |                                          |                              |
| (a)<br>No.<br>from<br>Part I | (b)  Description of noncash property given                      | (c) FMV (or estimate) (see instructions) | (d)<br>Date received         |
|                              |                                                                 |                                          |                              |
|                              |                                                                 | \ \ \ \ \ \ \ \ \                        |                              |
| (a)<br>No.<br>from<br>Part I | (b)  Description of noncash property given                      | (c) FMV (or estimate) (see instructions) | (d)<br>Date received         |
|                              |                                                                 |                                          |                              |
|                              |                                                                 |                                          |                              |
|                              |                                                                 | \$                                       |                              |
| (a)<br>No.<br>from<br>Part I | (b)  Description of noncash property given                      | (c) FMV (or estimate) (see instructions) | (d)<br>Date received         |
|                              |                                                                 |                                          |                              |
|                              |                                                                 |                                          |                              |
|                              |                                                                 |                                          |                              |
| (a)<br>No.<br>from<br>Part I | (b)  Description of noncash property given                      | (c) FMV (or estimate) (see instructions) | (d)<br>Date received         |
|                              |                                                                 |                                          |                              |
| <del></del> [                |                                                                 |                                          |                              |
|                              |                                                                 | \$                                       |                              |
| (a)<br>No.<br>from<br>Part I | (b)  Description of noncash property given                      | (c) FMV (or estimate) (see instructions) | (d)<br>Date received         |
|                              |                                                                 |                                          |                              |
| <del></del> [                |                                                                 |                                          |                              |
| 23453 10-26-                 |                                                                 | \$                                       | 990, 990-EZ, or 990-PF) (201 |

Employer identification number

Name of organization

|                           | t-Marie-Tooth Associat                                       | ion                                              | 22-2480896                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |
|---------------------------|--------------------------------------------------------------|--------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Part III                  | completing Part III, enter the total of exclusively religiou | s, charitable, etc., contributions of \$1,000 or | d in section 501(c)(7), (8), or (10) that total more than \$1,000 for the section section in the section sectin section section section section section section section section |
|                           | Use duplicate copies of Part III if addition                 | al space is needed.                              |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 |
| (a) No.<br>from<br>Part I | (b) Purpose of gift                                          | (c) Use of gift                                  | (d) Description of how gift is held                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             |
|                           |                                                              |                                                  |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 |
|                           |                                                              | (e) Transfer of gif                              | l<br>ft                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |
|                           | Transferee's name, address, a                                | nd ZIP + 4                                       | Relationship of transferor to transferee                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        |
| (a) No.                   | (h) Dumpers of with                                          | (a) Has of sift                                  | (d) Description of hour sift is hold                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            |
| Part I                    | (b) Purpose of gift                                          | (c) Use of gift                                  | (d) Description of how gift is held                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             |
|                           |                                                              |                                                  |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 |
|                           |                                                              | (e) Transfer of gif                              | it                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              |
|                           | Transferee's name, address, a                                | nd ZIP + 4                                       | Relationship of transferor to transferee                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        |
|                           |                                                              |                                                  |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 |
| (a) No.<br>from<br>Part I | (b) Purpose of gift                                          | (c) Use of gift                                  | (d) Description of how gift is held                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             |
|                           |                                                              |                                                  |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 |
|                           |                                                              | (e) Transfer of gif                              |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 |
| -                         | Transferee's name, address, a                                | nd ZIP + 4                                       | Relationship of transferor to transferee                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        |
| (a) No.                   |                                                              |                                                  |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 |
| Part I                    | (b) Purpose of gift                                          | (c) Use of gift                                  | (d) Description of how gift is held                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             |
|                           |                                                              |                                                  |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 |
|                           | Transferee's name, address, a                                | (e) Transfer of gif                              | ft<br>Relationship of transferor to transferee                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |
|                           | manores e mano, address, a                                   |                                                  |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 |
|                           |                                                              |                                                  |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 |

#### **SCHEDULE C**

(Form 990 or 990-EZ)

Department of the Treasury Internal Revenue Service

#### **Political Campaign and Lobbying Activities**

For Organizations Exempt From Income Tax Under section 501(c) and section 527

Complete if the organization is described below. Attach to Form 990 or Form 990-EZ.
Information about Schedule C (Form 990 or 990-EZ) and its instructions is at www.irs.gov/form990.

OMB No. 1545-0047
2015

Open to Public Inspection

If the organization answered "Yes," on Form 990, Part IV, line 3, or Form 990-EZ, Part V, line 46 (Political Campaign Activities), then

- Section 501(c)(3) organizations: Complete Parts I-A and B. Do not complete Part I-C.
- Section 501(c) (other than section 501(c)(3)) organizations: Complete Parts I-A and C below. Do not complete Part I-B.
- Section 527 organizations: Complete Part I-A only.

If the organization answered "Yes," on Form 990, Part IV, line 4, or Form 990-EZ, Part VI, line 47 (Lobbying Activities), then

- Section 501(c)(3) organizations that have filed Form 5768 (election under section 501(h)): Complete Part II-A. Do not complete Part II-B.
- Section 501(c)(3) organizations that have NOT filed Form 5768 (election under section 501(h)): Complete Part II-B. Do not complete Part II-A.

If the organization answered "Yes," on Form 990, Part IV, line 5 (Proxy Tax) (see separate instructions) or Form 990-EZ, Part V, line 35c (Proxy Tax) (see separate instructions), then

| •  | Section 501(c)(4), (5), or (6) organiza   | tions: Complete Part III.            |                         |                              |                                               |
|----|-------------------------------------------|--------------------------------------|-------------------------|------------------------------|-----------------------------------------------|
|    | ne of organization                        |                                      |                         | Empl                         | oyer identification number                    |
| _  | Charcot                                   | -Marie-Tooth Asso                    | ociation                |                              | 22-2480896                                    |
| Pa | art I-A Complete if the org               | ganization is exempt unde            | er section 501(c)       | or is a section 527 o        | rganization.                                  |
|    |                                           |                                      |                         |                              |                                               |
|    | Provide a description of the organization |                                      |                         |                              |                                               |
|    | Political expenditures                    |                                      |                         |                              |                                               |
| 3  | Volunteer hours                           |                                      |                         |                              |                                               |
| Pá | art I-B Complete if the org               | nanization is exempt unde            | er section 501(c)(      | 3).                          |                                               |
|    | Enter the amount of any excise tax        |                                      |                         |                              |                                               |
| 2  | Enter the amount of any excise tax        | incurred by organization manage      | rs under section 4955   | <b>▶</b> \$                  |                                               |
| 3  | If the organization incurred a section    | on 4955 tax. did it file Form 4720 f | or this year?           | *                            | Yes No.                                       |
|    | a Was a correction made?                  |                                      |                         |                              |                                               |
|    | <b>b</b> If "Yes," describe in Part IV.   |                                      |                         |                              |                                               |
|    | art I-C Complete if the org               | ganization is exempt unde            | er section 501(c),      | except section 501(          | c)(3).                                        |
| 1  | Enter the amount directly expended        | d by the filing organization for sec | tion 527 exempt funct   | ion activities > \$          |                                               |
|    | Enter the amount of the filing organ      |                                      |                         |                              |                                               |
|    | exempt function activities                |                                      | _                       | ▶\$                          |                                               |
| 3  | Total exempt function expenditures        |                                      |                         |                              |                                               |
|    | line 17b                                  |                                      |                         | ▶\$                          |                                               |
| 4  | Did the filing organization file Form     |                                      |                         |                              |                                               |
|    | Enter the names, addresses and er         |                                      |                         |                              |                                               |
|    | made payments. For each organiza          | ation listed, enter the amount paid  | from the filing organiz | ation's funds. Also enter th | e amount of political                         |
|    | contributions received that were pr       | omptly and directly delivered to a   | separate political orga | anization, such as a separa  | te segregated fund or a                       |
|    | political action committee (PAC). If      | additional space is needed, provi    | de information in Part  | IV.                          |                                               |
|    | (a) Name                                  | (b) Address                          | (c) EIN                 | (d) Amount paid from         | (e) Amount of political                       |
|    |                                           |                                      |                         | filing organization's        | contributions received and                    |
|    |                                           |                                      |                         | funds. If none, enter -0     | promptly and directly delivered to a separate |
|    |                                           |                                      |                         |                              | political organization.                       |
|    |                                           |                                      |                         |                              | If none, enter -0                             |
|    |                                           |                                      |                         |                              |                                               |
|    |                                           |                                      |                         |                              |                                               |
|    |                                           |                                      |                         |                              |                                               |
|    |                                           |                                      |                         |                              |                                               |
|    |                                           |                                      |                         |                              |                                               |
|    |                                           |                                      |                         |                              |                                               |
|    |                                           |                                      |                         |                              |                                               |
|    |                                           |                                      |                         |                              |                                               |
|    |                                           |                                      |                         |                              |                                               |

For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule C (Form 990 or 990-EZ) 2015

| Lobbying Expenditures During 4-Year Averaging Period          |                 |                 |          |                 |            |  |  |  |
|---------------------------------------------------------------|-----------------|-----------------|----------|-----------------|------------|--|--|--|
| Calendar year<br>(or fiscal year beginning in)                | <b>(a)</b> 2012 | <b>(b)</b> 2013 | (c) 2014 | <b>(d)</b> 2015 | (e) Total  |  |  |  |
| 2a Lobbying nontaxable amount                                 | 177,898.        | 232,000.        | 269,312. | 314,955.        | 994,165.   |  |  |  |
| <b>b</b> Lobbying ceiling amount (150% of line 2a, column(e)) |                 |                 |          |                 | 1,491,248. |  |  |  |
| <b>c</b> Total lobbying expenditures                          |                 | 18,475.         | 26,250.  | 30,300.         | 75,025.    |  |  |  |
| d Grassroots nontaxable amount                                | 44,475.         | 58,000.         | 67,328.  | 78,739.         | 248,542.   |  |  |  |
| e Grassroots ceiling amount (150% of line 2d, column (e))     |                 |                 |          |                 | 372,813.   |  |  |  |
| f Grassroots lobbying expenditures                            |                 |                 |          |                 |            |  |  |  |

Schedule C (Form 990 or 990-EZ) 2015

### Schedule C (Form 990 or 990-EZ) 2015 Charcot-Marie-Tooth Association 22-248089 Part II-B Complete if the organization is exempt under section 501(c)(3) and has NOT filed Form 5768 (election under section 501(h)).

| For e | each "Yes," response on lines 1a through 1i below, provide in Part IV a detailed description                                                                                                                                  | (a)               | )            | (k         | o)       |
|-------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------|--------------|------------|----------|
|       | e lobbying activity.                                                                                                                                                                                                          | Yes               | No           | Amo        |          |
| 1     | During the year, did the filing organization attempt to influence foreign, national, state or local legislation, including any attempt to influence public opinion on a legislative matter or referendum, through the use of: |                   |              |            |          |
| а     | Volunteers?                                                                                                                                                                                                                   |                   |              |            |          |
| b     | Paid staff or management (include compensation in expenses reported on lines 1c through 1i)?                                                                                                                                  |                   |              |            |          |
|       | Media advertisements?                                                                                                                                                                                                         |                   |              |            |          |
|       | Mailings to members, legislators, or the public?                                                                                                                                                                              |                   |              |            |          |
|       | Publications, or published or broadcast statements?                                                                                                                                                                           |                   |              |            |          |
|       | Grants to other organizations for lobbying purposes?                                                                                                                                                                          |                   |              |            |          |
|       | Direct contact with legislators, their staffs, government officials, or a legislative body?                                                                                                                                   |                   |              |            |          |
|       | Rallies, demonstrations, seminars, conventions, speeches, lectures, or any similar means?                                                                                                                                     |                   |              |            |          |
|       | Other activities?                                                                                                                                                                                                             |                   |              |            |          |
|       | Total. Add lines 1c through 1i                                                                                                                                                                                                |                   |              |            |          |
|       | Did the activities in line 1 cause the organization to be not described in section 501(c)(3)?                                                                                                                                 |                   |              |            |          |
|       | If "Yes," enter the amount of any tax incurred under section 4912                                                                                                                                                             |                   |              |            |          |
|       | If "Yes," enter the amount of any tax incurred by organization managers under section 4912                                                                                                                                    |                   |              |            |          |
|       | If the filing organization incurred a section 4912 tax, did it file Form 4720 for this year?                                                                                                                                  |                   |              |            |          |
| Pai   | rt III-A Complete if the organization is exempt under section 501(c)(4), section                                                                                                                                              | on 501(c)(        | 5). or se    | ction      |          |
|       | 501(c)(6).                                                                                                                                                                                                                    |                   |              |            |          |
|       |                                                                                                                                                                                                                               |                   |              | Yes        | No       |
| 1     | Were substantially all (90% or more) dues received nondeductible by members?                                                                                                                                                  |                   |              |            |          |
| 2     | Did the organization make only in-house lobbying expenditures of \$2,000 or less?                                                                                                                                             |                   | 2            |            |          |
| 3     | Did the organization agree to carry over lobbying and political expenditures from the prior year?  t III-B Complete if the organization is exempt under section 501(c)(4), section                                            |                   | <u></u> 3    |            |          |
|       | 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered answered "Yes."                                                                                                                                      | "No," OR          | (b) Par      |            | ne 3, is |
| 1     | Dues, assessments and similar amounts from members                                                                                                                                                                            |                   | 1            |            |          |
| 2     | Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of politic                                                                                                                           | cai               |              |            |          |
|       | expenses for which the section 527(f) tax was paid).                                                                                                                                                                          |                   | 0-           |            |          |
|       | Current year                                                                                                                                                                                                                  |                   |              |            |          |
|       | Carryover from last year                                                                                                                                                                                                      |                   |              |            |          |
| C     |                                                                                                                                                                                                                               |                   |              |            |          |
| 3     | Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues                                                                                                                               |                   | 3            |            |          |
| 4     | If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the exc                                                                                                                          |                   |              |            |          |
|       | does the organization agree to carryover to the reasonable estimate of nondeductible lobbying and p                                                                                                                           | oolitical         |              |            |          |
| _     | expenditure next year?                                                                                                                                                                                                        |                   | 4            |            |          |
| 5     | Taxable amount of lobbying and political expenditures (see instructions)                                                                                                                                                      |                   | 5            |            |          |
|       | t IV Supplemental Information                                                                                                                                                                                                 |                   |              | 10/        |          |
|       | ide the descriptions required for Part I-A, line 1; Part I-B, line 4; Part I-C, line 5; Part II-A (affiliated group uctions); and Part II-B, line 1. Also, complete this part for any additional information.                 | ) list); Part II- | A, lines 1 a | and 2 (see |          |
|       |                                                                                                                                                                                                                               |                   |              |            |          |
|       |                                                                                                                                                                                                                               |                   |              |            |          |
|       |                                                                                                                                                                                                                               |                   |              |            |          |
|       |                                                                                                                                                                                                                               |                   |              |            |          |
|       |                                                                                                                                                                                                                               |                   |              |            |          |
|       |                                                                                                                                                                                                                               |                   |              |            |          |

#### **SCHEDULE D** (Form 990)

Department of the Treasury Internal Revenue Service

Supplemental Financial Statements

► Complete if the organization answered "Yes" on Form 990,
Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.

► Attach to Form 990.

▶ Information about Schedule D (Form 990) and its instructions is at www.irs.gov/form990.

OMB No. 1545-0047 Open to Public Inspection

Name of the organization

Charcot-Marie-Tooth Association

Employer identification number 22-2480896

| Pai  | t I Organizations Maintaining Donor Advise                                |                                         | inds or Accounts Complete if the                  |
|------|---------------------------------------------------------------------------|-----------------------------------------|---------------------------------------------------|
| ı aı |                                                                           |                                         | inds of Accounts. Complete if the                 |
|      | organization answered "Yes" on Form 990, Part IV, lin                     | (a) Donor advised funds                 | (b) Funds and other accounts                      |
|      |                                                                           | (a) Donor advised funds                 | (b) i unus and other accounts                     |
| 1    | Total number at end of year                                               |                                         |                                                   |
| 2    | Aggregate value of contributions to (during year)                         |                                         |                                                   |
| 3    | Aggregate value of grants from (during year)                              |                                         |                                                   |
| 4    | Aggregate value at end of year                                            |                                         |                                                   |
| 5    | Did the organization inform all donors and donor advisors in              | writing that the assets held in donor a | advised funds                                     |
|      | are the organization's property, subject to the organization's            | exclusive legal control?                | Yes No                                            |
| 6    | Did the organization inform all grantees, donors, and donor a             | dvisors in writing that grant funds ca  | n be used only                                    |
|      | for charitable purposes and not for the benefit of the donor of           | or donor advisor, or for any other purp | oose conferring                                   |
|      |                                                                           |                                         |                                                   |
| Pai  | t II Conservation Easements. Complete if the org                          | ganization answered "Yes" on Form 9     | 90, Part IV, line 7.                              |
| 1    | Purpose(s) of conservation easements held by the organizati               | on (check all that apply).              |                                                   |
|      | Preservation of land for public use (e.g., recreation or e                | education) Preservation of a            | historically important land area                  |
|      | Protection of natural habitat                                             | Preservation of a                       | certified historic structure                      |
|      | Preservation of open space                                                |                                         |                                                   |
| 2    | Complete lines 2a through 2d if the organization held a qualif            | fied conservation contribution in the   | form of a conservation easement on the last       |
|      | day of the tax year.                                                      |                                         | Held at the End of the Tax Year                   |
| а    | Total number of conservation easements                                    |                                         | 2a                                                |
| b    |                                                                           |                                         |                                                   |
| c    | Number of conservation easements on a certified historic str              |                                         |                                                   |
| 4    | Number of conservation easements included in (c) acquired a               |                                         |                                                   |
| u    |                                                                           |                                         |                                                   |
| 3    | listed in the National Register                                           |                                         |                                                   |
| 3    |                                                                           | leased, extiliguished, or terminated b  | y the organization during the tax                 |
| 4    | Number of states where property subject to concentration as               | coment is located                       |                                                   |
| 4    | Number of states where property subject to conservation eas               |                                         |                                                   |
| 5    | Does the organization have a written policy regarding the per             |                                         |                                                   |
| _    | violations, and enforcement of the conservation easements it              |                                         |                                                   |
| 6    | Staff and volunteer hours devoted to monitoring, inspecting,              | nandling of violations, and enforcing   | conservation easements during the year            |
| _    |                                                                           |                                         |                                                   |
| 7    | Amount of expenses incurred in monitoring, inspecting, hand               | aling of violations, and enforcing cons | servation easements during the year               |
| _    | <b>&gt;</b> \$                                                            |                                         | 470(L)(4)(D)(2)                                   |
| 8    | Does each conservation easement reported on line 2(d) above               | •                                       |                                                   |
| _    | and section 170(h)(4)(B)(ii)?                                             |                                         |                                                   |
| 9    | In Part XIII, describe how the organization reports conservati            | •                                       |                                                   |
|      | include, if applicable, the text of the footnote to the organization.     | tion's financial statements that descr  | ibes the organization's accounting for            |
| Da   | conservation easements.  t III   Organizations Maintaining Collections or | f Art Historical Tracquires             | or Other Similar Assets                           |
| Pai  |                                                                           |                                         | or Other Similar Assets.                          |
|      | Complete if the organization answered "Yes" on Form                       |                                         | totaneous and belease also at automatic at aut    |
| па   | If the organization elected, as permitted under SFAS 116 (AS              |                                         |                                                   |
|      | historical treasures, or other similar assets held for public exh         |                                         | nerance of public service, provide, in Part XIII, |
|      | the text of the footnote to its financial statements that descri          |                                         |                                                   |
| b    | If the organization elected, as permitted under SFAS 116 (AS              |                                         |                                                   |
|      | treasures, or other similar assets held for public exhibition, ed         | ducation, or research in furtherance of | of public service, provide the following amounts  |
|      | relating to these items:                                                  |                                         |                                                   |
|      | (i) Revenue included on Form 990, Part VIII, line 1                       |                                         | <b>L</b> 4                                        |
|      |                                                                           |                                         |                                                   |
| 2    | If the organization received or held works of art, historical tre         |                                         |                                                   |
|      | the following amounts required to be reported under SFAS 1                |                                         |                                                   |
| а    | Revenue included on Form 990, Part VIII, line 1                           |                                         |                                                   |
| b    | Assets included in Form 990, Part X                                       |                                         | <b>&gt;</b> \$                                    |

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule D (Form 990) 2015

| Pai | t III Organizations Maintaining C                 | collections of A       | rt, His    | torical Tr     | easures, o      | r Othe    | er Simil   | ar Asse    | <b>ts</b> (continu     | ued)    | <del></del> |
|-----|---------------------------------------------------|------------------------|------------|----------------|-----------------|-----------|------------|------------|------------------------|---------|-------------|
| 3   | Using the organization's acquisition, accessi     | on, and other record   | ls, chec   | k any of the   | following that  | t are a s | ignificant | use of its | collection             | items   | ;           |
|     | (check all that apply):                           |                        |            |                |                 |           |            |            |                        |         |             |
| а   | Public exhibition                                 | d                      |            | Loan or exc    | hange progra    | ms        |            |            |                        |         |             |
| b   | Scholarly research                                | е                      |            | Other          |                 |           |            |            |                        |         |             |
| С   | Preservation for future generations               |                        |            |                |                 |           |            |            |                        |         |             |
| 4   | Provide a description of the organization's co    | ollections and explain | n how th   | ney further t  | he organizatio  | on's exe  | mpt purp   | ose in Par | t XIII.                |         |             |
| 5   | During the year, did the organization solicit of  |                        |            |                |                 |           |            |            |                        |         |             |
|     | to be sold to raise funds rather than to be ma    |                        |            |                |                 |           |            |            | Yes                    |         | No          |
| Pai | t IV Escrow and Custodial Arran                   |                        |            |                |                 |           |            |            | line 9, or             |         |             |
|     | reported an amount on Form 990, Pa                | rt X, line 21.         |            | -              |                 |           |            |            |                        |         |             |
| 1a  | Is the organization an agent, trustee, custod     | ian or other intermed  | diary for  | contribution   | ns or other ass | sets not  | included   |            |                        |         |             |
|     | on Form 990, Part X?                              |                        |            |                |                 |           |            |            | Yes                    |         | No          |
| b   | If "Yes," explain the arrangement in Part XIII    |                        |            |                |                 |           |            |            |                        |         |             |
|     | -                                                 | ·                      |            |                |                 |           |            |            | Amount                 |         |             |
| С   | Beginning balance                                 |                        |            |                |                 |           | 1c         |            |                        |         |             |
|     | Additions during the year                         |                        |            |                |                 |           |            |            |                        |         |             |
| е   | Distributions during the year                     |                        |            |                |                 |           |            |            |                        |         |             |
| f   | Ending balance                                    |                        |            |                |                 |           |            |            |                        |         |             |
| 2a  | Did the organization include an amount on F       |                        |            |                |                 |           |            |            | Yes                    |         | No          |
|     | If "Yes," explain the arrangement in Part XIII.   |                        |            |                |                 |           | •          |            |                        |         |             |
| Pai |                                                   |                        |            |                |                 |           |            |            |                        |         |             |
|     | ·                                                 | (a) Current year       | (b) P      | rior year      | (c) Two years   | s back    | (d) Three  | years back | (e) Four               | years b | ack         |
| 1a  | Beginning of year balance                         |                        |            | •              |                 |           |            |            |                        |         |             |
| b   | Contributions                                     |                        |            |                |                 |           |            |            |                        |         |             |
| С   | Net investment earnings, gains, and losses        |                        |            |                |                 |           |            |            |                        |         |             |
| d   | Grants or scholarships                            |                        |            |                |                 |           |            |            |                        |         |             |
| е   | Other expenditures for facilities                 |                        |            |                |                 |           |            |            |                        |         |             |
|     | and programs                                      |                        |            |                |                 |           |            |            |                        |         |             |
| f   | Administrative expenses                           |                        |            |                |                 |           |            |            |                        |         |             |
| g   | End of year balance                               |                        |            |                |                 |           |            |            |                        |         |             |
| 2   | Provide the estimated percentage of the curr      | rent vear end balanc   | e (line 1  | a. column (a   | a)) held as:    |           |            |            |                        |         |             |
| а   | Board designated or quasi-endowment               | , ,                    | %          | 3,             | ,,              |           |            |            |                        |         |             |
| b   | Permanent endowment ▶                             | %                      |            |                |                 |           |            |            |                        |         |             |
|     | Temporarily restricted endowment                  | <u></u>                |            |                |                 |           |            |            |                        |         |             |
| _   | The percentages on lines 2a, 2b, and 2c sho       |                        |            |                |                 |           |            |            |                        |         |             |
| За  | Are there endowment funds not in the posse        |                        | ation tha  | at are held a  | and administer  | red for t | he organi  | zation     |                        |         |             |
|     | by:                                               | J                      |            |                |                 |           | 3          |            | [·                     | Yes     | No          |
|     | (i) unrelated organizations                       |                        |            |                |                 |           |            |            | 3a(i)                  |         |             |
|     | (ii) related organizations                        |                        |            |                |                 |           |            |            | · <del>- · · · -</del> |         |             |
| b   | If "Yes" on line 3a(ii), are the related organiza | tions listed as requir | red on S   | chedule R?     | )               |           |            |            | 3b                     |         |             |
| 4   | Describe in Part XIII the intended uses of the    |                        |            |                |                 |           |            |            |                        |         |             |
| Pai | t VI Land, Buildings, and Equipm                  |                        |            |                |                 |           |            |            |                        |         |             |
|     | Complete if the organization answere              |                        | ), Part I\ | /, line 11a. S | See Form 990.   | , Part X, | line 10.   |            |                        |         |             |
|     | Description of property                           | (a) Cost or o          |            |                | t or other      |           | ccumulate  | ed         | (d) Book               | value   |             |
|     | 2 coompliance property                            | basis (investr         |            |                | (other)         |           | preciation |            | (4, 200                |         |             |
|     | Land                                              | <u> </u>               | ,          |                | . ,             | -         |            |            |                        |         |             |
| b   | Buildings                                         |                        |            |                |                 |           |            |            |                        |         |             |
|     | Leasehold improvements                            |                        |            |                |                 |           |            |            |                        |         |             |
| d   | Equipment                                         |                        |            |                |                 |           |            |            |                        |         |             |
|     | Other                                             |                        |            | 4              | 5,718.          |           | 14,3       | 86.        | 31                     | .,33    | 2.          |
|     | Add lines 1a through 1e (Column (d) must e        |                        | X colur    |                |                 |           | ., .       |            | 31                     | . 33    | 2.          |

Schedule D (Form 990) 2015

| Part VII Investments - Other Securities.                                                | le-Tootn Ass              |                         |                       | -2480896 Pa               | ige 🤇       |
|-----------------------------------------------------------------------------------------|---------------------------|-------------------------|-----------------------|---------------------------|-------------|
| Complete if the organization answered "Yes" (                                           |                           |                         |                       | l =f.,==,,===,, ,=k.,= ,. |             |
| (a) Description of security or category (including name of security)                    | (b) Book value            | (c) Method of valu      | ation: Cost or end    | d-of-year market value    | ,           |
| (1) Financial derivatives                                                               |                           |                         |                       |                           |             |
| (2) Closely-held equity interests                                                       |                           |                         |                       |                           |             |
| (3) Other                                                                               |                           |                         |                       |                           |             |
| (A)                                                                                     |                           |                         |                       |                           |             |
| (B)                                                                                     |                           |                         |                       |                           |             |
| (C)                                                                                     |                           |                         |                       |                           |             |
| (D)                                                                                     |                           |                         |                       |                           |             |
| (E)<br>(F)                                                                              |                           |                         |                       |                           |             |
| (G)                                                                                     |                           |                         |                       |                           |             |
| (H)                                                                                     |                           |                         |                       |                           |             |
| Total. (Col. (b) must equal Form 990, Part X, col. (B) line 12.)                        |                           |                         |                       |                           |             |
| Part VIII Investments - Program Related.                                                |                           |                         |                       |                           |             |
| Complete if the organization answered "Yes" of                                          | on Form 990. Part IV. lin | e 11c. See Form 990. Pa | rt X. line 13.        |                           |             |
| (a) Description of investment                                                           | (b) Book value            | (c) Method of valu      | ation: Cost or end    | d-of-year market value    | <del></del> |
| (1)                                                                                     |                           |                         |                       |                           |             |
| (2)                                                                                     |                           |                         |                       |                           |             |
| (3)                                                                                     |                           |                         |                       |                           |             |
| (4)                                                                                     |                           |                         |                       |                           |             |
| (5)                                                                                     |                           |                         |                       |                           |             |
| (6)                                                                                     |                           |                         |                       |                           |             |
| (7)                                                                                     |                           |                         |                       |                           |             |
| (8)                                                                                     |                           |                         |                       |                           |             |
| (9)                                                                                     |                           |                         |                       |                           |             |
| Total. (Col. (b) must equal Form 990, Part X, col. (B) line 13.) ▶                      |                           |                         |                       |                           |             |
| Part IX Other Assets.                                                                   |                           |                         |                       |                           |             |
| Complete if the organization answered "Yes" of                                          |                           | e 11d. See Form 990, Pa | rt X, line 15.        |                           |             |
| (a) [                                                                                   | Description               |                         |                       | (b) Book value            |             |
| <u>(1)</u>                                                                              |                           |                         |                       |                           |             |
| (2)                                                                                     |                           |                         |                       |                           |             |
| (3)                                                                                     |                           |                         |                       |                           |             |
| (4)                                                                                     |                           |                         |                       |                           |             |
| (5)                                                                                     |                           |                         |                       |                           |             |
| (6)                                                                                     |                           |                         |                       |                           |             |
| (7)                                                                                     |                           |                         |                       |                           |             |
| (8)                                                                                     |                           |                         |                       |                           |             |
| (9)                                                                                     | 15)                       |                         |                       |                           |             |
| Total. (Column (b) must equal Form 990, Part X, col. (B) line Part X Other Liabilities. | 15.)                      |                         | <b>&gt;</b>           |                           |             |
| Complete if the organization answered "Yes" of                                          | on Form 900 Part IV lin   | o 11o or 11f Soo Form O | 00 Part V line 25     | :                         |             |
| ( ) 5                                                                                   | )                         | (b) Book value          | 90, Fait X, III le 23 | •                         |             |
| 1. (a) Description of liability  (1) Federal income taxes                               |                           | (a) assir raises        |                       |                           |             |
| (2)                                                                                     |                           |                         |                       |                           |             |
| (3)                                                                                     |                           |                         |                       |                           |             |
| (4)                                                                                     |                           |                         |                       |                           |             |
| (5)                                                                                     |                           |                         |                       |                           |             |
| (6)                                                                                     |                           |                         |                       |                           |             |
| (7)                                                                                     |                           |                         |                       |                           |             |
| (8)                                                                                     |                           |                         |                       |                           |             |
| (9)                                                                                     |                           |                         |                       |                           |             |

Total. (Column (b) must equal Form 990, Part X, col. (B) line 25.)  $\triangleright$ 2. Liability for uncertain tax positions. In Part XIII, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FIN 48 (ASC 740). Check here if the text of the footnote has been provided in Part XIII

Schedule D (Form 990) 2015

| Pa | rt XI Reconciliation of Revenue per Audited Financial Sta                                                                                                              | atements With Reven | ue per Return |            |
|----|------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------|---------------|------------|
|    | Complete if the organization answered "Yes" on Form 990, Part IV, li                                                                                                   | ne 12a.             |               |            |
| 1  | Total revenue, gains, and other support per audited financial statements                                                                                               |                     | 1             | 3,652,094. |
| 2  | Amounts included on line 1 but not on Form 990, Part VIII, line 12:                                                                                                    |                     |               |            |
| а  | Net unrealized gains (losses) on investments                                                                                                                           | 2a                  |               |            |
| b  | Donated services and use of facilities                                                                                                                                 | 2b                  |               |            |
| С  |                                                                                                                                                                        |                     |               |            |
| d  |                                                                                                                                                                        |                     |               |            |
| е  |                                                                                                                                                                        |                     | 2e            | 0.         |
| 3  | Subtract line 2e from line 1                                                                                                                                           |                     | 3             | 3,652,094. |
| 4  | Amounts included on Form 990, Part VIII, line 12, but not on line 1:                                                                                                   |                     |               |            |
| а  | Investment expenses not included on Form 990, Part VIII, line 7b                                                                                                       | 4a                  |               |            |
| b  | Other (Describe in Part XIII.)                                                                                                                                         | 4b                  |               |            |
| С  | Add lines <b>4a</b> and <b>4b</b>                                                                                                                                      |                     | 4c            | 0.         |
| 5  | Total revenue. Add lines 3 and 4c. (This must equal Form 990, Part I, line 12                                                                                          |                     | 5             | 3,652,094. |
| Pa | rt XII Reconciliation of Expenses per Audited Financial S                                                                                                              | tatements With Expe | nses per Retu | rn.        |
|    | Complete if the organization answered "Yes" on Form 990, Part IV, li                                                                                                   | ne 12a.             |               |            |
| 1  | Total expenses and losses per audited financial statements                                                                                                             |                     | 1             | 4,039,638. |
| 2  | Amounts included on line 1 but not on Form 990, Part IX, line 25:                                                                                                      |                     |               |            |
| а  | Donated services and use of facilities                                                                                                                                 | 2a                  |               |            |
| b  |                                                                                                                                                                        |                     |               |            |
| С  |                                                                                                                                                                        |                     |               |            |
| d  |                                                                                                                                                                        |                     |               |            |
| е  |                                                                                                                                                                        | <u> </u>            | 2e            | 0.         |
| 3  | Subtract line 2e from line 1                                                                                                                                           |                     | 3             | 4,039,638. |
| 4  | Amounts included on Form 990, Part IX, line 25, but not on line 1:                                                                                                     |                     |               |            |
| а  | Investment expenses not included on Form 990, Part VIII, line 7b                                                                                                       | 4a                  |               |            |
| b  | Other (Describe in Part XIII.)                                                                                                                                         | 4b                  |               |            |
| С  | Add lines <b>4a</b> and <b>4b</b>                                                                                                                                      | •                   | 4c            | 0.         |
| 5  | Total expenses. Add lines 3 and 4c. (This must equal Form 990, Part I, line 1                                                                                          |                     |               | 4,039,638. |
| Pa | rt XIII Supplemental Information.                                                                                                                                      |                     |               |            |
|    | vide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and s 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide a |                     |               |            |
|    |                                                                                                                                                                        |                     |               |            |
|    |                                                                                                                                                                        |                     |               |            |
|    |                                                                                                                                                                        |                     |               |            |
|    |                                                                                                                                                                        |                     |               |            |
|    |                                                                                                                                                                        |                     |               |            |
|    |                                                                                                                                                                        |                     |               |            |
|    |                                                                                                                                                                        |                     |               |            |
|    |                                                                                                                                                                        |                     |               |            |

#### SCHEDULE F (Form 990)

Department of the Treasury Internal Revenue Service

**Statement of Activities Outside the United States** 

► Complete if the organization answered "Yes" on Form 990, Part IV, line 14b, 15, or 16.

► Attach to Form 990.

▶ Information about Schedule F (Form 990) and its instructions is at www.irs.gov/form990.

2015
Open to Public Inspection

Name of the organization

**Employer identification number** 

| Cha | arcot-Marie-T                            | ooth Ass                            | ociation                                                                              |                                                                                                                                                      |                       | 22-248089                                                        | )6                                                               |
|-----|------------------------------------------|-------------------------------------|---------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------|------------------------------------------------------------------|------------------------------------------------------------------|
| Pa  |                                          |                                     |                                                                                       | tside the United States. Comple                                                                                                                      | ete if the organ      |                                                                  |                                                                  |
|     | Form 990, Part IV                        |                                     |                                                                                       |                                                                                                                                                      | oto ii tiio organi    | ization anoworda                                                 |                                                                  |
| 1   |                                          |                                     | n maintain record                                                                     | ds to substantiate the amount of its gra                                                                                                             | ants and other        | assistance,                                                      |                                                                  |
|     | the grantees' eligibility for            | or the grants or a                  | assistance, and                                                                       | the selection criteria used to award the                                                                                                             | grants or assi        | stance?                                                          | Yes X No                                                         |
| 2   | For grantmakers. Desc                    | ribe in Part V the                  | e organization's p                                                                    | procedures for monitoring the use of its                                                                                                             | s grants and of       | ther assistance out                                              | side the                                                         |
|     | United States.                           |                                     |                                                                                       |                                                                                                                                                      |                       |                                                                  |                                                                  |
| _3_ |                                          |                                     |                                                                                       | an be duplicated if additional space is r                                                                                                            |                       |                                                                  | 1 (0                                                             |
|     | (a) Region                               | (b) Number of offices in the region | (c) Number of<br>employees,<br>agents, and<br>independent<br>contractors<br>in region | (d) Activities conducted in region<br>(by type) (e.g., fundraising, program<br>services, investments, grants to<br>recipients located in the region) | is a prod<br>describe | vity listed in (d) gram service, e specific type ce(s) in region | (f) Total<br>expenditures<br>for and<br>investments<br>in region |
|     |                                          |                                     |                                                                                       |                                                                                                                                                      |                       |                                                                  |                                                                  |
|     |                                          |                                     |                                                                                       |                                                                                                                                                      |                       |                                                                  |                                                                  |
|     |                                          |                                     |                                                                                       |                                                                                                                                                      |                       |                                                                  |                                                                  |
|     |                                          |                                     |                                                                                       |                                                                                                                                                      |                       |                                                                  |                                                                  |
|     |                                          |                                     |                                                                                       |                                                                                                                                                      |                       |                                                                  |                                                                  |
|     |                                          |                                     |                                                                                       |                                                                                                                                                      |                       |                                                                  |                                                                  |
|     |                                          |                                     |                                                                                       |                                                                                                                                                      |                       |                                                                  |                                                                  |
|     |                                          |                                     |                                                                                       |                                                                                                                                                      |                       |                                                                  |                                                                  |
|     |                                          |                                     |                                                                                       |                                                                                                                                                      |                       |                                                                  |                                                                  |
|     |                                          |                                     |                                                                                       |                                                                                                                                                      |                       |                                                                  |                                                                  |
|     |                                          |                                     |                                                                                       |                                                                                                                                                      |                       |                                                                  |                                                                  |
|     |                                          |                                     |                                                                                       |                                                                                                                                                      |                       |                                                                  |                                                                  |
|     | Sub-total                                | 0                                   | 0                                                                                     |                                                                                                                                                      |                       |                                                                  | 0.                                                               |
|     | Total from continuation sheets to Part I | 0                                   | 0                                                                                     |                                                                                                                                                      |                       |                                                                  | 0.                                                               |
| С   | Totals (add lines 3a and 3b)             | 0                                   | 0                                                                                     |                                                                                                                                                      |                       |                                                                  | 0.                                                               |
| LHA | For Paperwork Reduct                     |                                     |                                                                                       | tions for Form 990.                                                                                                                                  |                       | Schedule F                                                       | (Form 990) 2015                                                  |

532071 10-01-15

49

Schedule F (Form 990) 2015

Part II Grants and Other Assistance to Organizations or Entities Outside the United States. Complete if the organization answered "Yes" on Form 990, Part IV, line 15, for any recipient who received more than \$5,000. Part II can be duplicated if additional space is needed.

22-2480896

| 1 (a) Name of organization | (b) IRS code section and EIN (if applicable) | (c) Region               | (d) Purpose of grant                                             | (e) Amount of cash grant | (f) Manner of cash disbursement | (g) Amount of<br>non-cash<br>assistance | (h) Description<br>of non-cash<br>assistance | (i) Method of valuation (book, FMV, appraisal, other) |
|----------------------------|----------------------------------------------|--------------------------|------------------------------------------------------------------|--------------------------|---------------------------------|-----------------------------------------|----------------------------------------------|-------------------------------------------------------|
|                            |                                              | Europe                   | Targeting macrophagae activation in a model for CMT1X.           | 36,990.                  | Wire Transfer                   | 0.                                      |                                              | Cash Value                                            |
|                            |                                              |                          |                                                                  |                          |                                 |                                         |                                              |                                                       |
|                            |                                              |                          |                                                                  |                          |                                 |                                         |                                              |                                                       |
|                            |                                              |                          |                                                                  |                          |                                 |                                         |                                              |                                                       |
|                            |                                              |                          |                                                                  |                          |                                 |                                         |                                              |                                                       |
|                            |                                              |                          |                                                                  |                          |                                 |                                         |                                              |                                                       |
|                            |                                              |                          |                                                                  |                          |                                 |                                         |                                              |                                                       |
|                            |                                              |                          |                                                                  |                          |                                 |                                         |                                              |                                                       |
| the IRS, or for which t    | the grantee or couns                         | el has provided a sectio | recognized as charities by the<br>n 501(c)(3) equivalency letter |                          |                                 |                                         |                                              |                                                       |

Part III Grants and Other Assistance to Individuals Outside the United States. Complete if the organization answered "Yes" on Form 990, Part IV, line 16. Part III can be duplicated if additional space is needed. (h) Method of valuation (book, FMV, appraisal, other) (c) Number of (d) Amount of (e) Manner of (f) Amount of (g) Description of (a) Type of grant or assistance (b) Region recipients cash grant cash disbursement non-cash non-cash assistance assistance

22-2480896

## Schedule F (Form 990) 2015 Part IV Foreign Forms

| 1 | Was the organization a U.S. transferor of property to a foreign corporation during the tax year? If "Yes," the organization may be required to file Form 926, Return by a U.S. Transferor of Property to a Foreign Corporation (see Instructions for Form 926)                                                                                                                                                 | Yes | X No |
|---|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----|------|
| 2 | Did the organization have an interest in a foreign trust during the tax year? If "Yes," the organization may be required to separately file Form 3520, Annual Return To Report Transactions With Foreign Trusts and Receipt of Certain Foreign Gifts, and/or Form 3520-A, Annual Information Return of Foreign Trust With a U.S. Owner (see Instructions for Forms 3520 and 3520-A; do not file with Form 990) | Yes | X No |
| 3 | Did the organization have an ownership interest in a foreign corporation during the tax year? If "Yes," the organization may be required to file Form 5471, Information Return of U.S. Persons With Respect to Certain Foreign Corporations (see Instructions for Form 5471)                                                                                                                                   | Yes | X No |
| 4 | Was the organization a direct or indirect shareholder of a passive foreign investment company or a qualified electing fund during the tax year? If "Yes," the organization may be required to file Form 8621, Information Return by a Shareholder of a Passive Foreign Investment Company or Qualified Electing Fund (see Instructions for Form 8621)                                                          | Yes | X No |
| 5 | Did the organization have an ownership interest in a foreign partnership during the tax year? If "Yes," the organization may be required to file Form 8865, Return of U.S. Persons With Respect to Certain Foreign Partnerships (see Instructions for Form 8865)                                                                                                                                               | Yes | X No |
| 6 | Did the organization have any operations in or related to any boycotting countries during the tax year? If "Yes," the organization may be required to separately file Form 5713, International Boycott Report (see Instructions for Form 5713; do not file with Form 990)                                                                                                                                      | Yes | X No |

Schedule F (Form 990) 2015

| in       | Provide the inform<br>nvestments vs. ex<br>estimated number | penditures | per region); Pa | art II, line 1 (a | accounting m | ethod); Pa | rt III (acco | ounting met | hod); and |       |      |     |
|----------|-------------------------------------------------------------|------------|-----------------|-------------------|--------------|------------|--------------|-------------|-----------|-------|------|-----|
| Part I,  | Line 2:                                                     |            |                 |                   |              |            |              |             |           |       |      |     |
| The Ass  | ociation                                                    | requir     | es, by          | contra            | act, pe      | riodi      | c pro        | gress       | repor     | rts   | on   | the |
| funded : | research.                                                   | The c      | contract        | t also            | includ       | es a       | ful1         | Resear      | ch Pl     | lan ' | wit] | h   |
| Budget a | and Deliv                                                   | verable    | es.             |                   |              |            |              |             |           |       |      |     |
|          |                                                             |            |                 |                   |              |            |              |             |           |       |      |     |
|          |                                                             |            |                 |                   |              |            |              |             |           |       |      |     |
|          |                                                             |            |                 |                   |              |            |              |             |           |       |      |     |
|          |                                                             |            |                 |                   |              |            |              |             |           |       |      |     |
|          |                                                             |            |                 |                   |              |            |              |             |           |       |      |     |
|          |                                                             |            |                 |                   |              |            |              |             |           |       |      |     |
|          |                                                             |            |                 |                   |              |            |              |             |           |       |      |     |
|          |                                                             |            |                 |                   |              |            |              |             |           |       |      |     |
|          |                                                             |            |                 |                   |              |            |              |             |           |       |      |     |
|          |                                                             |            |                 |                   |              |            |              |             |           |       |      |     |
|          |                                                             |            |                 |                   |              |            |              |             |           |       |      |     |
|          |                                                             |            |                 |                   |              |            |              |             |           |       |      |     |
|          |                                                             |            |                 |                   |              |            |              |             |           |       |      |     |
|          |                                                             |            |                 |                   |              |            |              |             |           |       |      |     |
|          |                                                             |            |                 |                   |              |            |              |             |           |       |      |     |
|          |                                                             |            |                 |                   |              |            |              |             |           |       |      |     |
|          |                                                             |            |                 |                   |              |            |              |             |           |       |      |     |
|          |                                                             |            |                 |                   |              |            |              |             |           |       |      |     |
|          |                                                             |            |                 |                   |              |            |              |             |           |       |      |     |
|          |                                                             |            |                 |                   |              |            |              |             |           |       |      |     |
|          |                                                             |            |                 |                   |              |            |              |             |           |       |      |     |
|          |                                                             |            |                 |                   |              |            |              |             |           |       |      |     |
|          |                                                             |            |                 |                   |              |            |              |             |           |       |      |     |

#### **SCHEDULE G**

(Form 990 or 990-EZ)

Department of the Treasury Internal Revenue Service

#### **Supplemental Information Regarding Fundraising or Gaming Activities**

Complete if the organization answered "Yes" on Form 990, Part IV, lines 17, 18, or 19, or if the organization entered more than \$15,000 on Form 990-EZ, line 6a.

► Attach to Form 990 or Form 990-EZ.

► Information about Schedule G (Form 990 or 990-EZ) and its instructions is at www.irs.gov/form990.

OMB No. 1545-0047

Open to Public Inspection

Name of the organization

Employer identification number 22-2480896

| Charcot                                                                                                                                                                                                                                                                                                                                                                               | -Marie-Tooth Assoc                                                                                                                                       | Tat                                                                        | TOU                                           | •                                                                                               | 22-2480                | 090                                                                        |  |                                                                            |  |                                   |                                                                            |                                                         |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------|-----------------------------------------------|-------------------------------------------------------------------------------------------------|------------------------|----------------------------------------------------------------------------|--|----------------------------------------------------------------------------|--|-----------------------------------|----------------------------------------------------------------------------|---------------------------------------------------------|
| Part I Fundraising Activities required to complete this part                                                                                                                                                                                                                                                                                                                          | <ul> <li>Complete if the organization answe<br/>t.</li> </ul>                                                                                            | ered "Y                                                                    | es" oı                                        | n Form 990, Part IV,                                                                            | line 17. Form 990-E2   | I filers are not                                                           |  |                                                                            |  |                                   |                                                                            |                                                         |
| <ul> <li>Indicate whether the organization rais</li> <li>a Mail solicitations</li> <li>b Internet and email solicitations</li> <li>c Phone solicitations</li> <li>d In-person solicitations</li> <li>2 a Did the organization have a written of key employees listed in Form 990, P</li> <li>b If "Yes," list the ten highest paid indicompensated at least \$5,000 by the</li> </ul> | e Solicitat f Solicitat g Special  or oral agreement with any individual art VII) or entity in connection with p ividuals or entities (fundraisers) purs | tion of<br>tion of<br>fundra<br>(includerofess                             | non-g<br>gover<br>lising<br>ding o<br>ional f | overnment grants<br>nment grants<br>events<br>fficers, directors, true<br>fundraising services? | stees or Yes           |                                                                            |  |                                                                            |  |                                   |                                                                            |                                                         |
| (i) Name and address of individual or entity (fundraiser)                                                                                                                                                                                                                                                                                                                             | (ii) Activity                                                                                                                                            | (iii) Did<br>fundraiser<br>have custody<br>or control of<br>contributions? |                                               | (iii) Did<br>fundraiser<br>have custody<br>or control of<br>contributions?                      |                        | (iii) Did<br>fundraiser<br>have custody<br>or control of<br>contributions? |  | (iii) Did<br>fundraiser<br>have custody<br>or control of<br>contributions? |  | (iv) Gross receipts from activity | (v) Amount paid<br>to (or retained by)<br>fundraiser<br>listed in col. (i) | (vi) Amount paid<br>to (or retained by)<br>organization |
|                                                                                                                                                                                                                                                                                                                                                                                       |                                                                                                                                                          | Yes                                                                        | No                                            |                                                                                                 |                        |                                                                            |  |                                                                            |  |                                   |                                                                            |                                                         |
|                                                                                                                                                                                                                                                                                                                                                                                       |                                                                                                                                                          |                                                                            |                                               |                                                                                                 |                        |                                                                            |  |                                                                            |  |                                   |                                                                            |                                                         |
|                                                                                                                                                                                                                                                                                                                                                                                       |                                                                                                                                                          |                                                                            |                                               |                                                                                                 |                        |                                                                            |  |                                                                            |  |                                   |                                                                            |                                                         |
|                                                                                                                                                                                                                                                                                                                                                                                       |                                                                                                                                                          |                                                                            |                                               |                                                                                                 |                        |                                                                            |  |                                                                            |  |                                   |                                                                            |                                                         |
|                                                                                                                                                                                                                                                                                                                                                                                       |                                                                                                                                                          |                                                                            |                                               |                                                                                                 |                        |                                                                            |  |                                                                            |  |                                   |                                                                            |                                                         |
|                                                                                                                                                                                                                                                                                                                                                                                       |                                                                                                                                                          |                                                                            |                                               |                                                                                                 |                        |                                                                            |  |                                                                            |  |                                   |                                                                            |                                                         |
|                                                                                                                                                                                                                                                                                                                                                                                       |                                                                                                                                                          |                                                                            |                                               |                                                                                                 |                        |                                                                            |  |                                                                            |  |                                   |                                                                            |                                                         |
|                                                                                                                                                                                                                                                                                                                                                                                       |                                                                                                                                                          |                                                                            |                                               |                                                                                                 |                        |                                                                            |  |                                                                            |  |                                   |                                                                            |                                                         |
|                                                                                                                                                                                                                                                                                                                                                                                       |                                                                                                                                                          |                                                                            |                                               |                                                                                                 |                        |                                                                            |  |                                                                            |  |                                   |                                                                            |                                                         |
|                                                                                                                                                                                                                                                                                                                                                                                       |                                                                                                                                                          |                                                                            |                                               |                                                                                                 |                        |                                                                            |  |                                                                            |  |                                   |                                                                            |                                                         |
| Fotal                                                                                                                                                                                                                                                                                                                                                                                 |                                                                                                                                                          |                                                                            | <b>•</b>                                      |                                                                                                 |                        |                                                                            |  |                                                                            |  |                                   |                                                                            |                                                         |
| 3 List all states in which the organization or licensing.                                                                                                                                                                                                                                                                                                                             | on is registered or licensed to solicit (                                                                                                                | contrib                                                                    | utions                                        | s or has been notified                                                                          | d it is exempt from re | egistration                                                                |  |                                                                            |  |                                   |                                                                            |                                                         |
|                                                                                                                                                                                                                                                                                                                                                                                       |                                                                                                                                                          |                                                                            |                                               |                                                                                                 |                        |                                                                            |  |                                                                            |  |                                   |                                                                            |                                                         |
|                                                                                                                                                                                                                                                                                                                                                                                       |                                                                                                                                                          |                                                                            |                                               |                                                                                                 |                        |                                                                            |  |                                                                            |  |                                   |                                                                            |                                                         |
|                                                                                                                                                                                                                                                                                                                                                                                       |                                                                                                                                                          |                                                                            |                                               |                                                                                                 |                        |                                                                            |  |                                                                            |  |                                   |                                                                            |                                                         |
|                                                                                                                                                                                                                                                                                                                                                                                       |                                                                                                                                                          |                                                                            |                                               |                                                                                                 |                        |                                                                            |  |                                                                            |  |                                   |                                                                            |                                                         |
|                                                                                                                                                                                                                                                                                                                                                                                       |                                                                                                                                                          |                                                                            |                                               |                                                                                                 |                        |                                                                            |  |                                                                            |  |                                   |                                                                            |                                                         |
|                                                                                                                                                                                                                                                                                                                                                                                       |                                                                                                                                                          |                                                                            |                                               |                                                                                                 |                        |                                                                            |  |                                                                            |  |                                   |                                                                            |                                                         |
|                                                                                                                                                                                                                                                                                                                                                                                       |                                                                                                                                                          |                                                                            |                                               |                                                                                                 |                        |                                                                            |  |                                                                            |  |                                   |                                                                            |                                                         |
|                                                                                                                                                                                                                                                                                                                                                                                       |                                                                                                                                                          |                                                                            |                                               |                                                                                                 |                        |                                                                            |  |                                                                            |  |                                   |                                                                            |                                                         |
|                                                                                                                                                                                                                                                                                                                                                                                       |                                                                                                                                                          |                                                                            |                                               |                                                                                                 |                        |                                                                            |  |                                                                            |  |                                   |                                                                            |                                                         |

532081 09-14-15 Schedule G (Form 990 or 990-EZ) 2015

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

| Pa                       |                                                              | III Fundraising Events. Complete if the                                                                                                                                                                                                                                                         |                                                                                                             |                                            |                    | 2480896 Page 2             |
|--------------------------|--------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------|--------------------------------------------|--------------------|----------------------------|
| 1 4                      |                                                              | of fundraising event contributions and gr                                                                                                                                                                                                                                                       |                                                                                                             |                                            |                    |                            |
|                          |                                                              | or randraising event contributions and gr                                                                                                                                                                                                                                                       | (a) Event #1                                                                                                | (b) Event #2                               | (c) Other events   |                            |
|                          |                                                              |                                                                                                                                                                                                                                                                                                 | 1 ' '                                                                                                       | CMTA NY                                    | (e) outlot events  | (d) Total events           |
|                          |                                                              |                                                                                                                                                                                                                                                                                                 | Outing - Liv                                                                                                |                                            | 9                  | (add col. (a) through      |
|                          |                                                              |                                                                                                                                                                                                                                                                                                 | (event type)                                                                                                | (event type)                               | (total number)     | col. <b>(c)</b> )          |
| ne                       |                                                              |                                                                                                                                                                                                                                                                                                 | (overtitype)                                                                                                | (event type)                               | (total nambor)     |                            |
| Revenue                  | 1                                                            | Gross receipts                                                                                                                                                                                                                                                                                  | 499,514.                                                                                                    | 185,246.                                   | 325,290.           | 1,010,050.                 |
|                          |                                                              | Lanca Cambilla dia na                                                                                                                                                                                                                                                                           |                                                                                                             |                                            |                    |                            |
|                          | 2                                                            | Less: Contributions                                                                                                                                                                                                                                                                             |                                                                                                             |                                            |                    |                            |
|                          |                                                              | Out to the same (line of projects line O)                                                                                                                                                                                                                                                       | 499,514.                                                                                                    | 185,246.                                   | 325,290.           | 1,010,050.                 |
|                          | 3                                                            | Gross income (line 1 minus line 2)                                                                                                                                                                                                                                                              | 400,014.                                                                                                    | 103,240.                                   | 323,230.           | 1,010,030.                 |
|                          | ,                                                            | Cook prizes                                                                                                                                                                                                                                                                                     |                                                                                                             |                                            |                    |                            |
|                          | 4                                                            | Cash prizes                                                                                                                                                                                                                                                                                     |                                                                                                             |                                            |                    |                            |
|                          | _                                                            | Noncach prizos                                                                                                                                                                                                                                                                                  |                                                                                                             |                                            |                    |                            |
| တ္သ                      | 5 Noncash prizes                                             |                                                                                                                                                                                                                                                                                                 |                                                                                                             |                                            |                    |                            |
| Direct Expenses          | 6 Rent/facility costs                                        |                                                                                                                                                                                                                                                                                                 |                                                                                                             |                                            |                    |                            |
| xpe                      | 6 Rent/facility costs                                        |                                                                                                                                                                                                                                                                                                 |                                                                                                             |                                            |                    |                            |
| H E                      | 7                                                            | Food and hoverages                                                                                                                                                                                                                                                                              |                                                                                                             |                                            |                    |                            |
| ire                      | 7                                                            | Food and beverages                                                                                                                                                                                                                                                                              |                                                                                                             |                                            |                    |                            |
|                          | ۰                                                            | Entertainment                                                                                                                                                                                                                                                                                   |                                                                                                             |                                            |                    |                            |
|                          | 8                                                            | Entertainment Other direct expenses                                                                                                                                                                                                                                                             |                                                                                                             | 39,492.                                    | 110,141.           | 275,222.                   |
|                          | 9<br>10                                                      | Other direct expenses                                                                                                                                                                                                                                                                           |                                                                                                             | •                                          |                    | 275,222.                   |
|                          |                                                              | Net income summary. Subtract line 10 from                                                                                                                                                                                                                                                       |                                                                                                             |                                            |                    | 734,828.                   |
| Pa                       | rt                                                           | <b>III Gaming.</b> Complete if the organization                                                                                                                                                                                                                                                 | answered "Yes" on Form                                                                                      | 1990 Part IV line 19 or i                  | reported more than | 73170200                   |
|                          |                                                              | \$15,000 on Form 990-EZ, line 6a.                                                                                                                                                                                                                                                               | anowored 100 or 1011                                                                                        | 1000,1 41114, 1110 10, 011                 | reported more than |                            |
|                          |                                                              | φτο,ουσ στι τοιτί σσο ΕΣ, πιο σα.                                                                                                                                                                                                                                                               |                                                                                                             | (b) Pull tabs/instant                      |                    | (d) Total gaming (add      |
|                          |                                                              |                                                                                                                                                                                                                                                                                                 |                                                                                                             |                                            |                    |                            |
| nue                      |                                                              |                                                                                                                                                                                                                                                                                                 | (a) Bingo                                                                                                   | bingo/progressive bingo                    | (c) Other gaming   |                            |
| evenue                   |                                                              |                                                                                                                                                                                                                                                                                                 | (a) Bingo                                                                                                   |                                            | (c) Other gaming   | col. (a) through col. (c)) |
| Revenue                  | 1                                                            | Gross revenue                                                                                                                                                                                                                                                                                   |                                                                                                             |                                            | (c) Other gaming   |                            |
| Revenue                  | 1                                                            | Gross revenue                                                                                                                                                                                                                                                                                   |                                                                                                             |                                            | (c) Other gaming   |                            |
|                          |                                                              |                                                                                                                                                                                                                                                                                                 |                                                                                                             |                                            | (c) Other gaming   |                            |
|                          |                                                              | Gross revenue                                                                                                                                                                                                                                                                                   |                                                                                                             |                                            | (c) Other gaming   |                            |
|                          | 2                                                            | Cash prizes                                                                                                                                                                                                                                                                                     |                                                                                                             |                                            | (c) Other gaming   |                            |
|                          |                                                              | Cash prizes                                                                                                                                                                                                                                                                                     |                                                                                                             |                                            | (c) Other gaming   |                            |
|                          | 2                                                            | Cash prizes  Noncash prizes                                                                                                                                                                                                                                                                     |                                                                                                             |                                            | (c) Other gaming   |                            |
| Direct Expenses Revenue  | 2                                                            | Cash prizes                                                                                                                                                                                                                                                                                     |                                                                                                             |                                            | (c) Other gaming   |                            |
| rect Expenses            | 2<br>3<br>4                                                  | Cash prizes  Noncash prizes  Rent/facility costs                                                                                                                                                                                                                                                |                                                                                                             |                                            | (c) Other gaming   |                            |
| rect Expenses            | 2                                                            | Cash prizes  Noncash prizes  Rent/facility costs                                                                                                                                                                                                                                                |                                                                                                             | bingo/progressive bingo                    |                    |                            |
| rect Expenses            | 2<br>3<br>4<br>5                                             | Cash prizes  Noncash prizes  Rent/facility costs  Other direct expenses                                                                                                                                                                                                                         | Yes%                                                                                                        | bingo/progressive bingo  Yes%              | Yes%               |                            |
| rect Expenses            | 2<br>3<br>4<br>5                                             | Cash prizes  Noncash prizes  Rent/facility costs                                                                                                                                                                                                                                                |                                                                                                             | bingo/progressive bingo                    |                    |                            |
| rect Expenses            | 2<br>3<br>4<br>5                                             | Cash prizes  Noncash prizes  Rent/facility costs  Other direct expenses  Volunteer labor                                                                                                                                                                                                        | Yes%                                                                                                        | bingo/progressive bingo  Yes%  No          |                    |                            |
| rect Expenses            | 2<br>3<br>4<br>5                                             | Cash prizes  Noncash prizes  Rent/facility costs  Other direct expenses                                                                                                                                                                                                                         | Yes%                                                                                                        | bingo/progressive bingo  Yes%  No          |                    |                            |
| rect Expenses            | 2<br>3<br>4<br>5<br>6<br>7                                   | Cash prizes  Noncash prizes  Rent/facility costs  Other direct expenses  Volunteer labor  Direct expense summary. Add lines 2 throug                                                                                                                                                            | Yes% No h 5 in column (d)                                                                                   | bingo/progressive bingo  Yes%  No          | Yes%<br>No         |                            |
| rect Expenses            | 2<br>3<br>4<br>5<br>6<br>7                                   | Cash prizes  Noncash prizes  Rent/facility costs  Other direct expenses  Volunteer labor                                                                                                                                                                                                        | Yes% No h 5 in column (d)                                                                                   | bingo/progressive bingo  Yes%  No          | Yes%<br>No         |                            |
| Direct Expenses          | 2<br>3<br>4<br>5<br>6<br>7<br>8                              | Cash prizes  Noncash prizes  Rent/facility costs  Other direct expenses  Volunteer labor  Direct expense summary. Add lines 2 throug  Net gaming income summary. Subtract line 7                                                                                                                | Yes %  No  h 5 in column (d)  7 from line 1, column (d)                                                     | bingo/progressive bingo  Yes%  No          | Yes%No             |                            |
| <b>o</b> Direct Expenses | 2<br>3<br>4<br>5<br>6<br>7<br>8                              | Cash prizes  Noncash prizes  Rent/facility costs  Other direct expenses  Volunteer labor  Direct expense summary. Add lines 2 throug  Net gaming income summary. Subtract line 7                                                                                                                | Yes %  No  h 5 in column (d)  7 from line 1, column (d)  ucts gaming activities:                            | bingo/progressive bingo  Yes%  No          | Yes%No             | col. (a) through col. (c)  |
| Direct Expenses          | 2<br>3<br>4<br>5<br>6<br>7<br>8<br>Entitist                  | Cash prizes  Noncash prizes  Rent/facility costs  Other direct expenses  Volunteer labor  Direct expense summary. Add lines 2 throug  Net gaming income summary. Subtract line 7  ter the state(s) in which the organization cond the organization licensed to conduct gaming a                 | Yes%  No  h 5 in column (d)  7 from line 1, column (d) ucts gaming activities: activities in each of these  | bingo/progressive bingo  Yes%  No  states? | Yes%No             | col. (a) through col. (c)  |
| Direct Expenses          | 2<br>3<br>4<br>5<br>6<br>7<br>8<br>Entitist                  | Cash prizes  Noncash prizes  Rent/facility costs  Other direct expenses  Volunteer labor  Direct expense summary. Add lines 2 throug  Net gaming income summary. Subtract line 7                                                                                                                | Yes%  No  h 5 in column (d)  7 from line 1, column (d) ucts gaming activities: activities in each of these  | bingo/progressive bingo  Yes%  No  states? | Yes%No             | col. (a) through col. (c)  |
| Direct Expenses          | 2<br>3<br>4<br>5<br>6<br>7<br>8<br>Entitist                  | Cash prizes  Noncash prizes  Rent/facility costs  Other direct expenses  Volunteer labor  Direct expense summary. Add lines 2 throug  Net gaming income summary. Subtract line 7  ter the state(s) in which the organization cond the organization licensed to conduct gaming a                 | Yes%  No  h 5 in column (d)  7 from line 1, column (d) ucts gaming activities: activities in each of these  | bingo/progressive bingo  Yes%  No  states? | Yes%No             | col. (a) through col. (c)) |
| g b C Direct Expenses    | 2 3 4 5 6 7 8 Entitle it | Cash prizes  Noncash prizes  Rent/facility costs  Other direct expenses  Volunteer labor  Direct expense summary. Add lines 2 throug  Net gaming income summary. Subtract line 7  ter the state(s) in which the organization cond the organization licensed to conduct gaming a No," explain:   | Yes% No h 5 in column (d) 7 from line 1, column (d) ucts gaming activities: ictivities in each of these     | bingo/progressive bingo  Yes%  No  states? | Yes%<br>No         | col. (a) through col. (c)) |
| Direct Expenses          | 2 3 4 5 6 7 8 Entitle If " West                              | Cash prizes  Noncash prizes  Rent/facility costs  Other direct expenses  Volunteer labor  Direct expense summary. Add lines 2 throug  Net gaming income summary. Subtract line 7  ter the state(s) in which the organization cond the organization licensed to conduct gaming a line," explain: | Yes % No  h 5 in column (d)  7 from line 1, column (d)  ucts gaming activities: activities in each of these | bingo/progressive bingo  Yes%  No  states? | Yes%<br>No         | col. (a) through col. (c)) |
| Direct Expenses          | 2 3 4 5 6 7 8 Entitle If " West                              | Cash prizes  Noncash prizes  Rent/facility costs  Other direct expenses  Volunteer labor  Direct expense summary. Add lines 2 throug  Net gaming income summary. Subtract line 7  ter the state(s) in which the organization cond the organization licensed to conduct gaming a No," explain:   | Yes % No  h 5 in column (d)  7 from line 1, column (d)  ucts gaming activities: activities in each of these | bingo/progressive bingo  Yes%  No  states? | Yes%<br>No         | col. (a) through col. (c)) |

Schedule G (Form 990 or 990-EZ) 2015

| Sch | edule G (Form 990 or 990-EZ) 2015 Charcot-Marie-Tooth Association 22-2                                                                                                                                                 | <u> </u>     | 5 Page <b>3</b> |
|-----|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------|-----------------|
| 11  | Does the organization conduct gaming activities with nonmembers?                                                                                                                                                       | Yes          | No No           |
|     | Is the organization a grantor, beneficiary or trustee of a trust or a member of a partnership or other entity formed to administer charitable gaming?                                                                  | Yes          | □ No            |
| 13  | Indicate the percentage of gaming activity conducted in:                                                                                                                                                               |              |                 |
| а   | The organization's facility                                                                                                                                                                                            | 13a          | %               |
|     | An outside facility                                                                                                                                                                                                    | 13b          | %               |
| 14  | Enter the name and address of the person who prepares the organization's gaming/special events books and records:                                                                                                      |              |                 |
|     | Name                                                                                                                                                                                                                   |              |                 |
|     | Address                                                                                                                                                                                                                |              |                 |
| 15a | Does the organization have a contract with a third party from whom the organization receives gaming revenue?                                                                                                           | Yes          | ☐ No            |
| b   | olf "Yes," enter the amount of gaming revenue received by the organization > \$ and the amount                                                                                                                         |              |                 |
|     | of gaming revenue retained by the third party > \$                                                                                                                                                                     |              |                 |
| c   | s If "Yes," enter name and address of the third party:                                                                                                                                                                 |              |                 |
|     | Name                                                                                                                                                                                                                   |              |                 |
|     | Address                                                                                                                                                                                                                |              |                 |
| 16  | Gaming manager information:                                                                                                                                                                                            |              |                 |
|     | Name                                                                                                                                                                                                                   |              |                 |
|     | Gaming manager compensation ▶ \$                                                                                                                                                                                       |              |                 |
|     | Description of a surface associated N                                                                                                                                                                                  |              |                 |
|     | Description of services provided                                                                                                                                                                                       |              |                 |
|     |                                                                                                                                                                                                                        |              |                 |
|     | Director/officer Employee Independent contractor                                                                                                                                                                       |              |                 |
| 17  | Mandatory distributions:                                                                                                                                                                                               |              |                 |
| a   | Is the organization required under state law to make charitable distributions from the gaming proceeds to                                                                                                              |              |                 |
|     | retain the state gaming license?                                                                                                                                                                                       | Yes          | └─ No           |
| b   | Enter the amount of distributions required under state law to be distributed to other exempt organizations or spent in the                                                                                             |              |                 |
| Do  | organization's own exempt activities during the tax year > \$                                                                                                                                                          |              | 01 451          |
| Pa  | Supplemental Information. Provide the explanations required by Part I, line 2b, columns (iii) and (v); and Part III, line 15c, 16, and 17b, as applicable. Also provide any additional information (see instructions). | nes 9, 9b, 1 | Ub, 15b,        |
|     | , , , , , , , , , , , , , , , , , , , ,                                                                                                                                                                                |              |                 |
|     |                                                                                                                                                                                                                        |              |                 |
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|     |                                                                                                                                                                                                                        |              |                 |
|     |                                                                                                                                                                                                                        |              |                 |
|     |                                                                                                                                                                                                                        |              |                 |

| Schedule G (Form 990 or 990-EZ) Charcot-Marie-Tooth Association                                                   | 22-2480896 Page 4 |
|-------------------------------------------------------------------------------------------------------------------|-------------------|
| Schedule G (Form 990 or 990-EZ) Charcot-Marie-Tooth Association    Part IV   Supplemental Information (continued) |                   |
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|                                                                                                                   |                   |

#### SCHEDULE I (Form 990)

Department of the Treasury Internal Revenue Service **Grants and Other Assistance to Organizations, Governments, and Individuals in the United States** 

Complete if the organization answered "Yes" on Form 990, Part IV, line 21 or 22.

Attach to Form 990.

▶ Information about Schedule I (Form 990) and its instructions is at www.irs.gov/form990.

OMB No. 1545-0047

Open to Public Inspection

| Name of the organization  Charcot-M                  | Employer identification number 22-2480896 |                               |                          |                                   |                                                                |                                        |                                    |
|------------------------------------------------------|-------------------------------------------|-------------------------------|--------------------------|-----------------------------------|----------------------------------------------------------------|----------------------------------------|------------------------------------|
| Part I General Information on Grants a               | and Assistance                            |                               |                          |                                   |                                                                |                                        |                                    |
| Does the organization maintain records               | to substantiate the                       | e amount of the grant         | s or assistance, the     | grantees' eligibilit              | ty for the grants or as                                        | sistance, and the selec                | tion                               |
| criteria used to award the grants or assi            | istance?                                  | _                             |                          |                                   | -                                                              |                                        | X Yes No                           |
| 2 Describe in Part IV the organization's pr          | ocedures for monit                        | toring the use of gran        | t funds in the Unite     | d States.                         |                                                                |                                        |                                    |
| Part II Grants and Other Assistance to               |                                           |                               |                          |                                   | anization answered "                                           | Yes" on Form 990, Par                  | t IV, line 21, for any             |
| recipient that received more than                    | \$5,000. Part II can                      | be duplicated if addi         | tional space is need     | ded.                              |                                                                |                                        | •                                  |
| 1 (a) Name and address of organization or government | (b) EIN                                   | (c) IRC section if applicable | (d) Amount of cash grant | (e) Amount of non-cash assistance | (f) Method of<br>valuation (book,<br>FMV, appraisal,<br>other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
| Columbia University                                  |                                           |                               |                          |                                   |                                                                |                                        | To develop a generation            |
| PO Box 29789                                         |                                           |                               |                          |                                   |                                                                |                                        | of cell lines for CMT2E            |
| New York, NY 10087-9789                              | 13-5598093                                |                               | 50,000.                  | 0.                                |                                                                |                                        | drug screening.                    |
| National Center for Advancing                        | 13 3330033                                |                               | 30,000.                  |                                   |                                                                |                                        | arag bereeming.                    |
| Translational Science - 31 Center                    |                                           |                               |                          |                                   |                                                                |                                        | Assay Development of High          |
| Drive, Bldg 31, Room 3B11 -                          |                                           |                               |                          |                                   |                                                                |                                        | Throughput Screen for              |
| Bethseda, MD 20892                                   |                                           |                               | 90,000.                  | 0.                                |                                                                |                                        | CMTA Therapeutics                  |
|                                                      |                                           |                               | 11,111                   |                                   |                                                                |                                        | To produce HET animals to          |
| PsychoGenics Inc.                                    |                                           |                               |                          |                                   |                                                                |                                        | start profiling of the             |
| 257 Park Avenue S., 7th Floor                        |                                           |                               |                          |                                   |                                                                |                                        | CMT rat setting a base             |
| New York NY 10010-7304                               | 94-2963168                                |                               | 545,534.                 | 0.                                |                                                                |                                        | line of what a CMT1A and           |
| •                                                    |                                           |                               | <u> </u>                 |                                   |                                                                |                                        | To develop transgenic rat          |
| Sage Labs, Inc.                                      |                                           |                               |                          |                                   |                                                                |                                        | models with dominant               |
| PO Box 122                                           |                                           |                               |                          |                                   |                                                                |                                        | mutation in the MFN2               |
| Boyertown, PA 19512                                  | 43-1050617                                |                               | 44,178.                  | 0.                                |                                                                |                                        | gene.                              |
| University of Iowa, Dept of                          |                                           |                               | ,                        |                                   |                                                                |                                        | To maintain a database of          |
| Neurology, Carver College of                         |                                           |                               |                          |                                   |                                                                |                                        | patients afflicted with            |
| Medicine - 200 Hawkins Drive 2007                    |                                           |                               |                          |                                   |                                                                |                                        | CMT in North America,              |
| RCP - Iowa City, IA 52242-1053                       | 42-6004813                                |                               | 17,500.                  | 0.                                |                                                                |                                        | "North America CMT                 |
| University of Iowa (Shy), Dept of                    |                                           |                               |                          |                                   |                                                                |                                        |                                    |
| Neurology, Carver College of                         |                                           |                               |                          |                                   |                                                                |                                        | To generate XBP-1 S16              |
| Medicine - 200 Hawkins Drive 2007                    |                                           |                               |                          |                                   |                                                                |                                        | Schwann Cells then insert          |
| RCP - Iowa City, IA 52242-1053                       | 42-6004813                                |                               | 182,160.                 | 0.                                |                                                                |                                        | CMT1B mutations                    |

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Enter total number of other organizations listed in the line 1 table

Schedule I (Form 990) (2015)

2 Enter total number of section 501(c)(3) and government organizations listed in the line 1 table

See Part IV for Column (h) descriptions

| Part II Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II.) |                |                               |                          |                                         |                                                                |                                           |                                                                                                     |
|---------------------------------------------------------------------------------------------------------------------------------------------|----------------|-------------------------------|--------------------------|-----------------------------------------|----------------------------------------------------------------|-------------------------------------------|-----------------------------------------------------------------------------------------------------|
| (a) Name and address of organization or government                                                                                          | <b>(b)</b> EIN | (c) IRC section if applicable | (d) Amount of cash grant | (e) Amount of<br>non-cash<br>assistance | (f) Method of<br>valuation<br>(book, FMV,<br>appraisal, other) | (g) Description of<br>non-cash assistance | (h) Purpose of grant or assistance                                                                  |
| Genzyme Corporation 5 The Mountain Road Framingham, MA 01701                                                                                | 06-1047163     |                               | 250,000.                 | 0.                                      |                                                                |                                           | To screen compound<br>libraries for compounds<br>that down-regulate PMP22<br>gene expression.       |
| Johns Hopkins University 12529 Collections Center Drive Chicago, IL 60693                                                                   | 52-0595110     |                               | 60,185.                  | 0.                                      |                                                                |                                           | To characterize and<br>validate approaches that<br>lead to efficient<br>differentiation of          |
| NY Stem Cell Foundation Inc.<br>1995 Broadway, Suite 600<br>New York, NY 10023                                                              | 20-2905531     |                               | 38,250.                  | 0.                                      |                                                                |                                           | Produce CMT iPs cell<br>lines.                                                                      |
| UB Foundation Services Inc.<br>PO Box 900<br>Buffalo, NY 14226                                                                              | 16-0865182     |                               | 125,152.                 | 0.                                      |                                                                |                                           | Validation of Primary<br>CMT1A Drug Screening Hits<br>in Myelinating<br>Co-Cultures.                |
| University of Wisconsin Madison<br>T201 Waisman Center, 1500 Highland<br>Madison, WI 53705                                                  | 39-6006492     |                               | 83,790.                  | 0.                                      |                                                                |                                           | Development of Assays for<br>CMT1B. Test and validate<br>candidate compounds<br>stemming from CMT1A |
| University of Miami<br>PO Box 405803<br>Atlanta, GA 30384                                                                                   |                |                               | 54,648.                  | 0.                                      |                                                                |                                           | Development of Mouse<br>Model for CMT2A.                                                            |
| Cedar Sinai Medical Center<br>8700 Beverly Blvd. AHSP A8403<br>Los Angeles, CA 90048                                                        |                |                               | 190,330.                 | 0.                                      |                                                                |                                           | Characterize and validate<br>human IPSC-derived<br>cellular modules of<br>CMT2A.                    |
| Genesis Project Inc.<br>5244 North Bay Road<br>Miami Beach, FL 33140                                                                        | 46-5604473     |                               | 6,000.                   | 0.                                      |                                                                |                                           | Provides analytic tools<br>and services to genetics<br>researchers.                                 |
| Renovo Neural<br>10000 Cedar Avenue<br>Cleveland, OH 44106                                                                                  | 80-0185146     |                               | 19,650.                  | 0.                                      |                                                                |                                           | Contract Research<br>organization - provides<br>histology work on CMT<br>animals.                   |

| Part II Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II.) |                 |                               |                          |                                         |                                                                |                                        |                                                                                                  |
|---------------------------------------------------------------------------------------------------------------------------------------------|-----------------|-------------------------------|--------------------------|-----------------------------------------|----------------------------------------------------------------|----------------------------------------|--------------------------------------------------------------------------------------------------|
| (a) Name and address of organization or government                                                                                          | ( <b>b)</b> EIN | (c) IRC section if applicable | (d) Amount of cash grant | (e) Amount of<br>non-cash<br>assistance | (f) Method of<br>valuation<br>(book, FMV,<br>appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance                                                               |
| Charles River Lab<br>251 Ballardvale Street<br>Wilmington, MA 01887                                                                         | 51-0188208      |                               | 52,736.                  | 0.                                      |                                                                |                                        | Contract Research<br>Organization – provides<br>breeding services and<br>maintenance of colonies |
| Jackson Laboratory<br>610 Main Street<br>Bar Harbor, ME 04609                                                                               | 01-0211513      |                               | 6,290.                   | 0.                                      |                                                                |                                        | Contract Research<br>Organization – provides<br>breeding services and<br>maintenance of colonies |
|                                                                                                                                             |                 |                               |                          |                                         |                                                                |                                        |                                                                                                  |
|                                                                                                                                             |                 |                               |                          |                                         |                                                                |                                        |                                                                                                  |
|                                                                                                                                             |                 |                               |                          |                                         |                                                                |                                        |                                                                                                  |
|                                                                                                                                             |                 |                               |                          |                                         |                                                                |                                        |                                                                                                  |
|                                                                                                                                             |                 |                               |                          |                                         |                                                                |                                        |                                                                                                  |
|                                                                                                                                             |                 |                               |                          |                                         |                                                                |                                        |                                                                                                  |
|                                                                                                                                             |                 |                               |                          |                                         |                                                                |                                        |                                                                                                  |
|                                                                                                                                             | •               | <u> </u>                      |                          | <u> </u>                                | •                                                              | 1                                      | 0                                                                                                |

| Part III Grants and Other Assistance to Domestic Individuals Part III can be duplicated if additional space is needed. | . Complete if the        | organization answe       | ered "Yes" on Form 9                  | 990, Part IV, line 22.                                | <u> </u>                               |  |  |  |
|------------------------------------------------------------------------------------------------------------------------|--------------------------|--------------------------|---------------------------------------|-------------------------------------------------------|----------------------------------------|--|--|--|
| (a) Type of grant or assistance                                                                                        | (b) Number of recipients | (c) Amount of cash grant | (d) Amount of non-<br>cash assistance | (e) Method of valuation (book, FMV, appraisal, other) | (f) Description of non-cash assistance |  |  |  |
|                                                                                                                        |                          |                          |                                       |                                                       |                                        |  |  |  |
|                                                                                                                        |                          |                          |                                       |                                                       |                                        |  |  |  |
|                                                                                                                        |                          |                          |                                       |                                                       |                                        |  |  |  |
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|                                                                                                                        |                          |                          |                                       |                                                       |                                        |  |  |  |
|                                                                                                                        |                          |                          |                                       |                                                       |                                        |  |  |  |
|                                                                                                                        |                          |                          |                                       |                                                       |                                        |  |  |  |
|                                                                                                                        |                          |                          |                                       |                                                       |                                        |  |  |  |
| Part IV Supplemental Information. Provide the information req                                                          | uired in Part I, lin     | e 2, Part III, column    | (b), and any other a                  | dditional information.                                |                                        |  |  |  |
| Part I, Line 2:                                                                                                        |                          |                          |                                       |                                                       |                                        |  |  |  |
| The Association requires, by contr                                                                                     | act, per                 | iodic prog               | ress repor                            | ts on the                                             |                                        |  |  |  |
| funded research. The contract als                                                                                      | o includ                 | es a full                | Research P                            | lan with                                              |                                        |  |  |  |
| Budget and Deliverables.                                                                                               |                          |                          |                                       |                                                       |                                        |  |  |  |
|                                                                                                                        |                          |                          |                                       |                                                       |                                        |  |  |  |
| Part II, line 1, Column (h):                                                                                           |                          |                          |                                       |                                                       |                                        |  |  |  |
| Name of Organization or Government                                                                                     | : Psycho                 | Genics Inc               | ! <b>.</b>                            |                                                       |                                        |  |  |  |
| (h) Purpose of Grant or Assistance: To produce HET animals to start                                                    |                          |                          |                                       |                                                       |                                        |  |  |  |
| profiling of the CMT rat setting a base line of what a CMT1A and CMT2A                                                 |                          |                          |                                       |                                                       |                                        |  |  |  |
|                                                                                                                        |                          | <i>C</i> 1               |                                       |                                                       |                                        |  |  |  |

rat looks like.

Name of Organization or Government:

University of Iowa, Dept of Neurology, Carver College of Medicine

(h) Purpose of Grant or Assistance: To maintain a database of patients

afflicted with CMT in North America, "North America CMT Network".

To Generate XBP-1 SW6 Schwann Cells.

Name of Organization or Government: Johns Hopkins University

(h) Purpose of Grant or Assistance: To characterize and validate

approaches that lead to efficient differentiation of Schwann cells from
human induced pluirpotent stem cells.

Name of Organization or Government: UB Foundation Services Inc.

(h) Purpose of Grant or Assistance: Validation of Primary CMT1A Drug Screening Hits in Myelinating Co-Cultures.

Creation of a Mouse Model of CMT1B-T124M.

Name of Organization or Government: University of Wisconsin Madison

(h) Purpose of Grant or Assistance: Development of Assays for CMT1B.

Test and validate candidate compounds stemming from CMT1A assays for lowering of PMP22.

Name of Organization or Government: Charles River Lab

(h) Purpose of Grant or Assistance: Contract Research Organization provides breeding services and maintenance of colonies of CMT animals for
various disease states.

Schedule I (Form 990)

| Part IV Supplemental Information                                          |  |  |  |  |  |  |  |  |
|---------------------------------------------------------------------------|--|--|--|--|--|--|--|--|
| Name of Organization or Government: Jackson Laboratory                    |  |  |  |  |  |  |  |  |
| (h) Purpose of Grant or Assistance: Contract Research Organization -      |  |  |  |  |  |  |  |  |
| provides breeding services and maintenance of colonies of CMT animals for |  |  |  |  |  |  |  |  |
| various disease states                                                    |  |  |  |  |  |  |  |  |
|                                                                           |  |  |  |  |  |  |  |  |
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|                                                                           |  |  |  |  |  |  |  |  |

#### **SCHEDULE J** (Form 990)

**Compensation Information** 

For certain Officers, Directors, Trustees, Key Employees, and Highest

Compensated Employees

Complete if the organization answered "Yes" on Form 990, Part IV, line 23. ► Attach to Form 990.

▶ Information about Schedule J (Form 990) and its instructions is at www.irs.gov/form990.

OMB No. 1545-0047

Open to Public Inspection

Name of the organization

Part I Questions Regarding Compensation

Department of the Treasury

Internal Revenue Service

Charcot-Marie-Tooth Association

Employer identification number 22-2480896

|            | ·                                                                                                                         |    | Yes | No |  |  |
|------------|---------------------------------------------------------------------------------------------------------------------------|----|-----|----|--|--|
| <b>1</b> a | Check the appropriate box(es) if the organization provided any of the following to or for a person listed on Form 990,    |    |     |    |  |  |
|            | Part VII, Section A, line 1a. Complete Part III to provide any relevant information regarding these items.                |    |     |    |  |  |
|            | X First-class or charter travel                                                                                           |    |     |    |  |  |
|            | Travel for companions Payments for business use of personal residence                                                     |    |     |    |  |  |
|            | Tax indemnification and gross-up payments Health or social club dues or initiation fees                                   |    |     |    |  |  |
|            | Discretionary spending account Personal services (e.g., maid, chauffeur, chef)                                            |    |     |    |  |  |
|            |                                                                                                                           |    |     |    |  |  |
| b          | If any of the boxes on line 1a are checked, did the organization follow a written policy regarding payment or             |    |     |    |  |  |
|            | reimbursement or provision of all of the expenses described above? If "No," complete Part III to explain                  | 1b | X   |    |  |  |
| 2          | Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all directors,          |    |     |    |  |  |
|            | trustees, and officers, including the CEO/Executive Director, regarding the items checked in line 1a?                     |    |     |    |  |  |
|            |                                                                                                                           |    |     |    |  |  |
| 3          | Indicate which, if any, of the following the filing organization used to establish the compensation of the organization's |    |     |    |  |  |
|            | CEO/Executive Director. Check all that apply. Do not check any boxes for methods used by a related organization to        |    |     |    |  |  |
|            | establish compensation of the CEO/Executive Director, but explain in Part III.                                            |    |     |    |  |  |
|            | Compensation committee Written employment contract                                                                        |    |     |    |  |  |
|            | Independent compensation consultant Compensation survey or study                                                          |    |     |    |  |  |
|            | Form 990 of other organizations  X Approval by the board or compensation committee                                        |    |     |    |  |  |
|            |                                                                                                                           |    |     |    |  |  |
| 4          | During the year, did any person listed on Form 990, Part VII, Section A, line 1a, with respect to the filing              |    |     |    |  |  |
|            | organization or a related organization:                                                                                   |    |     |    |  |  |
| а          | Receive a severance payment or change-of-control payment?                                                                 |    |     |    |  |  |
| b          | Participate in, or receive payment from, a supplemental nonqualified retirement plan?                                     |    |     |    |  |  |
| С          | Participate in, or receive payment from, an equity-based compensation arrangement?                                        |    |     |    |  |  |
|            | If "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III.             |    |     |    |  |  |
|            |                                                                                                                           |    |     |    |  |  |
|            | Only section 501(c)(3), 501(c)(4), and 501(c)(29) organizations must complete lines 5-9.                                  |    |     |    |  |  |
| 5          | For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation         |    |     |    |  |  |
|            | contingent on the revenues of:                                                                                            |    |     |    |  |  |
| а          | The organization?                                                                                                         | 5a |     | X  |  |  |
| b          | Any related organization?                                                                                                 | 5b |     | Х  |  |  |
|            | If "Yes" to line 5a or 5b, describe in Part III.                                                                          |    |     |    |  |  |
| 6          | For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation         |    |     |    |  |  |
|            | contingent on the net earnings of:                                                                                        |    |     |    |  |  |
| а          | The organization?                                                                                                         | 6a |     | X  |  |  |
| b          | Any related organization?                                                                                                 | 6b |     | Х  |  |  |
|            | If "Yes" on line 6a or 6b, describe in Part III.                                                                          |    |     |    |  |  |
| 7          | For persons listed on Form 990, Part VII, Section A, line 1a, did the organization provide any non-fixed payments         |    |     |    |  |  |
|            | not described on lines 5 and 6? If "Yes," describe in Part III                                                            | 7  |     | X  |  |  |
| 8          | Were any amounts reported on Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the           |    |     |    |  |  |
|            | initial contract exception described in Regulations section 53.4958-4(a)(3)? If "Yes," describe in Part III               | 8  |     | X  |  |  |
| 9          | If "Yes" to line 8, did the organization also follow the rebuttable presumption procedure described in                    |    |     |    |  |  |
|            | Regulations section 53.4958-6(c)?                                                                                         | 9  |     |    |  |  |

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule J (Form 990) 2015

Part II Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees. Use duplicate copies if additional space is needed.

For each individual whose compensation must be reported on Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions, on row (ii). Do not list any individuals that are not listed on Form 990, Part VII.

22-2480896

Note: The sum of columns (B)(i)-(iii) for each listed individual must equal the total amount of Form 990, Part VII, Section A, line 1a, applicable column (D) and (E) amounts for that individual.

| (A) Name and Title |              | (i) Base<br>compensation | (ii) Bonus &                        | (iii) Other                | other deferred | benefits | (B)(i)-(D) |                                                            |  |
|--------------------|--------------|--------------------------|-------------------------------------|----------------------------|----------------|----------|------------|------------------------------------------------------------|--|
| 1) Patrick Livney  | $\dashv$     |                          | (ii) Bonus & incentive compensation | reportable<br>compensation | compensation   |          | (=)(/) (=) | in column (B)<br>reported as deferred<br>on prior Form 990 |  |
|                    | (i) L        | 325,000.                 | 0.                                  | 875.                       | 0.             | 0.       | 325,875.   | 0.                                                         |  |
|                    | ii)          | 0.                       | 0.                                  | 0.                         | 0.             | 0.       | 0.         | 0.                                                         |  |
|                    | (i)          |                          |                                     |                            |                |          |            |                                                            |  |
|                    | ii)          |                          |                                     |                            |                |          |            |                                                            |  |
|                    | (i) L        |                          |                                     |                            |                |          |            |                                                            |  |
|                    | ii)          |                          |                                     |                            |                |          |            |                                                            |  |
|                    | (i)          |                          |                                     |                            |                |          |            |                                                            |  |
|                    | ii)          |                          |                                     |                            |                |          |            |                                                            |  |
|                    | (i)<br>::\   |                          |                                     |                            |                |          |            |                                                            |  |
|                    | ii)<br>(i)   |                          |                                     |                            |                |          |            |                                                            |  |
|                    | ''  <br>ii)  |                          |                                     |                            |                |          |            |                                                            |  |
|                    | i)<br>(i)    |                          |                                     |                            |                |          |            |                                                            |  |
|                    | ii)          |                          |                                     |                            |                |          |            |                                                            |  |
|                    | (i)          |                          |                                     |                            |                |          |            |                                                            |  |
|                    | ii)          |                          |                                     |                            |                |          |            |                                                            |  |
|                    | (i)          |                          |                                     |                            |                |          |            |                                                            |  |
|                    | ii)          |                          |                                     |                            |                |          |            |                                                            |  |
|                    | (i)          |                          |                                     |                            |                |          |            |                                                            |  |
|                    | ii)          |                          |                                     |                            |                |          |            |                                                            |  |
|                    | (i)          |                          |                                     |                            |                |          |            |                                                            |  |
|                    | ii)          |                          |                                     |                            |                |          |            |                                                            |  |
|                    | (i)          |                          |                                     |                            |                |          |            |                                                            |  |
|                    | ii)          |                          |                                     |                            |                |          |            |                                                            |  |
|                    | (i)<br>      |                          |                                     |                            |                |          |            |                                                            |  |
|                    | ii)          |                          |                                     |                            |                |          |            |                                                            |  |
|                    | (i)<br>ii)   |                          |                                     |                            |                |          |            |                                                            |  |
|                    | (i)          |                          |                                     |                            |                |          |            |                                                            |  |
|                    | ''  -<br>ii) |                          |                                     |                            |                |          |            |                                                            |  |
|                    | i)<br>(i)    |                          |                                     |                            |                |          |            |                                                            |  |
|                    | ii)          |                          |                                     |                            |                |          |            |                                                            |  |

| Part III   Supplemental Information                                                                                                                                                                        |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 3, 4a, 4b, 4c, 5a, 5b, 6a, 6b, 7, and 8, and for Part II. Also complete this part for any additional information. |
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#### **SCHEDULE 0**

(Form 990 or 990-EZ)

#### Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

Attach to Form 990 or 990-EZ.

ific questions on nformation.

Quit

Department of the Treasury Internal Revenue Service

▶ Information about Schedule O (Form 990 or 990-EZ) and its instructions is at www.irs.gov/form990.

Employer identification number 22-2480896

OMB No. 1545-0047

Inspection

Name of the organization Charcot-Marie-Tooth Association

Form 990, Part I, Line 1, Description of Organization Mission:

To support the development of new drugs to treat Charcot-Marie-Tooth

disease(CMT), to improve the quality of life for people with CMT and,

ultimately, to find a cure.

Form 990, Part III, Line 4d, Other Program Services:

Allocated Program Services Expenses such as Salaries, Benefits,

Occupancy Expenses, and Management Services.

Expenses \$ 963,264. including grants of \$ 0. Revenue \$ 0.

Form 990, Part VI, Section B, line 11:

From 990 will be reviewed by the Board of Directors.

Form 990, Part VI, Section B, Line 15a:

The organization's Board of Director's determines CEO's compensation annually, considering whatever factors and information it deems apporpriate.

Form 990, Part VI, Section C, Line 19:

Upon request by mail, telephone, and/or email. Audited Financial Statements are avalable on the Organization's website.

Form 990, Part XII, Line 2c

The organization has not changed its selection and oversight process during the tax year.

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule O (Form 990 or 990-EZ) (2015)

| Name of the organization  Charcot-Marie-Tooth Association | Employer identification number 22-2480896 |  |  |  |
|-----------------------------------------------------------|-------------------------------------------|--|--|--|
| Form 990, Part XII, Line 2c                               |                                           |  |  |  |
| The Board of Directors assumes oversight of the independe | ent auditor and                           |  |  |  |
| the annual audit.                                         |                                           |  |  |  |
|                                                           |                                           |  |  |  |
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#### Form **8868**

(Rev. January 2014)

Department of the Treasury Internal Revenue Service

# Application for Extension of Time To File an Exempt Organization Return

File a separate application for each return.

▶ Information about Form 8868 and its instructions is at www.irs.gov/form8868 .

OMB No. 1545-1709

| If you a                 | re filing for an Automatic 3-Month Extension, complete                                          | te only Pa      | art I and check this box                |             |                                         | ▶ \X            |  |
|--------------------------|-------------------------------------------------------------------------------------------------|-----------------|-----------------------------------------|-------------|-----------------------------------------|-----------------|--|
|                          | re filing for an Additional (Not Automatic) 3-Month Ex                                          |                 |                                         |             |                                         |                 |  |
| •                        | mplete Part II unless you have already been granted a                                           | •               |                                         | ,           |                                         |                 |  |
|                          | c filing (e-file). You can electronically file Form 8868 if y                                   |                 | •                                       | •           |                                         | corporation     |  |
|                          | o file Form 990-T), or an additional (not automatic) 3-mo                                       |                 |                                         | •           |                                         | •               |  |
| •                        | file any of the forms listed in Part I or Part II with the exc                                  |                 | •                                       |             | •                                       |                 |  |
|                          | •                                                                                               | •               | ·                                       |             |                                         |                 |  |
|                          | Benefit Contracts, which must be sent to the IRS in pap                                         |                 | (see instructions). For more details    | on the elec | etronic filing of                       | inis form,      |  |
|                          | irs.gov/efile and click on e-file for Charities & Nonprofits                                    |                 | 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 | 1 1         |                                         |                 |  |
| Part I                   | Automatic 3-Month Extension of Time                                                             |                 |                                         |             |                                         |                 |  |
| -                        | tion required to file Form 990-T and requesting an autor                                        | natic 6-mo      | onth extension - check this box and     | complete    |                                         |                 |  |
| Part I only              |                                                                                                 |                 |                                         |             |                                         | ▶ Ш             |  |
|                          | orporations (including 1120-C filers), partnerships, REM                                        | ICs, and t      | rusts must use Form 7004 to reques      | st an exten | sion of time                            |                 |  |
| to file inco             | me tax returns.                                                                                 |                 |                                         | Enter file  | er's identifying                        | number          |  |
| Type or                  | Name of exempt organization or other filer, see instru-                                         | ctions.         |                                         | Employer    | Employer identification number (EIN) or |                 |  |
| print                    |                                                                                                 |                 |                                         |             |                                         |                 |  |
|                          | Charcot-Marie-Tooth Associa                                                                     |                 | 22-2480896                              |             |                                         |                 |  |
| File by the due date for | Number, street, and room or suite no. If a P.O. box, so                                         | ee instruc      | tions.                                  | Social se   | curity number (                         | SSN)            |  |
| iling your               | P.O. Box 105                                                                                    |                 |                                         |             | · · · · · · · · · · · · · · · · · · ·   |                 |  |
| eturn. See nstructions.  | City, town or post office, state, and ZIP code. For a fo                                        | reign add       | ress see instructions                   |             |                                         |                 |  |
|                          | Glenolden, PA 19036                                                                             | neigii add      | ness, see instructions.                 |             |                                         |                 |  |
|                          | Glenolden, In 19090                                                                             |                 |                                         |             |                                         |                 |  |
|                          |                                                                                                 |                 |                                         |             |                                         | 0 1             |  |
| enter the I              | Return code for the return that this application is for (file                                   | e a separa      | te application for each return)         |             |                                         |                 |  |
|                          |                                                                                                 | 1               |                                         |             |                                         |                 |  |
| Application              | on                                                                                              | Return          | Application                             |             |                                         | Return          |  |
| ls For                   |                                                                                                 | Code            | Is For                                  | Code        |                                         |                 |  |
| Form 990                 | or Form 990-EZ                                                                                  | 01              | Form 990-T (corporation)                |             |                                         |                 |  |
| Form 990-                | BL                                                                                              | 02              | Form 1041-A                             |             |                                         | 08              |  |
| Form 4720                | ) (individual)                                                                                  | 03              | Form 4720 (other than individual)       |             |                                         |                 |  |
| Form 990-                | PF                                                                                              | 04              | Form 5227                               |             |                                         |                 |  |
| Form 990-                | T (sec. 401(a) or 408(a) trust)                                                                 | 05              | Form 6069                               |             |                                         |                 |  |
|                          | T (trust other than above)                                                                      | 06              | Form 8870                               |             |                                         | 12              |  |
|                          | Kimberly Magee                                                                                  |                 |                                         |             |                                         |                 |  |
| • The ho                 | oks are in the care of P. O. Box 105                                                            | - Glei          | nolden. PA 19036                        |             |                                         |                 |  |
|                          | one No. • 610-499-9264                                                                          |                 | Fax No. <b>&gt;</b>                     |             |                                         |                 |  |
| -                        |                                                                                                 | . So Ale e I le |                                         |             |                                         | <b>.</b> $\Box$ |  |
|                          | rganization does not have an office or place of business                                        |                 |                                         |             |                                         | 🚩 🗀             |  |
|                          | s for a Group Return, enter the organization's four digit                                       | 1 '             | · · · · · · · · · · · · · · · · · · ·   |             | •                                       | • *             |  |
| oox 🕨 L                  | If it is for part of the group, check this box                                                  |                 |                                         |             | ers the extensi                         | on is for.      |  |
|                          | uest an automatic 3-month (6 months for a corporation                                           |                 |                                         |             |                                         |                 |  |
|                          |                                                                                                 | t organiza      | tion return for the organization nam    | ed above.   | The extension                           |                 |  |
| _                        | r the organization's return for:                                                                |                 |                                         |             |                                         |                 |  |
| ▶L                       | X  calendar year $ 2015 $ or                                                                    |                 |                                         |             |                                         |                 |  |
| ▶L                       | tax year beginning                                                                              | , an            | d ending                                |             |                                         |                 |  |
|                          |                                                                                                 |                 |                                         |             |                                         |                 |  |
| 2 If th                  | e tax year entered in line 1 is for less than 12 months, c                                      | heck reas       | on: Initial return                      | Final retur | n                                       |                 |  |
|                          | Change in accounting period                                                                     |                 |                                         |             |                                         |                 |  |
| 3a If th                 | is application is for Forms 990-BL, 990-PF, 990-T, 4720,                                        | or 6069         | enter the tentative tax, less any       |             |                                         |                 |  |
|                          | nonrefundable credits. See instructions.                                                        |                 |                                         |             |                                         |                 |  |
|                          | If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and |                 |                                         |             |                                         |                 |  |
|                          |                                                                                                 |                 |                                         | 21-         | æ                                       | 0.              |  |
|                          | mated tax payments made. Include any prior year overp                                           |                 |                                         | 3b          | \$                                      |                 |  |
|                          | ance due. Subtract line 3b from line 3a. Include your pa                                        |                 |                                         |             | •                                       | 0.              |  |
|                          | sing EFTPS (Electronic Federal Tax Payment System).                                             |                 |                                         | 3c          | \$                                      |                 |  |
| Jaution.                 | f you are going to make an electronic funds withdrawal                                          | (direct de      | bit) with this Form 8868, see Form 8    | 3453-EO ai  | na Form 8879-E                          | :O for payment  |  |

LHA 523841 04-01-15 For Privacy Act and Paperwork Reduction Act Notice, see instructions.

Form 8868 (Rev. 1-2014)